

incurred by reason of ^{any} such action taken, with interest and the amount of such expenses and interest shall, until repaid, constitute a lien upon the mortgaged property prior to the lien of this indenture.

DISCHARGE OF MORTGAGE SECURING UNDERLYING BONDS.

If at any time all of the underlying bonds of any issue shall be deposited with the Corporate Trustee, or it shall have been proved to the satisfaction of the Corporate Trustee that all underlying bonds of such issue which are not so deposited with the Corporate Trustee have been paid and satisfied in full, then, the bonds of such issue then held by the Corporate Trustee shall be cancelled by it and surrendered to the Corporation, and, in such case, the Corporation shall procure the satisfaction and discharge of the mortgage or indenture under which said cancelled bonds were issued. In case the Corporation shall fail or neglect to take such steps as may be necessary to procure the satisfaction and discharge of such mortgage or indenture, the Corporate Trustee may take or cause to be taken, at the expense of the Corporation, such steps as in its opinion may be necessary for such purpose.

ISSUE OF BONDS IN EXCESS OF SERIES A ON ACCOUNT OF PRESENT PROPERTY.

SECTION 3.

Additional bonds secured by this indenture in excess of the aggregate principal amount of the bonds of Series A but limited to the aggregate principal amount of One Million, Three Hundred Thousand Dollars (\$1,300,000) may from time to time be issued by the Corporation hereunder upon furnishing to the Corporate Trustee a certified copy of a resolution of the Board of Trustees of the Corporation requesting the authentication and delivery of such bonds and upon the furnishing of such certified copy to the Corporate Trustee said additional bonds shall be forthwith executed by the Corporation and delivered to the Corporate Trustee and the Corporate Trustee shall thereupon authenticate and deliver said additional bonds to or upon the written order of the Corporation signed by its President or a Vice President and said additional bonds or their proceeds may be used by the Corporation for any of its lawful corporate purposes without restriction imposed by this indenture.

ISSUE OF BONDS FOR REFUNDING ETC., PURPOSES.

SECTION 4.

Additional bonds secured by this indenture may from time to time be issued hereunder, to refund, or retire, or replace, either before, at or after maturity, any bonds of Series A or any other bonds issued hereunder, upon compliance with the conditions prescribed in either paragraph (1) or (2) of this Section 4 of Article Second.

ISSUE UPON DELIVERY, ETC., OF BONDS.

(1) Upon (a) delivery to the Corporate Trustee of any bonds issued hereunder, whether of the same or different series, cancelled or uncanceled, with all unmatured coupons, if any, thereto appertaining, either in bearer form or accompanied by proper instruments of assignment and transfer, and/or (b) upon proof furnished to the Corporate Trustee, satisfactory to it, that any such bonds have been paid and satisfied in full, the Corporate Trustee shall, upon request of the Corporation, at any time or times thereafter, authenticate and deliver to, or upon the written order of, the Corporation, signed by its President or a Vice President, bonds of such other series as may be requested by the Corporation, equal in principal amount to the principal amount of the bonds so delivered to the Corporate Trustee, and/or of the bonds so proved to have been paid and satisfied, as the case may be; provided that the Corporate Trustee shall have been furnished