

Indenture and to make subject to the Lien hereof any property hereafter acquired, intended to be subject to the Lien hereof, and to transfer to any new trustee or trustees or co-trustee or co-trustees, the estate, powers, instruments or funds held in trust hereunder, and will, at least annually after the execution and delivery of this Indenture, furnish to the Corporate Trustee an Opinion of Counsel stating that such action has been taken with respect to recording, filing, re-recording and refiling of this Indenture as is necessary fully to preserve and protect the security of the bondholders and all rights of the Trustees.

SECTION 43. The Company covenants that as provided in the "Trust Indenture Act of 1939", or as may be provided in the rules, regulations or orders of any regulatory body having jurisdiction pursuant to said Act, it will file with the Corporate Trustee and any other trustee for the time being hereunder, and with such regulatory body, or with such of them as may be provided in said Act or by such rules, regulations or orders, such information, documents and reports as may be prescribed in said Act or in such rules, regulations or orders and such additional information with respect to the performance by the Company of its obligations under this Indenture as may be prescribed in said Act or in such rules, regulations or orders; and, in that event, the Company will transmit to the holders of the bonds secured by this Indenture in the manner and to the extent provided in said Act or in such rules, regulations or orders, such summaries of any information, documents and reports as may be required by said Act or by such rules, regulations or orders.

The Company covenants that, so long as any of the bonds issued under this Indenture shall remain Outstanding, it will, to the extent required by said Act and permitted by law, on or before February 15 and August 15 of each year, beginning with the year 1940, and at such other times as the Corporate Trustee may request in writing, deliver to the Corporate Trustee such information as may have come into the possession of the Company or any paying agent (as such) for the bonds during the six months' period ended on the preceding February 1 or August 1, as the case may be, with respect to the names and addresses of the holders of the bonds then Outstanding. The Corporate Trustee shall keep on file the information so furnished to it in as current a form as is reasonably practicable and in case three or more persons who have been holders of bonds Outstanding hereunder for more than six (6) months (hereinafter referred to as "Applicant Bondholders") state in writing to the Corporate Trustee that such Applicant Bondholders jointly desire to communicate with other holders of bonds Outstanding hereunder with respect to their rights under this Indenture or under the bonds; the Corporate Trustee shall, at its election, either

(1) afford access, to the extent permitted by law, to such information as it appears from the latest list furnished by the Company with respect to the names and addresses of the holders of bonds Outstanding hereunder; or

(2) make its services available, to the extent permitted by law, for mailing to holders of bonds Outstanding hereunder any form of proxy or other communication with respect to their said rights, subject to the conditions and in the manner specified in subdivisions (a) and (b) below:

(a). At the written request of the Applicant Bondholders, the Corporate Trustee shall promptly furnish a statement of the approximate number of holders of bonds Outstanding hereunder, according to the information furnished to it by the Company and kept on file by it as aforesaid, and an estimate of the cost of mailing a specified form of proxy or other communication to such holders. Any information requested pursuant to this subdivision () shall be mailed or otherwise furnished