

JOHNSON-COX COMPANY, PRINTERS, TACOMA— 42955

duly authorized by the company and by any and all governmental authorities the consent of which is requisite to the legal issue of such bonds, or that no consent of any governmental authorities is requisite and that all mortgages, registration and/or other taxes effecting the validity of the bonds applied for have been paid or that ^a provision for thereof has been made or that no such payment the payment is required by law; and (h) that the general nature and extent of prior liens and the principal amount of prior liens bonds secured thereby, if any, mentioned in the accompanying engineers certificate, are correctly stated. Unless such opinion shall show that no consent of any governmental authorities is requisite to the legal issue of the bonds, the authentication and delivery of which are being so applied for, it shall specify any official ^{by} authenticated certificates, or other documents, by which such consent is or may be evidenced; and (8) the instrument of conveyance, assignment and transfer, if any, and the official ^{by} authenticated certificates or other documents, if any, specified in the opinion of counsel provided for in subdivision (7) above.

ARTICLE VI.

ISSUEANCE OF BONDS UPON RETIREMENT OF BONDS PREVIOUSLY OUTSTANDING HEREUNDER.

Section 32. The Corporate trustee shall from time to time upon the request of the company, evidenced by ^a writing or writings signed by the Company by its President or one of its Vice-Presidents or its Treasurer or one of its assistant Treasurers, authenticated and deliver bonds hereunder of a principal amount equal to the principal amount of any bonds theretofore authenticated and delivered under this indenture that shall have been paid, retire, redeemed or cancelled or surrendered to the corporate trustee for cancellation or for the purchase, payment or redemption of which money in the necessary amount shall have been deposited with or shall then be held by the Corporate Trustee but only after the corporate trustee shall have received:

(1) a resolution such as described in subdivision (1) of Section 31 hereof; (2) a Treasurers certificate stating (a) that the Company is not to the knowledge of the signers in default under any of the provisions of this indenture; and (b) that bonds heretofore authenticated and delivered under this indenture of a special principal amount (not less than the principal amount of bonds for which such request for authentication and delivery is made under this section 32) have been paid ^{retired} redeemed or cancelled or concurrently with the authentication and delivery of the bonds requested will be surrendered to the Corporate Trustee for cancellation, and/or that money in the necessary amount for the purchase, payment or redemption thereof is then held by or will be deposited with the corporate Trustee prior to or concurrently with the authentication and delivery of the bonds so requested and further stating that no part of such principal amount of bonds has been or will be cancelled pursuant to the provision of Section 61 or Section 75 hereof to obtain the release of or consent to the disposition by a subsidiary company of, funded property or through use by the corporation Trustee of proceeds of insurance, or the release of, or the taking by eminent domain ^{of} or the disposition by a subsidiary company of, funded property, or paid, retired, purchased, redeemed or cancelled through the use by the corporate Trustee of cash deposited under section 33, 41, 49, or 53 hereof and further stating the aggregate principal amount of all such bonds cancelled or so to be surrendered for cancellation that have not ~~theretofore~~ been issued by the Company and the interest rate born by each thereof, not so issued; and

(3) and opinion of the counsel stating the signers opinion to the effect that the issue of the bonds, the authentication and delivery of which is requested in the resolution provided for under subdivision (1) of this section, has been duly authorized by the Company and by any and all governmental authorities, the consent of which is requisite to the legal issue of such bonds, or that no consent of any governmental authorities is requisite