

CORPORATE TRUSTEE BY SAID PROVISIONS OF THIS INDENTURE (WITH SUCH APPROPRIATE OMISSIONS AND VARIATIONS AS ARE APPLICABLE TO DEPOSITED CASH), SHALL PAY UPON THE WRITTEN ORDER OF THE COMPANY DEPOSITED CASH OF AN AMOUNT EQUAL TO THE PRINCIPAL AMOUNT OF THE BONDS TO WHOSE AUTHENTICATION AND DELIVERY THE COMPANY SHALL THEN BE ENTITLED; PROVIDED, HOWEVER, THAT FOR THE PURPOSE OF WITHDRAWING DEPOSITED CASH UNDER THE PROVISIONS OF THIS SECTION, IT SHALL IN NO CASE BE NECESSARY FOR THE COMPANY TO DELIVER TO THE CORPORATE TRUSTEE THE RESOLUTION OR CERTIFICATE REQUIRED BY PARAGRAPHS A AND C OF SECTION 17 HEREOF, OR ANY OF THE CERTIFICATES OR PARTS OF THE OPINION OF COUNSEL REFERRED TO IN CLAUSES (5) AND (6) OF PARAGRAPHS E OF SAID SECTION 17.

ARTICLE SIX.

ISSUANCE OF BONDS UPON DEPOSIT OR RETIREMENT OF REFUNDABLE BONDS.

SECTION 22. ADDITIONAL BONDS MAY AT ANY TIME AND FROM TIME TO TIME BE EXECUTED BY THE COMPANY AND DELIVERED TO THE CORPORATE TRUSTEE FOR AUTHENTICATION, AND THEREUPON THE SAME SHALL BE AUTHENTICATED AND DELIVERED BY THE CORPORATE TRUSTEE UPON THE WRITTEN ORDER OF THE COMPANY, UPON THE BASIS OF THE DEPOSIT WITH THE CORPORATE TRUSTEE, OR OF THE PAYMENT, REDEMPTION OR OTHER RETIREMENT, OF REFUNDABLE BONDS, BUT SUBJECT IN EVERY CASE TO THE LIMITATIONS, RESTRICTIONS AND CONDITIONS HEREINAFTER IN THIS ARTICLE CONTAINED, AND ONLY UPON RECEIPT BY AND DEPOSIT WITH THE CORPORATE TRUSTEE OF THE FOLLOWING:

A. A RESOLUTION OF THE BOARD, REQUESTING THE AUTHENTICATION AND DELIVERY PURSUANT TO THE PROVISIONS OF THIS ARTICLE OF A SPECIFIED PRINCIPAL AMOUNT OF BONDS OF A DESIGNATED SERIES.

B. ANY REFUNDABLE BONDS, MATURED OR UNMATURED, IN FORM TRANSFERABLE BY DELIVERY, CANCELLED OR UNCANCELLED, TOGETHER WITH ALL UNMATURED COUPONS, OF ANY, THERETO BELONGING; PROVIDED, HOWEVER, THAT, FOR THE PURPOSES OF THIS ARTICLE, IN LIEU OF DEPOSIT-
AS AFORESAID, THE COMPANY MAY FURNISH TO THE CORPORATE TRUSTEE
ING REFUNDABLE BONDS WITH THE CORPORATE TRUSTEE A CERTIFICATE OF THE COMPANY OR A CERTIFICATE OF THE TRUSTEE OR MORTGAGEE OF THE REFUNDABLE LIEN SECURING THE BELOW MENTIONED REFUNDABLE BONDS, STATING THAT

(A) MONEYS HAVE BEEN IRREVOCABLY DEPOSITED WITH THE TRUSTEE OR MORTGAGEE OF ANY REFUNDABLE LIEN SUFFICIENT TO PAY (BOTH PRINCIPAL, INTEREST AND PREMIUM, IF ANY) CERTAIN REFUNDABLE BONDS THEREBY SECURED; OR THAT

(B) CERTAIN REFUNDABLE BONDS HAVE BEEN PAID, REDEEMED OR OTHERWISE RETIRED.

C. A CERTIFICATE OF THE COMPANY, STATING THAT

(1) NONE OF THE REFUNDABLE BONDS THEN MADE THE BASIS FOR THE AUTHENTICATION AND DELIVERY OF BONDS HEREUNDER AS IN THE PRECEDING PARAGRAPH B PROVIDED, ARE BONDS WHOSE DEPOSIT, PAYMENT, REDEMPTION OR OTHER RETIREMENT, UNDER THE PROVISIONS OF SECTION 23 HEREOF, IS NOT PERMITTED TO BE MADE THE BASIS FOR THE AUTHENTICATION AND DELIVERY OF BONDS UNDER THIS ARTICLE; AND THAT

(2) SUCH BONDS^{HAVE} THERETOFORE BEEN ESTABLISHED AS REFUNDABLE BONDS AND HAVE BEEN DESCRIBED IN A CERTIFICATE OR CERTIFICATES DELIVERED TO THE CORPORATE TRUSTEE AS REQUIRED BY PARAGRAPH B OF SECTION 17 HEREOF, WHICH CERTIFICATE SHALL BE IDENTIFIED BY DATE OR OTHERWISE.

D. THE CERTIFICATES AND OTHER EVIDENCE, IF ANY, SPECIFIED IN THE OPINION OF COUNSEL AS PROVIDED BY CLAUSES (2) AND (3) OF THE FOLLOWING PARAGRAPH E.

E. AN OPINION OR OPINIONS OF COUNSEL,

(1) STATING THAT THE INSTRUMENTS WHICH HAVE BEEN OR ARE THEREWITH DELIVERED TO THE CORPORATE TRUSTEE CONFORM TO THE REQUIREMENTS OF THIS INDENTURE AND CONSTITUTE