

REDEEMED BY LOT, IN ANY MANNER BY IT DEEMED FAIR AND PROPER, FROM THE BONDS OF SUCH SERIES THEREFORE AUTHENTICATED AND DELIVERED HEREUNDER AND NOT PREVIOUSLY CANCELLED OR CALLED FOR REDEMPTION; AND SHALL PROMPTLY THEREAFTER NOTIFY THE COMPANY IN WRITING OF THE NUMBERS OF THE BONDS SO DRAWN.

IF ANY NUMBERS SO DRAWN SHALL BE THE NUMBERS OF COUPON BONDS RESERVED IN RESPECT OF THE ISSUANCE OF OUTSTANDING REGISTERED BONDS WITHOUT COUPONS AS HEREINABOVE IN SECTION 7 PROVIDED, THE NOTICE OF REDEMPTION HEREINABOVE MENTIONED SHALL SPECIFY THE NUMBERS OF SUCH REGISTERED BONDS AS WELL AS THE NUMBERS OF THE COUPON BONDS SO DRAWN. IN CASE ANY REGISTERED BOND WITHOUT COUPONS SHALL BE REDEEMED IN PART ONLY, SAID NOTICE SHALL SPECIFY THE PRINCIPAL AMOUNT THEREOF TO BE REDEEMED AND SHALL STATE THAT, UPON THE PRESENTATION OF SUCH REGISTERED BOND FOR REDEMPTION, A NEW BOND OR BONDS OF THE SAME SERIES OF AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO THE UNREDEEMED PORTION OF SUCH REGISTERED BOND WILL BE ISSUED IN LIEU THEREOF; AND IN SUCH CASE THE COMPANY SHALL EXECUTE AND THE CORPORATE TRUSTEE SHALL AUTHENTICATE AND DELIVER TO OR UPON THE WRITTEN ORDER OF THE REGISTERED OWNER OF ANY SUCH REGISTERED BOND, AT THE EXPENSE OF THE COMPANY, A BOND OR BONDS FOR THE PRINCIPAL AMOUNT OF THE UNREDEEMED PORTION OF SUCH REGISTERED BOND.

NOTICE HAVING BEEN PUBLISHED AS AFORESAID, THE BONDS SO TO BE REDEEMED SHALL ON THE DATE DESIGNATED IN SUCH NOTICE BECOME DUE AND PAYABLE AT THE REDEMPTION PRICE HEREINABOVE SPECIFIED; AND FROM AND AFTER THE DATE OF REDEMPTION SO DESIGNATED (UNLESS THE COMPANY SHALL MAKE DEFAULT IN PAYMENT OF SUCH BONDS) INTEREST ON THE BONDS SO DESIGNATED FOR REDEMPTION (OR IN THE CASE OF PARTIAL REDEMPTION OF A REGISTERED BOND WITHOUT COUPONS, THE PORTION THEREOF TO BE REDEEMED) SHALL CEASE TO ACCRUE, AND UPON SURRENDER AT THE PRINCIPAL OFFICE OF THE CORPORATE TRUSTEE, IN ACCORDANCE WITH SAID NOTICE, OF ANY BOND SPECIFIED THEREIN, TOGETHER WITH ALL COUPONS THERETO APPERTAINING UNMATURED AT THE DATE OF REDEMPTION, SUCH BOND SHALL BE PAID BY THE COMPANY AT THE REDEMPTION PRICE AFORESAID. IF NOT SO PAID UPON SURRENDER THEREOF, SAID BOND SHALL CONTINUE TO BEAR INTEREST, AT THE RATE THEREIN SPECIFIED, UNTIL PAID. IN THE CASE OF COUPON BONDS, THE INTEREST ACCRUED TO THE DATE OF REDEMPTION AND THE INTEREST WHICH SHALL HAVE MATURED PRIOR TO THAT DATE SHALL CONTINUE TO BE PAYABLE (BUT WITHOUT INTEREST THEREON, UNLESS THE COMPANY SHALL MAKE DEFAULT IN THE PAYMENT THEREOF UPON DEMAND) TO THE RESPECTIVE BEARERS OF THE COUPONS THEREFOR, UPON PRESENTATION AND SURRENDER THEREOF.

THE COMPANY SHALL DEPOSIT WITH THE CORPORATE TRUSTEE PRIOR TO THE DATE DESIGNATED FOR REDEMPTION, AN AMOUNT OF MONEY SUFFICIENT TO REDEEM ALL THE BONDS WHICH THE COMPANY HAS ELECTED TO REDEEM ON SUCH DATE.

SECTION 36. ON THE DEPOSIT WITH THE CORPORATE TRUSTEE OF THE AMOUNT NECESSARY TO REDEEM ALL OF THE BONDS OUTSTANDING UNDER THIS INDENTURE (IF THEY SHALL <sup>ALL</sup> BE REDEEMABLE AND SHALL ALL HAVE BEEN DULY CALLED FOR REDEMPTION), TOGETHER WITH AN AMOUNT SUFFICIENT TO PAY ALL ACCRUED AND UNPAID INTEREST ON THE BONDS UP TO THE REDEMPTION DATE, AND ON DELIVERY TO THE CORPORATE TRUSTEE OF;

(1) PROOF SATISFACTORY TO THE TRUSTEES THAT NOTICE OF REDEMPTION THEREOF ON A SPECIFIED REDEMPTION DATE HAS BEEN PUBLISHED AS AFORESAID, OR

(2) PROOF SATISFACTORY TO THE TRUSTEES THAT ARRANGEMENTS HAVE BEEN MADE INSURING TO THEIR SATISFACTION THAT SUCH NOTICE WILL BE SO PUBLISHED, OR

(3) A WRITTEN INSTRUMENT EXECUTED BY THE COMPANY UNDER ITS CORPORATE SEAL AND EXPRESSED TO BE IRREVOCABLE, AUTHORIZING THE TRUSTEES TO GIVE SUCH NOTICE FOR AND