

showing what, if any, claims and shares of stock have been purchased or transferred by those accepting the Plan after the commencement or in contemplation of this proceeding.

17. That it is not necessary or practicable for Debtor to file herein a list of all known bondholders of Debtor, showing the character and amounts of their claims and their addresses, or a list of the names and addresses of the stockholders of Debtor.

18. That no objections have been made to the classification of creditors and stockholders of Debtor as set forth in the Court's order of June 17, 1935, and in the notice of hearing published pursuant to said order; and that no objections to or proposed modifications of said plan of reorganization have been made or offered herein except as hereinbefore set forth and referred to.

19. That all objections to and proposed modifications of said Plan are and each of them is without merit, in fact or in law, except the objection and said proposed modification concerning the payment of dividends on the common stock of Debtor prior to the payment or redemption of Debtor's said bonds, to the allowance of which objection Debtor and the owners and holders of said common stock have consented; and the Court finds that the modification proposed by Debtor with respect to the payment of dividends on said common stock is fair and equitable and that said modification will not materially and adversely affect the interests of any bondholder, creditor or stockholder, save only the interest of the owners and holders of said common stock.

Now, therefore, in consideration of the foregoing and of all other evidence and testimony herein, and this court finding that Debtor is entitled to the relief prayed for in its petition, subject only to said modification in respect of the payment of dividends on the common stock,

It is now, therefore, Ordered, Adjudged and Decreed as follows:

1. That the order heretofore entered herein on June 17, 1935, including the classification of creditors and stockholders of Debtor therein set forth, is hereby confirmed,

2. That the proof of claim filed in this court by Harris Trust and Savings Bank, Trustee, on behalf of all holders of Debtor's First Mortgage Twenty Year Sinking Fund Gold Bonds is approved as having been filed in proper form, and is allowed, subject to the provisions of the order entered herein on June 17, 1935, and to the provisions of this order and of the final decree herein; that the Proof of Claim filed in this Court by Paul B. McKee and L. T. Merwin on behalf of Debtor's bondholders who have accepted said Extension Agreement is approved as having been filed in proper form, and is allowed subject to the provisions of this order and of the final decree herein; that the approval and allowance of said Proof of Claim of Harris Trust and Savings Bank makes it unnecessary to consider or pass upon any other proofs of claim filed herein by individual bondholders of Debtor.

3. That the Plan proposed by Debtor, being the Extension Agreement dated as of January 15, 1935, on file as Exhibit C of Debtor's Petition filed herein on June 17, 1935, be and the same hereby is modified so as to provide that no dividends shall be paid upon the common stock of Debtor until all of Debtor's said bonds shall have been paid or redeemed, or Debtor shall have fully provided for such payment or redemption and shall have deposited the funds with the Trustee under the Trust Indenture or Mortgage securing said bonds in the entire amount necessary therefor; and that said Plan as so modified be and the same ^{hereby} is unconditionally approved and confirmed; that the provisions of said Plan as so modified and of this order of confirmation shall be binding upon Debtor, and all of its stockholders, and all creditors of Debtor, secured or unsecured, whether or not affected