

in to the capitol stock of the corporation or ^{of} a successor corporation, to redemption and other special covenants and provisions shall be such, not inconsistent with the terms of this indenture, as may be determined by the board of Trustees of the Corporation and as shall be expressed in said bonds.

FORM OF BONDS AND COUPONS

SECTION 3. Bonds of all series, and the coupons to be attached thereto, shall be substantially in the form heretofore set forth, with such omissions, variations or insertions as may be necessary or appropriate to make them conform to provisions authorized in respect to the bonds of any series by the board of Trustees of the Corporation and permitted by this indenture.

Each Bond shall ^{contain} such provisions and bear such legends as may be considered advisable by the board of trustees of the corporation in order to comply with the rules of any stock exchange or to conform to usage.

EXECUTION, AUTHENTICATION AND DELIVERY OF BONDS. ^{Corporate} AFFECT OF TRUSTEES CERTIFICATE.

All bonds issued under this indenture shall from time to time, be executed on behalf of the Corporation by its President, or a Vice President, under its corporate seal attested ^{or an assistant secretary} by its secretary, and shall be delivered to the Corporation Trustees for Authentication by it; and thereupon, as provided in this indenture and not otherwise, the Corporate Trustee shall authenticate and shall deliver the same. Only such bonds issued hereunder as shall bear thereon indorsed certificate of authentication substantially in the form hereinafore recited, executed by the Corporate Trustee, shall be secured by this indenture or be entitled to any right or benefit hereunder, and such authentication by the corporate trustee upon any such bond shall be conclusive evidence that the bond so authenticated has been duly authenticated and delivered hereunder and the holder thereof is entitled to the benefit of the trusts hereby created.

SIGNATURE OF FORMER OFFICERS TO CONTINUE VALID.

In case any of the officers of the Corporation who ^{shall} have signed and sealed any of the bonds issuable under this indenture shall have ceased to be officers of the Corporation before the bonds so signed and sealed shall have been actually authenticated and delivered by the Corporation Trustee, such bonds, nevertheless, may be authenticated and delivered and issued as though the person who signed and sealed such bonds had not ceased to be officers of the Corporation; and also, any of such bonds may be signed and sealed in behalf of the Corporation by such persons as at the actual date of the execution of such bonds shall be ^{the} proper officers of the Corporation, although at the date born by such bond any such person shall have not have been an officer of the Corporation. The coupons to be attached to bonds shall be authenticated by the engraved facsimile signature of the present Treasurer or of any future Treasurer of the Corporation, and the Corporation may adopt and use for that purpose the facsimile signature of any person who shall have been such Treasurer, notwithstanding the fact that he may have ceased to be such Treasurer at the time when such bonds shall be actually authenticated and delivered.

TRUSTEES TO RECEIVE COPY OF RESOLUTION CREATING ANY SERIES.

Before bonds of any series shall be authenticated or delivered by the corporate Trustee a copy of the resolutions of the board of trustees of the corporation, certified under its ~~seal~~ ^{or} corporate seal by its secretary or an Assistant secretary, authorizing or creating such series, shall be delivered to the corporate trustee, and the bonds of such series shall conform to the terms expressed in such resolutions.

DATE FROM WHICH INTEREST IS TO ACCRUE.

Bonds shall bear interest from their date

The Corporate Trustee shall not authenticate or deliver any bond, except as provided in