

And all and singular the franchises, rights and privileges now owned, possessed or acquired, or which shall hereafter be owned, possessed or acquired by said party of the first part; and also all goods and chattels now owned or which shall hereafter be owned by said party of the first part and in any way relating or pertaining, or belonging or connected with its business, or used for operating the same, together with all rents, issues, incomes, profits, moneys, rights, benefits and all advantages derived, or to be derived, had or received therefrom by said party of the first part in any way whatever, to have and to hold, all and singular the premises, rights, franchises, property, real and personal, herein and hereby assigned, mortgaged, pledged and conveyed or intended to be, and every part and parcel thereof, with all the appurtenances to the same belonging or in anywise appertaining, unto it, the said party of the second part hereto, and to its successors and Successors, and to its assigns, in trust for the person or persons, firm or firms, bodies politic or corporate, who have heretofore or shall hereafter at any time become the purchasers or holders or owners of any or either of said six thousand bonds, amounting in the aggregate to six millions of dollars and no more, subject to the terms, provisos and stipulations in said six thousand bonds contained, and subject also to the possession and management of said property of said party of the first part and its successors or assigns, so long as no default shall be made, in the payment of either interest or principal of said six thousand bonds, or upon either of them, and so long as the party of the first part shall well and truly observe, keep and perform all and singular the covenants, agreements, conditions and stipulations in the said six thousand bonds, and in this indenture contained and set forth, and which shall be observed and kept and performed by and on the part of the said party of the first part, and subject also to the covenants, agreements, conditions and stipulations in this indenture contained and set forth.

And the said party of the first part hath covenanted and agreed, and by these presents doth, for itself, its