

ON BEHALF OF THE COMPANY.

AND ON PAYMENT TO THE TRUSTEES OF ALL COSTS, CHARGES AND EXPENSES IN RELATION THERETO AND ALL OTHER SUMS PAYABLE HEREUNDER BY THE COMPANY, THE TRUSTEES, UPON THE REQUEST AND AT THE EXPENSE OF THE COMPANY SHALL CANCEL AND DISCHARGE THIS INDENTURE AND EXECUTE AND DELIVER TO THE COMPANY SUCH DEEDS AND INSTRUMENTS OF SATISFACTION AS MAY BE NECESSARY TO THAT END. THE CORPORATE TRUSTEE SHALL APPLY THE MONEYS SO DEPOSITED WITH IT TO THE PAYMENT AT THE REDEMPTION PRICE AFORESAID OF THE BONDS SO CALLED FOR REDEMPTION AND OF THE INTEREST ON SUCH BONDS TO THE DATE OF REDEMPTION, BUT SHALL IN NO EVENT BE LIABLE BEYOND THE AMOUNT SO DEPOSITED WITH IT.

SECTION 37. IF AND SO SOON AS THE COMPANY SHALL HAVE CALLED ANY BOND FOR REDEMPTION PURSUANT TO THE PROVISIONS OF SECTION 35 HEREOF, AND SHALL HAVE DEPOSITED WITH THE CORPORATE TRUSTEE AN AMOUNT OF MONEY SUFFICIENT TO REDEEM SUCH BOND, THEN AND IN EVERY SUCH CASE THE MONEY DEPOSITED WITH THE CORPORATE TRUSTEE FOR THE REDEMPTION OF SUCH BOND SHALL, WITHOUT FURTHER ACT, BE DEEMED FORTHWITH TO BE RESERVED FOR THE BENEFIT OF THE HOLDER OF SUCH BOND AND SUCH RESERVATION OF SUCH SUM SHALL CONSTITUTE FULL PAYMENT OF THE PRINCIPAL OF SUCH BOND AS BETWEEN THE COMPANY AND THE HOLDER THEREOF. THE SUM SO RESERVED IN THE HANDS OF THE CORPORATE TRUSTEE SHALL CONSTITUTE A TRUST FUND FOR THE HOLDER OF SAID BOND, BUT NO INTEREST SHALL ACCRUE THEREON IN HIS FAVOR. THEREAFTER, SUCH BOND SHALL BE EXCLUDED FROM PARTICIPATION IN THE LIEN AND SECURITY AFFORDED BY THIS INDENTURE, AND AS BETWEEN THE COMPANY AND THE HOLDER THEREOF SHALL BE DEEMED TO HAVE BEEN PAID AND THE HOLDER THEREOF SHALL LOOK FOR THE PAYMENT OF THE PRINCIPAL OF SUCH BOND ONLY TO THE FUND SO RESERVED IN THE HANDS OF THE CORPORATE TRUSTEE, AND IN NO EVENT TO THE COMPANY OR THE TRUST ESTATE.

SECTION 38. ALL BONDS REDEEMED PURSUANT TO THE PROVISIONS OF SECTION 35 HEREOF AND THE APPURTENANT COUPONS SHALL BE CANCELLED BY THE CORPORATE TRUSTEE, AND SHALL THEREAFTER BE CREMATED OR DELIVERED, UPON THE WRITTEN ORDER OF ANY OFFICER OF THE COMPANY.

ARTICLE NINE.

PARTICULAR COVENANTS OF THE COMPANY.

THE COMPANY HEREBY COVENANTS AND AGREES AS FOLLOWS:

SECTION 39. THE COMPANY WILL DULY AND PUNCTUALLY PAY THE PRINCIPAL OF AND INTEREST ON EVERY BOND ISSUED UNDER THIS INDENTURE, ON THE DATE AND AT THE PLACE AND IN THE MANNER SPECIFIED IN THE BONDS OR IN THE COUPONS THERETO BELONGING, ACCORDING TO THE TRUE INTENT AND MEANING THEREOF. THE INTEREST ACCRUED UP TO THE DATE OF MATURITY ON COUPON BONDS SHALL BE PAYABLE ONLY UPON PRESENTATION AND SURRENDER OF THE SEVERAL COUPONS AS THEY RESPECTIVELY MATURE. WHEN PAID, SUCH COUPONS SHALL FORTHWITH BE CANCELLED. THE INTEREST ON REGISTERED BONDS WITHOUT COUPONS SHALL BE PAID TO OR UPON THE ORDER OF THE REGISTERED OWNERS THEREOF.

SECTION 40. THE COMPANY WILL NOT, DIRECTLY OR INDIRECTLY, EXTEND, OR ASSENT TO THE EXTENSION OF THE TIME FOR PAYMENT OF, ANY COUPON OR CLAIM FOR INTEREST UPON ANY BOND ISSUED HEREUNDER, AND IT WILL NOT, DIRECTLY OR INDIRECTLY, TAKE PART IN ANY ARRANGEMENT THEREFOR BY PURCHASING OR FUNDING SAID COUPONS OR CLAIMS OR IN ANY OTHER MANNER. NEITHER ANY SUCH COUPON OR CLAIM SO EXTENDED, NOR ANY COUPON OR CLAIM FOR INTEREST BELONGING TO ANY BOND WHICH IN ANY WAY AT OR AFTER MATURITY SHALL HAVE BEEN TRANSFERRED OR PLEDGED SEPARATE AND APART FROM THE BOND TO WHICH IT BELONGS, SHALL BE ENTITLED, IN CASE OF DEFAULT HEREUNDER, TO THE BENEFIT OR SECURITY OF THIS INDENTURE,