

CONSTITUTE FULL PROTECTION TO THE TRUSTEES FOR ANY ACTION TAKEN OR OMITTED TO BE TAKEN BY THEM OR EITHER OF THEM IN RELIANCE THEREON.

(M) NEITHER OF THE TRUSTEES SHALL BE UNDER ANY DUTY TO EXAMINE INTO OR PASS UPON THE VALIDITY OR GENUINENESS OF ANY SECURITIES AT ANY TIME PLEDGED AND DEPOSITED HEREUNDER, AND THE TRUSTEES SHALL BE ENTITLED TO ASSUME THAT ANY SECURITIES PRESENTED FOR PLEDGE AND DEPOSIT HEREUNDER ARE GENUINE AND VALID AND WHAT THEY PURPORT TO BE, AND THAT ANY ENDORSEMENT OR ASSIGNMENT THEREON IS GENUINE AND LEGAL.

(N) EITHER OF THE TRUSTEES MAY BECOME THE OWNER OF BONDS AND COUPONS ISSUED HEREUNDER WITH THE SAME RIGHTS HE OR IT WOULD HAVE IF HE OR IT WERE NOT ONE OF THE TRUSTEES. THE CORPORATE TRUSTEE MAY ACT AS DEPOSITARY FOR, AND ANY OF ITS OFFICERS OR DIRECTORS MAY ACT AS A MEMBER OF, OR IN ANY OTHER CAPACITY WITH RELATION TO, ANY COMMITTEE FORMED TO PROTECT THE RIGHTS OF BONDHOLDERS OR TO EFFECT OR AID IN ANY REORGANIZATION RESULTING FROM THE ENFORCEMENT OF THE BONDS OR THIS INDENTURE, WHETHER OR NOT ANY SUCH COMMITTEE SHALL REPRESENT THE HOLDERS OF A MAJORITY IN AMOUNT OF THE BONDS AT THE TIME OUTSTANDING.

(O) IF THE COMPANY SHALL FAIL TO PERFORM ANY OF THE COVENANTS CONTAINED IN ARTICLE NINE HEREOF, THE TRUSTEES OR THE CORPORATE TRUSTEE MAY, IN THEIR OR ITS UNCONTROLLED DISCRETION, AT ANY TIME AND FROM TIME TO TIME MAKE ADVANCES TO EFFECT PERFORMANCE OF THE SAME ON BEHALF OF THE COMPANY, BUT NEITHER TRUSTEE SHALL BE UNDER ANY OBLIGATION SO TO DO; AND ANY AND ALL MONEYS PAID OR ADVANCED BY THE TRUSTEES OR THE CORPORATE TRUSTEE FOR ANY SUCH PURPOSE, TOGETHER WITH INTEREST THEREON AT THE RATE OF 6% PER ANNUM, SHALL BE REPAYED BY THE COMPANY UPON DEMAND AND SHALL BE SECURED UNDER THIS INDENTURE BY A LIEN IN FAVOR OF THE TRUSTEES OR THE CORPORATE TRUSTEE, AS THE CASE MAY BE, UPON THE TRUST ESTATE PRIOR TO THE LIEN OF THE BONDS AND COUPONS; BUT NO SUCH ADVANCE SHALL OPERATE TO RELIEVE THE COMPANY FROM ANY DEFAULT HEREUNDER.

SECTION 94. THE TRUSTEES OR EITHER OF THEM MAY RESIGN AND BE DISCHARGED FROM THE TRUSTS CREATED BY THIS INDENTURE BY GIVING WRITTEN NOTICE THEREOF TO THE COMPANY (AND TO THE OTHER TRUSTEE, IF ONLY ONE OF THEM SHALL SO RESIGN) AT LEAST 30 DAYS PRIOR TO THE EFFECTIVE DATE THEREOF, OR SUCH OTHER SHORTER TIME AS MAY BE ACCEPTED BY THE COMPANY AS SUFFICIENT NOTICE.

THE CORPORATE TRUSTEE MAY BE REMOVED AT ANY TIME BY AN INSTRUMENT OR CONCURRENT INSTRUMENTS IN WRITING SIGNED BY THE HOLDERS OF AT LEAST A MAJORITY IN AMOUNT OF THE BONDS THEN OUTSTANDING.

THE INDIVIDUAL TRUSTEE MAY BE REMOVED AT ANY TIME BY THE CORPORATE TRUSTEE AND THE COMPANY, BY AN INSTRUMENT IN WRITING EXECUTED BY THEM JOINTLY, OR IN CASE ANY OF THE EVENTS OF DEFAULT SPECIFIED IN ARTICLE TWELVE HEREOF SHALL HAVE HAPPENED AND SHALL NOT HAVE BEEN REMEDIED, THE CORPORATE TRUSTEE MAY REMOVE THE INDIVIDUAL TRUSTEE BY AN INSTRUMENT IN WRITING EXECUTED BY IT WITHOUT THE CONCURRENCE OF THE COMPANY.

SECTION 95. IN CASE AT ANY TIME THE INDIVIDUAL TRUSTEE SHALL DIE, RESIGN OR BE REMOVED AS HEREINABOVE PROVIDED OR OTHERWISE BECOME INCAPABLE OF ACTING, A SUCCESSOR TO SUCH INDIVIDUAL TRUSTEE MAY BE APPOINTED BY THE CORPORATE TRUSTEE AND THE COMPANY BY AN INSTRUMENT IN WRITING EXECUTED BY THEM JOINTLY, OR IN CASE ANY OF THE EVENTS OF DEFAULT SPECIFIED IN ARTICLE TWELVE HEREOF SHALL HAVE HAPPENED AND SHALL NOT HAVE BEEN REMEDIED, THE CORPORATE TRUSTEE MAY APPOINT SUCH A SUCCESSOR WITHOUT THE CONCURRENCE OF THE COMPANY. EVERY SUCH SUCCESSOR SHALL BE AN INDIVIDUAL WHO IS A CITIZEN OF THE UNITED STATES.