

of such redemption is permitted to be given, a resolution specifying the principal amount of and designating the series of bonds to be redeemed and shall, on or before the date fixed for redemption, deposit with the Trustee sufficient moneys to redeem such bonds and pay to the Trustee its proper expenses and charges in connection with such redemption.

SECTION 7.02. Whenever bonds of any series are to be redeemed the Trustee shall select by lot, in any usual manner, from all bonds outstanding hereunder of such series, the bonds to be redeemed, each registered bond to be represented in such selection by a separate number for each \$1,000 of its principal amount; provided, however, that if at the close of business on the last day on which such selection is permitted to be made all bonds outstanding of such series are fully registered bonds without coupons registered in the name of one owner, then the Trustee need not make such selection by lot but the Company may designate the bonds or portions thereof in units of \$1,000 in principal amount to be so redeemed.

SECTION 7.03. Such selection shall be made by the Trustee not later than three days prior to the first date upon which notice by publication for the purpose of the particular redemption is permitted to be given. The trustee shall within one day following the date of such selection notify the Company in writing of the bonds so selected.

SECTION 7.04. Notices of redemption shall be given by the Company in the case of optional redemptions and by the Trustee in the name and on behalf of the Company in the case of compulsory redemptions by publication in one daily newspaper printed in the English language and published and of general circulation in the City of Chicago, Illinois. Redemption notices for Series A bonds, and for bonds of each other series issued hereunder, unless otherwise provided in the supplemental indenture creating such series, shall in the case of all redemptions except redemptions for the purposes of a sinking fund be so published once a week for two (2) successive weeks, the first such publication to be not more than seventy (70) nor less than sixty (60) days prior to the date fixed for redemption; and in the case of redemptions for the purposes of a sinking fund shall be so published once, such publication to be not more than twenty (20) nor less than ten (10) days prior to the date fixed for redemption. The Company or the Trustee in the name and on behalf of the Company, as the case may be, shall send a copy of such notice to the registered owner of each fully registered bond and each coupon bond registered as to principal so to be redeemed, by registered mail, postage prepaid, addressed to him at his last known address as it appears upon the bond register, not later than the last day on which the first notice by publication, or in the case of redemptions for a sinking fund where but one notice by not later than the last day on which such notice by publication is required publication is required to be given. If all of the bonds to be redeemed at the time of any redemption of bonds are fully registered bonds and/or coupon bonds registered as to principal, published notice of such redemption need not be given.

SECTION 7.05. Such notice shall specify the price at which such bonds are to be redeemed, the series, date of maturity, date of redemption, and if less than all of the bonds outstanding of a series are to be redeemed, the serial numbers of such bonds.

SECTION 7.06. In case any fully registered bond without coupons is to be redeemed in part only, such notice shall specify the principal amount thereof to be redeemed and shall state that upon surrender thereof for redemption a new bond or new bonds of that series in aggregate principal amount equal to the unredeemed portion of such registered bond will be issued in lieu thereof, and, in such case, the Company shall execute and the Trustee shall authenticate and deliver such new bond or bonds to or upon the written order of the registered owner of such registered bond at the expense of the Company.