

FOR THE REDEMPTION OF THE TREASURY DEBENTURES; AND HOLDS IN TRUST SAID 100,000  
 SHARES APPURTENANT <sup>To</sup> DEBENTURES; FOR THE HOLDERS OF THIS SERIES; AND SAID TRUSTEE  
 BANK SHALL PAY TO SAID HOLDERS THE NET EARNINGS DECLARED ON SAID SHARES, AS AND  
 WHEN PAID TO IT, UPON THE PRESENTATION OF THE RESPECTIVE RECEIPTS ATTACHED HERETO;  
 AND, UPON PAYMENT OF THESE TREASURY DEBENTURES, SAID TRUSTEE BANK SHALL TURN  
 OVER TO THE HOLDERS SAID 100,000 SHARES APPURTENANT TO TREASURY DEBENTURES, AS  
 DIRECTED BY THE TERMS AND PROVISIONS OF THE DECLARATION OF TRUST, DATED \_\_\_\_\_  
 ON FILE WITH SAID \_\_\_\_\_ TRUSTEE BANK.

THIRD: THAT SAID DECLARATION OF TRUST PROVIDES FOR THE SATISFACTION AND DISCHARGE  
 OF THESE TREASURY DEBENTURES, IN DEFAULT OF PAYMENT THEREOF, BY TURNING OVER TO  
 SAID HOLDERS, OR ANY OF THEM, 100,000 SHARES COLLATERAL TO TREASURY DEBENTURES,  
 IN ADDITION TO THE 100,000 SHARES APPURTENANT TO TREASURY DEBENTURES, AS AFORE-  
 SAID.

FOURTH: THAT THE CERTIFICATES ISSUED IN THIS SERIES, OR ANY OF THEM, MAY BE  
 CALLED IN AND PAID BY THE TRUSTEE BANK UPON ANY INTEREST PAYING DATE AFTER ONE  
 YEAR FROM THE DATE HEREOF, AT 8% ABOVE PAR AND ACCRUED INTEREST.

FIFTH: THAT THE HOLDER OF THESE TREASURY DEBENTURES SHALL HAVE THE OPTION AT  
 ANY TIME, PRIOR TO CALL THEREOF, TO SURRENDER SAME AND TO RECEIVE IN LIEU THEREOF  
 SHARES APPURTENANT TO TREASURY DEBENTURES, AND SAID SHARES COLLATERAL TO TREASURY  
 DEBENTURES.

SIX: IT IS UNDERSTOOD THAT \_\_\_\_\_ AS TRUSTEE, IS IN NO WAY RESPONSIBLE  
 FOR THE APPLICATION OR REPAYMENT OF ANY AMOUNTS DUE UNDER THE TERMS OF THIS  
 CERTIFICATE, OR THE REDEMPTION THEREOF, OF ANY INTEREST DUE THEREUNDER, EXCEPT  
 AS TO MONEYS WHICH MAY COME INTO ITS HANDS FOR THE PURPOSES IN ACCORDANCE WITH  
 THE TERMS OF ITS TRUST, WHICH TRUST IS MADE A PART HEREOF.

IN WITNESS WHEREOF, THE U. S. MOLYBDENUM METALS, LIMITED, BY ITS PROPER  
 OFFICERS, AUTHORIZED THEREUNTO, HAVE SUBSCRIBED THEIR NAME AND AFFIXED THE SEAL  
 OF SAID TRUST THIS \_\_\_\_ DAY OF \_\_\_\_\_, 192\_\_.

(SEAL) U. S. MOLYBDENUM METALS, LIMITED,  
 BY \_\_\_\_\_

PRESIDENT

BY \_\_\_\_\_  
 ASSISTANT SECRETARY

THAT THERE ARE ATTACHED TO SAID CERTIFICATE 40 COUPONS, IN WORDS AND  
 FIGURES AS FOLLOWS, TO-WIT:

U. S. MOLYBDENUM METALS, LIMITED

No. \_\_\_\_\_

WILL PAY TO THE BEARER, AT THE \_\_\_\_\_ TWO DOLLARS (\$2.00) IN  
 GOLD COIN OF THE UNITED STATES OF AMERICA, BEING THREE MONTHS INTEREST THEN DUE,  
 UNLESS PREVIOUSLY REDEEMED, AS PROVIDED IN THE CERTIFICATE, TO WHICH THIS  
 COUPON IS ATTACHED.

\_\_\_\_\_  
 ASSISTANT SECRETARY.

THERE ALSO ARE ATTACHED TO SAID CERTIFICATE 11 RECEIPTS, IN WORDS  
 AND FIGURES AS FOLLOWS, TO-WIT:

\$ \_\_\_\_\_ 192\_\_.