

Engineer's Certificate, made and dated not more than ninety (90) days prior to the date of the Company's request for such sale or surrender, stating the fair value, in the opinion of the signers, of the bonds to be sold or surrendered, and stating that, in the opinion of the signers, the release thereof will not impair the security under this Indenture in contravention of the provisions hereof.

On the request of the Company evidenced by a Resolution, the Corporate Trustee shall permit the extension of the maturity of and/or any other modification of any bonds held by the Corporate Trustee subject to the provisions of this Article IX and/or any modification of a Qualified Lien or lien prior to the Lien hereof.

Section 50. Upon the occurrence of any Default defined in Section 65 hereof, the Corporate Trustee may exercise any and all rights of a bondholder with respect to the bonds then held by it under this Article IX or may take any other action which shall in its judgment be desirable or necessary to avail itself of the security created for such bonds by the liens securing the same.

ARTICLE X.

Redemption or Purchase of Bonds.

Section 51. Such of the bonds of any series issued hereunder as are, by their terms, redeemable before maturity, may, at the option of the Company, be redeemed at such times, in such amounts and at such prices as may be specified therein and in accordance with the provisions of the three next succeeding Sections numbered from 52 to 54, both inclusive.

Section 52. (A) In case of a redemption of a part only of any series of such bonds, of which series more than fifty per centum (50%) in principal amount of all bonds then Outstanding are Group B Bonds, as hereinafter in this Section defined, the particular bonds so to be redeemed shall be designated by the Corporate Trustee by lot, according to such method as it shall deem proper in its discretion. In any such designation by lot the designation may be made from the numbers of the bonds of such series then Outstanding (1) in groups of consecutive numbers (including or excluding, for the purpose of such grouping, the numbers of bonds previously called for redemption or otherwise retired), or (2) individually from the numbers of all such bonds not previously called for redemption or otherwise retired, or (3) if there is any portion to be called which is but a fraction of a group, individually by lot from the several individual numbers in any such group so designated by lot.

(B) In case of the redemption of a part only of any series of such bonds of which series not less than fifty per centum (50%) in principal amount of all bonds then Outstanding are Group A Bonds, as hereinafter in this Section defined.

(1) the Corporate Trustee shall first prorate the principal amount of bonds to be redeemed between Group A Bonds and Group B Bonds in proportion to the principal amount of Group A Bonds and the principal amount of Group B Bonds at the time Outstanding;

(2) the Corporate Trustee shall then designate for redemption in the manner provided in subsection (A) of this Section particular Group B Bonds to be redeemed of the principal amount prorated to Group B Bonds pursuant to subdivision (1) of this subsection (B);

(3) the Corporate Trustee shall then prorate the principal amount of Group A Bonds to be redeemed, as determined pursuant to subdivision (1) of this subsection (B), among all registered owners of Group A bonds in proportion to the principal amount of Group A Bonds registered in the name of each registered owner, and shall then designate with respect to each registered owner, according to such method, which