

HELD AND APPLIED TO MAKE GOOD LOSSES FROM SUCH CASUALTIES, OR OTHERWISE, AND UPON SUCH TERMS AND CONDITIONS, BUT CONFORMING TO THE APPROVED PRACTICES OF SIMILAR COMPANIES MAINTAINING SYSTEMS OF SELF-INSURANCE, AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF THE COMPANY, AND APPROVED BY AN INDEPENDENT ACTUARY OR OTHER QUALIFIED PERSON (WHOSE COMPENSATION AND EXPENSES SHALL BE PAID BY THE COMPANY) SELECTED BY THE COMPANY AND APPROVED BY THE CORPORATE TRUSTEE, IN SUCH CASE, THE ANNUAL CERTIFICATE PROVIDED FOR IN THE <sup>PRECEDING</sup> PARAGRAPH A SHALL BE VARIED ACCORDINGLY.

SECTION 49. THE COMPANY WILL KEEP FULL AND COMPLETE RECORDS AND ACCOUNTS SHOWING THE SALE OF ALL BONDS AUTHENTICATED AND DELIVERED HEREUNDER, AND THE PRICE OR PRICES RECEIVED THEREFOR, AND THE SEVERAL PURPOSES FOR WHICH THE PROCEEDS THEREOF WERE EXPENDED, AND THE AMOUNTS OF SUCH SEVERAL EXPENDITURES.

SECTION 50. THE COMPANY WILL KEEP PROPER BOOKS OF RECORD AND ACCOUNT, IN WHICH FULL, TRUE AND CORRECT ENTRIES SHALL BE MADE OF ALL DEALINGS OR TRANSACTIONS OF OR IN RELATION TO THE PLANTS, PROPERTIES, BUSINESS AND AFFAIRS OF THE COMPANY. THE COMPANY WILL AT ANY AND ALL TIMES, UPON THE WRITTEN REQUEST OF THE TRUSTEES OR THE CORPORATE TRUSTEE AND AT THE EXPENSE OF THE COMPANY, (A) PERMIT THE TRUSTEES OR THE CORPORATE TRUSTEE BY THEIR OR ITS AGENTS, ENGINEERS, ACCOUNTANTS AND ATTORNEYS TO EXAMINE AND INSPECT THE PLANTS AND PROPERTIES, BOOKS OF ACCOUNT, RECORDS, REPORTS AND OTHER PAPERS OF THE COMPANY, AND TO TAKE COPIES AND EXTRACTS THEREFROM, AND WILL AFFORD AND PROCURE A REASONABLE OPPORTUNITY TO MAKE ANY SUCH EXAMINATION AND INSPECTION, AND (B) FURNISH THE TRUSTEES ANY AND ALL SUCH OTHER INFORMATION AS THE TRUSTEES OR THE CORPORATE TRUSTEE MAY REASONABLY REQUEST, SO THAT THEY MAY KEEP THEMSELVES INFORMED AS TO THE PERFORMANCE AND OBSERVANCE BY THE COMPANY OF THE COVENANTS, AGREEMENTS AND CONDITIONS IN THIS INDENTURE CONTAINED TO BE BY IT KEPT, OBSERVED AND PERFORMED.

THE TRUSTEES SHALL BE UNDER NO DUTY TO INSTITUTE ANY EXAMINATION OR INSPECTION OR TO REQUIRE THE COMPANY TO FURNISH ANY STATEMENT OR INFORMATION, UNLESS REQUESTED SO TO DO BY THE HOLDERS OF AT LEAST 15% IN AMOUNT OF THE BONDS AT THE TIME OUTSTANDING, AND UNLESS INDEMNIFIED AS HEREINAFTER PROVIDED.

THE INFORMATION FURNISHED TO THE TRUSTEES PURSUANT TO THE PROVISIONS OF THIS SECTION SHALL AT ALL REASONABLE TIMES DURING BUSINESS HOURS BE OPEN TO INSPECTION BY THE HOLDERS OF BONDS, BUT THE TRUSTEES SHALL HAVE NO DUTY WITH RESPECT TO ANY SUCH INFORMATION FURNISHED TO THEM EXCEPT TO RETAIN THE SAME ON FILE FOR SUCH INSPECTION.

SECTION 51. THE COMPANY WILL RECORD, REGISTER, FILE AND RENEW THIS INDENTURE AND EVERY INDENTURE SUPPLEMENTAL HERETO WHICH HEREFTER MAY BE EXECUTED AND ALL SUCH DOCUMENTS AS MAY BE REQUIRED BY LAW IN ORDER TO MAINTAIN THIS INDENTURE AT ALL TIMES AS A MORTGAGE OF BOTH REAL ESTATE AND PERSONAL PROPERTY, ALL IN SUCH MANNER, AT SUCH TIMES AND IN SUCH PLACES AS MAY BE REQUIRED BY LAW IN ORDER FULLY TO PRESERVE AND PROTECT THE SECURITY OF THE BONDHOLDERS AND THE RIGHTS OF THE TRUSTEES. THE COMPANY WILL PAY ANY MORTGAGE RECORDING TAX DUE ON ANY RECORDING HEREOF OR OF ANY SUCH SUPPLEMENTAL INDENTURE AND WILL PAY ANY FURTHER MORTGAGE RECORDING TAX DUE AT ANY TIME HEREFTER UPON THE ISSUANCE OF ADDITIONAL BONDS HEREUNDER AND WILL COMPLY WITH THE REQUIREMENTS OF ANY AND EVERY MORTGAGE RECORDING TAX LAW OR SIMILAR LAW AFFECTING THE DUE RECORDING OR MAINTAINING OF THIS INDENTURE, AND WILL DO WHATEVER ELSE MAY BE NECESSARY OR BE REASONABLY REQUIRED BY THE TRUSTEES OR EITHER OF THEM IN ORDER TO PERFECT AND CONTINUE THE LIEN OF THIS INDENTURE UPON THE PROPERTY MORTGAGED,