

general forms of bonds) shall mean this instrument and all indentures supplemental hereto.

The terms "the Lien hereof" and "the Lien of this Indenture" shall mean the lien created by these presents (including the afteracquired property clauses hereof) and the lien created by any subsequent conveyance or delivery to or pledge with the Trustees or either of them hereunder (whether made by the Company or any other corporation or any individual or co-partnership) effectively constituting any property a part of the security held by the Trustees or either of them upon the terms and trusts and subject to the covenants, conditions and uses specified in this Indenture.

The term "the Mortgaged and Pledged Property" shall mean as of any particular time the property which at said time is subject or intended to be subject to the Lien of this Indenture whether such Lien be created by these presents (including the after-acquired property clauses hereof) or by subsequent conveyance or delivery to or pledge with the Trustees hereunder or otherwise.

The term "Outstanding", subject to the provisions of Section 65 and 113 hereof, shall mean as of any particular time with respect to bonds issued or issuable under this Indenture all bonds which theretofore shall have been authenticated and delivered by the Corporate Trustee under this Indenture, except (a) bonds theretofore paid, retired, redeemed, discharged or canceled and/or for the purchase, payment and/or redemption of which money in the necessary amount shall have been deposited with or shall then be held by the Corporate Trustee with irrevocable direction so to apply the same; provided that, in the case of redemption, the notice required by Article X hereof shall have been given or have been provided for to the satisfaction of the Corporate Trustee, (b) bonds deposited with or held in pledge by the Corporate Trustee under any of the provisions of this Indenture, including any so held under any sinking or other fund, and (c) bonds authenticated and delivered hereunder, upon transfer of which or in exchange or substitution for and/or in lieu of which other bonds have been authenticated and delivered under any of the provisions of this Indenture.

The term "Daily Newspaper" shall mean a newspaper usually published at least six days a week.

SECTION 3. The term "Resolution" shall mean a resolution certified by the Secretary or an Assistant Secretary of the Company to have been duly adopted by the Board of Directors of the Company and to be in full force and effect on the date certified.

The term "Engineer" shall mean an individual or a co-partnership or a corporation engaged in an engineering business or employed by the Company to pass upon engineering questions.

The term "Treasurer's Certificate" shall mean a certificate signed and verified by the President or a Vice-President and the Treasurer or an Assistant Treasurer of the Company.

The term "Engineer's Certificate" shall mean a certificate signed and verified by the President or a Vice-President of the Company and by an Engineer (who may be an employee of the Company) appointed by the Board of Directors or Executive Committee of the Company and approved by the Corporate Trustee.

The term "Independent Engineer's Certificate" shall mean a certificate signed and verified by an Engineer (who shall certify to the Corporate Trustee that the signer is not in the regular employ of the Company or an affiliate thereof and is not an affiliate or a director or officer of the Company or of an affiliate) appointed by the Corporate Trustee and approved by the Board of Directors or Executive Committee of the Company.