

YAKIMA BINDERY &amp; PTO., CO., 18797

(Seal of Co. Auditor affixed)

By Hunter Sewell, Deputy.

A955

STATE OF WASHINGTON )  
 ) ss  
COUNTY OF KING )

I, Robert A. Morris, Auditor of King County, State of Washington, and ex-officio Recorder of Deeds, and the legal keeper of the records hereinafter mentioned, in and for said County, do hereby certify the above and foregoing to be a true and correct copy of a Mortgage Auditor's receiving #1517101 as recorded in this office in Vol. 820 of Mtgs. page 3 records of King County.

Witness my hand and official seal this 28th day of September, 1944.

(Seal of Auditor affixed)

Robert A. Morris,  
Auditor of King County, Washington  
by Hunter Sewell, Deputy

A885

Filed for record October 9, 1944 at 9-00 a.m. by Great Northern Railway Company

*Mabel J. Jones*  
Skamania County Auditor.

#33644

Great Northern Railway Company to The First National  
Bank of the City of New York, Trustee

Supplemental Indenture dated as of the 1st day of July, 1944, by and between Great Northern Railway Company, a corporation of the State of Minnesota, (hereinafter called the "Railway Company"), party of the first part, and The First National Bank of the City of New York, a corporation duly organized and existing under the laws of the United States of America and having its principal office and place of business in the Borough of Manhattan, in the City, County and State of New York, (hereinafter called the "Trustee"), party of the second part.

The Railway Company has heretofore made its General Gold Bond Mortgage dated January 1, 1921 to the Trustee. Said Mortgage (hereinafter referred to as the "Mortgage") provides in Article Eleven for the execution by the Railway Company and the Trustee of indentures supplemental to the Mortgage for certain purposes more specifically set forth in said Article.

The Railway Company has by proper corporate action authorized the issuance of \$100,000,000 principal amount of its General Mortgage Bonds under and pursuant to the terms of the Mortgage as heretofore supplemented and modified and as supplemented and modified by this Supplemental Indenture in three series, \$35,000,000 principal amount of said Bonds to be issued as Series K, \$30,000,000 principal amount to be issued as Series L, and \$35,000,000 principal amount to be issued as Series M (said bonds of all said series being hereinafter sometimes referred to collectively as the "Series K, L and M Bonds", the Bonds of Series K being hereinafter sometimes referred to as "Series K Bonds", the Bonds of Series L being hereinafter sometimes referred to as "Series L Bonds" and the Bonds of Series M being hereinafter sometimes referred to as "Series M Bonds").

The forms of the Series K, L and M Bonds in coupon form, of the coupons to be attached thereto, of the Series K, L and M Bonds in registered form and of the Trustee's certificate to be endorsed on the Series K, L and M Bonds are to be severally and respectively substantially as follows (appropriate insertions to be made in the Bonds of each series in respect of dates of maturity, interest rates and redemption prices, all as hereinafter provided, and otherwise):

(Form of coupon bond)

No.....

\$1000.00

GREAT NORTHERN RAILWAY COMPANY General Mortgage ....% Gold Bond, Series Due.....

Great Northern Railway Company, a Minnesota corporation (hereinafter called the