

PRESIDENT AND BY THE SECRETARY OF THE COMPANY, UNDER ITS CORPORATE NAME AND SEAL, AND THE INTEREST WARRANTS OR COUPONS BE ALL AUTHENTICATED BY THE FACSIMILE OF THE SIGNATURE OF THE TREASURER OF THE COMPANY; THAT SAID BONDS SHALL ALL BEAR DATE APRIL 1, 1927, SHALL BE FOR THE AGGREGATE AMOUNT OF ONE MILLION DOLLARS (\$1,000,000) CONSISTING OF EIGHT HUNDRED (800) BONDS FOR THE PRINCIPAL SUM OF ONE THOUSAND DOLLARS (\$1,000) EACH AND FOUR HUNDRED (400) BONDS FOR THE PRINCIPAL SUM OF FIVE HUNDRED DOLLARS (\$500) EACH; THAT SAID BONDS SHALL BE OF THE NUMBERS, DENOMINATIONS, TOTAL AMOUNTS AS TO NUMBERS AND PAR VALUE OF EACH MATURITY, AND SHALL MATURE AS FOLLOWS:

BOND NUMBERS INCLUSIVE AND DENOMINATIONS				BONDS OF EACH DENOMINATION	PAR VALUE OF EACH MATURITY	MATURITY
M 1	TO M 32,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1928
D 33	TO D 48,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1928
M 49	TO M 80,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1929
D 81	TO D 96,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1929
M 97	TO M 128,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1930
D 129	TO D 144,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1930
M 145	TO M 176,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1931
D 177	TO D 192,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1931
M 193	TO M 224,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1932
D 225	TO D 240,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1932
M 241	TO M 272,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1933
D 273	TO D 288,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1933
M 289	TO M 320,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1934
D 321	TO D 336,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1934
M 337	TO M 368,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1935
D 369	TO D 384,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1935
M 385	TO M 416,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1936
D 417	TO D 432,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1936
M 433	TO M 464,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1937
D 465	TO D 480,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1937
M 481	TO M 512,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1938
D 513	TO D 528,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1938
M 529	TO M 560,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1939
D 561	TO D 576,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1939
M 577	TO M 608,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1940
D 609	TO D 624,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1940
M 625	TO M 656,	\$1,000 EACH	32		\$ 32,000	APRIL 1, 1941
D 657	TO D 672,	\$ 500 EACH	16		\$ 8,000	APRIL 1, 1941
M 673	TO M 1024,	\$1,000 EACH	352		\$ 352,000	APRIL 1, 1942
D 1025	TO D 1200,	\$ 500 EACH	176		\$ 88,000	APRIL 1, 1942