

fixed for redemption, and such notice shall be of no effect unless such moneys are so received before such date.

The Corporate Trustee, upon the request of the Company evidenced by a Resolution delivered to the Corporate Trustee at least ten (10) days prior to the date on which notice of redemption must first be published or mailed (unless a shorter notice shall be accepted by the Corporate Trustee as sufficient) shall, for and in behalf of and in the name of the Company, call for redemption bonds secured hereby (whether or not for the sinking fund and whether or not the Corporate Trustee shall hold at the time of such call cash sufficient for such redemption) provided that, if cash sufficient for such purpose is not so held, the notice shall state that it is subject to the receipt of the redemption moneys by the Corporate Trustee before the date fixed for redemption, and such notice shall be of no effect unless such moneys are so received before such date.

Section 53. Publication of the notice of redemption, if required, having been completed as above provided, or if mailing is required, notice of redemption having been mailed, as in Section 52 hereof provided, and the Company having before the redemption date specified in the notice of redemption deposited with the Corporate Trustee (and/or having irrevocably directed the Corporate Trustee to apply, from moneys held by it available to be used for the redemption of bonds) an amount in cash sufficient to redeem all of the bonds called for redemption, including accrued interest, the bonds called for redemption shall become due and payable on such redemption date.

Section 54. All moneys held by the Corporate Trustee for the redemption of bonds shall, subject to the provisions of Section 119 hereof, be held in trust for account of the holders of the bonds so to be redeemed, and shall be paid to them respectively, upon presentation and surrender of such bonds, with all unmatured coupons, if any, appertaining thereto. Coupons maturing on or prior to the date fixed for redemption shall remain payable in accordance with their terms. On and after such date fixed for redemption, if the moneys for redemption of the bonds to be redeemed shall be held by the Corporate Trustee for the purpose, such bonds shall cease to bear interest and shall cease to be entitled to the benefit of the Lien of this Indenture and the coupons for interest, if any, maturing subsequent to the date fixed for redemption shall be void.

If any fully registered bond of a denomination larger than One Thousand Dollars (\$1,000) shall be called for redemption in part only, the notice of redemption shall specify the principal amount thereof to be redeemed, and such fully registered bond shall be presented for cancellation properly endorsed for transfer at or after the date fixed for the redemption of such bond so called for redemption, and thereupon the payment with respect to such bond shall be made upon surrender of such bond so endorsed, and coupon bonds or fully registered bonds for the unpaid balance of the principal amount of the fully registered bond so presented and surrendered shall be executed by the Company and authenticated and delivered by the Corporate Trustee without charge therefor to the holder thereof or, in the case of any fully registered bond of a denomination larger than Ten Thousand Dollars (\$10,000), if the registered owner shall not so surrender such fully registered bond for cancellation, the Corporate Trustee shall upon presentation of such bond at its office for such purpose make notation thereon of the payment of the portion of the principal amount of such bond so called for redemption in part and of the number or numbers, if any, of the coupon bonds theretofore endorsed upon or reserved for such fully registered bond which are canceled upon such payment. On and after the date fixed for such redemption, interest shall be payable only on the portion of each such fully registered bond not so called for redemption and only such portion shall continue to be entitled to the benefit of the Lien of this