

the Bonds of such series, the maturity date and/or any other words, symbols or figures descriptive thereof or of the security therefor or distinctive or definite of such series, as the Board of Directors of the Company may determine.

SECTION 6. The Bonds of each series and the coupons to be attached thereto shall be substantially in the forms hereinbefore recited, with such omissions, variations and insertions as are permitted by the terms of this Indenture, and may have such letters, numbers or other marks of identification or designation and such legends or endorsements printed, lithographed or engraved thereon, as may be required to comply with the rules of any exchange or to conform to usage in respect thereof, or as may, consistently with the provisions hereof, be desired by the Board of Directors of the Company. The text of the Bonds of each series issued hereunder shall be established either by a resolution of the Board of Directors of the Company or by an indenture supplemental hereto delivered to the corporate Trustee. The Bonds of each series shall be distinguished from the Bonds of other series in such manner, either by a serial designation and/or in the title of the Bonds of such series and/or otherwise, as the Board of Directors of the Company may determine. Each series of Bonds except the initial series, shall be created by a resolution of the Board of Directors of the Company or by an indenture supplemental hereto authorized by like resolution.

The Bonds of each series (other than the initial series, as to which specific provision is hereinafter made in Section 15 hereof) shall bear such date, shall be payable at such place or places, shall mature on such date, shall bear interest at such rate payable in such installments and on such dates, and may be redeemable before maturity at such price or prices and upon such terms and conditions (subject to the provisions of Article Eight hereof), as shall be fixed and determined as aforesaid by the Board of Directors of the Company, and as shall be appropriately expressed in the Bonds of such series. The Company may, at the time of the creation of any particular series of Bonds or at any time thereafter, make, and the Bonds of such series may contain;

(a) provision for the payment of the principal of and/or the interest on the Bonds of such series without deduction for such taxes, assessments or other governmental charges as may be specifically or generally described; and/or

(b) provision for refunding to the holders of the Bonds of such series, such taxes, assessments or other governmental charges as may be specifically or generally described; and/or

(c) provision for the exchange or conversion of the Bonds of such series, at the option of the holders thereof, for or into other Bonds issuable hereunder of a different series and/or shares of stock of the Company or of a successor corporation and/or other securities; and/or

(d) provision for a sinking, amortization, improvement or other analogous fund; and/or

(e) provision limiting the aggregate principal amount of the Bonds of such series: all to such extent, at such times and upon such terms and conditions as the Board of Directors of the Company may determine and fix. All Bonds of the same series shall be identical as to date, date of maturity, rate of interest, and terms of redemption, if redeemable.

SECTION 7. The Bonds of each series (other than the initial series, as to which specific provision is hereinafter made in Section 15 hereof) shall be issued in such denominations and shall be numbered or otherwise distinguished from each other, in such manner or in accordance with such plan, as the Board of Directors of the Company may determine. In the absence of any such determination with respect to the Bonds of any particular series, the Bonds of such series shall be of the denominations of \$1,000 and/or