

tures, the documents required by (i), (ii) and (iii) of subparagraph (4) of Section 4.05 hereof.

The redemption price for Series A bonds for the purposes of the sinking fund created by this Section shall be the principal amount thereof plus interest accrued thereon to the date fixed for such redemption plus a premium equal to the then applicable percentage of the principal amount thereof:

If redeemed on or before January 1, 1947.....	8 3/4%
Thereafter and on or before January 1, 1948.....	8 5/8%
Thereafter and on or before January 1, 1949.....	8 1/2%
Thereafter and on or before January 1, 1950.....	8 1/4%
Thereafter and on or before January 1, 1951.....	8 %
Thereafter and on or before January 1, 1952.....	7 7/8%
Thereafter and on or before January 1, 1953.....	7 5/8%
Thereafter and on or before January 1, 1954.....	7 1/2%
Thereafter and on or before January 1, 1955.....	7 1/4%
Thereafter and on or before January 1, 1956.....	7 %
Thereafter and on or before January 1, 1957.....	6 3/4%
Thereafter and on or before January 1, 1958.....	6 1/2%
Thereafter and on or before January 1, 1959.....	6 1/4%
Thereafter and on or before January 1, 1960.....	6 %
Thereafter and on or before January 1, 1961.....	5 5/8%
Thereafter and on or before January 1, 1962.....	5 3/8%
Thereafter and on or before January 1, 1963.....	5 1/8%
Thereafter and on or before January 1, 1964.....	4 7/8%
Thereafter and on or before January 1, 1965.....	4 1/2%
Thereafter and on or before January 1, 1966.....	4 1/4%
Thereafter and on or before January 1, 1967.....	3 7/8%
Thereafter and on or before January 1, 1968.....	3 1/2%
Thereafter and on or before January 1, 1969.....	3 1/4%
Thereafter and on or before January 1, 1970.....	2 7/8%
Thereafter and on or before January 1, 1971.....	2 3/4%
Thereafter and on or before January 1, 1972.....	2 %
Thereafter and on or before January 1, 1973.....	1 3/4%
Thereafter and on or before January 1, 1974.....	1 1/4%
Thereafter and on or before January 1, 1975.....	7/8%
Thereafter and prior to maturity.....	1/2 %

No bonds of any other series shall be entitled to the benefits of the sinking fund created under this Section.

SECTION 10.02. Each supplemental indenture creating a new series of bonds, if there be Series A bonds outstanding hereunder at the time of such creation, shall provide for a sinking fund for bonds of the series thus created, the required payments to which, at least for the period during which Series A bonds are outstanding hereunder, shall suffice to retire on each anniversary occurring between January 1, 1947 and January 1, 1975, both inclusive, of the date borne by the initial issue of bonds of the series thus created, not less than one per cent. (1%) of the total aggregate principal amount of bonds of such series authenticated and delivered to and including such anniversary date (exclusive of any bonds of such series in exchange or substitution for which other bonds of such series may have been authenticated and delivered under the provisions of Sections 2.09, 2.11, 2.12 and 7.06 and any provision of such supplemental indenture permitting the exchange of registered bonds for coupon bonds or coupon bonds for registered bonds of such series).

A proviso may, however, be inserted permitting the crediting against payments to such sinking fund of (1) available bonds of such series delivered to the Trustee for cancellation, such bonds to be so credited at the price (exclusive of accrued interest) paid by the Company for such bonds, which price (exclusive of accrued interest) shall in no event be greater than the current redemption price (exclusive of accrued interest) for the redemption of such bonds when redeemed for the purposes of such sinking fund, and/or (2) net bondable expenditures for property additions, such net bondable expenditures to be so credited at sixty per cent. (60%) of their amount.

SECTION 10.03. All bonds retired by or delivered to the Trustee for the purposes of any sinking fund shall be cancelled by the Trustee, together with the coupons, if any, appertaining thereto, and shall be delivered to or upon the order of the Company and shall not be reissued.