

Each of the above-mentioned Treasurer's Certificates, Engineer's Certificates and Independent Engineer's Certificates shall include: (i) a statement that the person(s) making such a certificate have read the provision or provisions of this Indenture in compliance with which such certificate has been executed; (ii) a brief statement as to the nature and scope of the examination or investigation upon which the statements or opinions contained in such certificate are based; (iii) a statement that, in the opinion of the signer(s), they have made or caused to be made such examination or investigation as is necessary to enable the signer(s) to express an informed opinion as to whether the provision or provisions of this Indenture pursuant to which such certificate has been executed have been complied with, and (iv) a statement as to whether, in the opinion of the signer(s), such provision or provisions of this Indenture have been complied with.

The term "Opinion of Counsel" shall mean an opinion in writing signed by counsel (who may be of counsel to the Company) appointed by the Board of Directors or Executive Committee of the Company and approved by the Corporate Trustee. Such Opinion of Counsel shall include: (i) a statement that the person rendering such Opinion of Counsel has read the provision or provisions of this Indenture in compliance with which such opinion has been rendered; (ii) a brief statement as to the nature and scope of the examination or investigation upon which such opinion is based; (iii) a statement that, in the opinion of the signer, he has made such examination or investigation as is necessary to enable him to express an informed opinion as to whether the provision or provisions of this Indenture pursuant to which such opinion has been rendered have been complied with, and (iv) a statement as to whether in the opinion of the signer such provision or provisions of this Indenture have been complied with.

The acceptance by the Corporate Trustee of an Engineer's Certificate, Independent Engineer's Certificate, Opinion of Counsel, appraisal or certificate of an actuary shall be sufficient evidence of its appointment or approval of the signer or signers within the meaning of this Indenture.

SECTION 4. The term "Property Additions" shall mean plants, lines, pipes, mains, cables, machinery, boilers, transmission lines, pipe lines, distribution systems, service systems and supply systems, property, real or personal, and improvements, extensions, additions, renewals or replacements acquired by the Company by purchase, consolidation, merger, donation or in any other way whatsoever, subsequent to August 31, 1939, or made or constructed subsequent to August 31, 1939, or in the process of construction or erection in so far as actually constructed or erected subsequent to August 31, 1939, and used or useful or to be used in or in connection with the business of generating, manufacturing, producing, transporting, transmitting, distributing or supplying electricity or gas for light, heat, power, refrigeration or other purposes or steam or hot water for power, heat or other purposes. The term "Property Additions" shall not, however, include (1) any shares of stock, bonds, evidences of indebtedness or other securities or contracts, leases, or operating agreements, bills, notes, accounts receivable, or choses in action, or (2) except as herein otherwise specifically provided, going value, good will, franchises or governmental permits or licenses granted to or acquired by the Company, as such, separate and distinct from the property operated thereunder or in connection therewith or incident thereto, or (3) any goods, wares, merchandise, equipment, materials or supplies held for the purpose of sale or resale in the usual course of business or for the purpose of consumption in the operation of any of the properties of the Company, or vehicles or