

A above recited, with appropriate insertions, omissions, substitutions and variations in case of bonds of different denominations and different series, and in all other respects not inconsistent with the terms of this Indenture.

SECTION 2.04. All bonds of the same series shall be identical in tenor and effect, except as hereinafter in this Section provided, and except that the same may be of different denominations, may consist of coupon bonds (which may or may not be registerable as to principal) or registered bonds without coupons, or both, and may contain such variations in tenor and effect as are incidental to such differences. All coupon bonds of the same series, whenever issued, shall bear the same date. Each registered bond without coupons of each series shall be dated as of the last interest payment date to which interest was paid upon bonds of such series, unless (a) issued on an interest payment date to which interest was paid upon bonds of such series, in which event it shall be dated as of the date of issue, or (b) issued prior to the occurrence of the first interest payment date on which interest is payable upon bonds of such series, in which event it shall bear the date borne by the coupon bonds of such series. Each such registered bond without coupons shall bear interest from the date thereof. As between bonds of different series there may be such appropriate differences, authorized or permitted by this Indenture, as may be determined by the Board of Directors of the Company at or before the creation of such series. The Board of Directors of the Company may, at the time of the creation of any series, or at any time thereafter, limit the maximum principal amount of bonds of such series which may be issued and an appropriate insertion in respect of such limitation may, but need not be made in the bonds of such series. The bonds of each series shall bear the appropriate designation of their respective series and shall be appropriately numbered.

SECTION 2.05. The bonds of each series shall be of such denomination or denominations, interchangeable as between denominations or not so interchangeable, as shall be determined by the Board of Directors of the Company at the time such series is created. The bonds of each series, other than bonds of Series A, shall be payable on such date or dates as may be fixed by the Board of Directors of the Company at the time the series is created. Every order of the Company calling for the authentication and delivery of bonds shall specify the denomination and series, permitted by the terms of this Indenture, in which the bonds shall be issued and authenticated.

All bonds shall be payable as to principal and interest in lawful money of the United States of America.

SECTION 2.06. The bonds of each series other than Series A shall be created by an indenture supplemental hereto, authorized by resolution of the Board of Directors of the Company and delivered to the Trustee. Such supplemental indenture shall prescribe, among other things, the text of the bonds of such series and of the coupons if there are to be coupon bonds of such series and shall contain, among other things, such lawful provisions consistent with the terms of this Indenture as the Board of Directors of the Company shall prescribe:

(1) With respect to the payment of the principal of and interest on the bonds of such series without deduction for or with respect to reimbursement of specified taxes, assessments or other governmental charges;

(2) With respect to the right of the Company to redeem bonds of such series, the redemption price or prices at which they may be redeemed and the time or times, the class or classes, and the manner of their redemption;

(3) With respect to sinking funds (subject to the provisions of Section 10.02);

(4) With respect to serial maturities, exchangeability, convertibility or other special terms and conditions.