

RECORDING REQUESTED BY AND RETURN TO:

General Moly, Inc.
2215 N. 5th Street
Elko, Nevada 89801

NOTICE OF LOCATION
LODE MINING CLAIM – Washington

General Moly, Inc. intends to locate and hereby has caused to be located the following described lode mining claim:

The NAME of the claim is MN 5

The NAME AND CURRENT MAILING ADDRESS OF THE OWNER OF THE CLAIM IS:

General Moly, Inc.
2215 N. 5th Street
Elko, Nevada 89801

The DATE OF LOCATION of the claim is on the 17th day of September, 2010

The Lode Mining Claim is DESCRIBED as being situated in an unknown Mining District, Skamania County, State of Washington.

The boundaries of the claim are marked by four substantial monuments, one at each corner of the claim. Said monuments consist of trees so marked at least 8 inches in diameter, rock cairns at least three feet in height, or 4x4 nominal posts at least 3 feet in height above the ground. Further described as follows:

Beginning at the NE corner (Cor. No. 1), thence 1500 feet south to the SE Corner (Cor. No. 2), thence 600 feet west to the SW Corner (Cor. No. 3), thence 1500 feet north to the NW Corner (Cor. No. 4), thence 600 feet east to the Point of Beginning.

The NOTICE OF LOCATION was posted at a conspicuous place at the point of discovery (monument of location), on the centerline of the claim 1490 feet from the northerly end line and 10 feet from the southerly end line.

To tie this claim to the Public Survey, begin at the SW corner, Section 32, Township 11 North, Range 6 East, Willamette Meridian, bear east, 1400 feet, and south, 6000 feet to the northeast corner, post No. 1 of this claim. The claim is located in the following quarter sections:

This claim is located in all or part of the following quarter section(s):

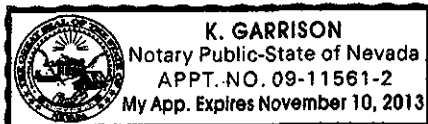
NW 1/4 of Section 8, T 10 N, R 6 E, Will Mer
SW 1/4 of Section 5, T 10 N, R 6 E, Will Mer

in Skamania County, State of Washington

Signature of Locator:
General Moly, Inc

By: Alan Day Alan Day, Agent

STATE OF NEVADA, COUNTY OF WASHOE)ss:



On October 29th, 2010, before me, K. Garrison, a notary public in and for said state personally appeared Alan Day, personally known to me (or proved to me based upon satisfactory evidence) to be the person(s) whose name(s) are subscribed to the within instrument and acknowledged that (s)he/they executed the same in his/her/their signature on the instrument the person(s) or entity on behalf of which they acted, executed the instrument.

Witness my hand and official seal

K. Garrison
NOTARY PUBLIC
My commission expires 11-10-13