

TRUSTEE FOR AUTHENTICATION BY IT; AND THE CORPORATE TRUSTEE SHALL AUTHENTICATE AND DELIVER SAID BONDS AS IN THIS INDENTURE PROVIDED AND NOT OTHERWISE. ONLY SUCH BONDS AS SHALL BEAR THEREON ENDORSED A CERTIFICATE OF AUTHENTICATION SUBSTANTIALLY IN THE FORM HEREINBEFORE RECITED, EXECUTED BY THE CORPORATE TRUSTEE, SHALL BE SECURED BY THIS INDENTURE, OR BE ENTITLED TO ANY LIEN, RIGHT OR BENEFIT HEREUNDER. NO BOND AND NO COUPON THEREUNTO APPERTAINING SHALL BE OR BECOME VALID OR OBLIGATORY FOR ANY PURPOSE UNTIL SUCH CERTIFICATE SHALL HAVE BEEN DULY EXECUTED ON SUCH BOND; AND SUCH AUTHENTICATION BY THE CORPORATE TRUSTEE UPON ANY BOND SHALL BE CONCLUSIVE EVIDENCE AND THE ONLY EVIDENCE THAT THE BOND SO AUTHENTICATED HAS BEEN DULY AUTHENTICATED AND DELIVERED HEREUNDER. BEFORE AUTHENTICATING AND DELIVERING ANY BOND, THE CORPORATE TRUSTEE SHALL, EXCEPT AS OTHERWISE PROVIDED IN SECTION 14 HEREOF, DETACH AND CANCEL ANY COUPONS THEREON THEN MATURED AND THE SAME SHALL BE THEREAFTER CREMATED BY THE CORPORATE TRUSTEE.

SECTION 11. PENDING THE PREPARATION OF DEFINITIVE<sup>IVE</sup> BONDS OF ANY SERIES, THE COMPANY MAY EXECUTE, AND UPON ITS WRITTEN REQUEST, THE CORPORATE TRUSTEE SHALL AUTHENTICATE AND DELIVER, IN LIEU OF SUCH DEFINITIVE<sup>IVE</sup> BONDS AND SUBJECT TO THE SAME PROVISIONS, LIMITATIONS AND CONDITIONS, ONE OR MORE TEMPORARY PRINTED, LITHOGRAPHED OR TYPEWRITTEN BONDS, OF ANY DENOMINATION SPECIFIED IN THE WRITTEN ORDER OF THE COMPANY FOR THE AUTHENTICATION AND DELIVERY THEREOF, SUBSTANTIALLY OF THE TENOR OF THE BONDS TO BE ISSUED AS HEREINBEFORE RECITED, WITH OR WITHOUT COUPONS, OR WITH ONE OR MORE COUPONS, AND WITH SUCH OMISSIONS, INSERTIONS AND VARIATIONS AS THE BOARD OF DIRECTORS OF THE COMPANY MAY DETERMINE, EXCEPT THAT TEMPORARY BEARER BONDS SHALL NOT BE REGISTERABLE AS TO PRINCIPAL, UNLESS SO SPECIFIED IN A WRITTEN ORDER OF THE COMPANY DELIVERED TO THE CORPORATE TRUSTEE. THE COMPANY SHALL, WHEN REQUIRED, WITHOUT UNREASONABLE DELAY, AT ITS OWN EXPENSE, PREPARE, EXECUTE AND DELIVER TO THE CORPORATE TRUSTEE, AND THEREUPON, UPON THE PRESENTATION AND SURRENDER OF TEMPORARY BONDS, THE CORPORATE TRUSTEE SHALL AUTHENTICATE AND DELIVER, IN EXCHANGE THEREFOR, DEFINITIVE<sup>IVE</sup> BONDS OF THE SAME SERIES FOR THE SAME PRINCIPAL AMOUNT IN THE AGGREGATE AS THE TEMPORARY BONDS SURRENDERED. UNTIL DEFINITIVE<sup>IVE</sup> BONDS OF ANY SERIES ARE SO DELIVERED TO THE CORPORATE TRUSTEE, THE TEMPORARY BONDS SHALL, UPON THE SURRENDER THEREOF TO THE CORPORATE TRUSTEE, BE EXCHANGEABLE FOR OTHER TEMPORARY BONDS OF THE SAME SERIES OF DIFFERENT DENOMINATIONS OF THE SAME PRINCIPAL AMOUNT IN THE AGGREGATE, IF AND TO THE EXTENT AUTHORIZED BY A WRITTEN ORDER OF THE COMPANY, AND/OR IF AND TO THE EXTENT PERMITTED BY THE TERMS OF SUCH BONDS. ALL TEMPORARY BONDS SO SURRENDERED, WHETHER IN EXCHANGE FOR DEFINITIVE BONDS OR FOR OTHER TEMPORARY BONDS, SHALL BE FORTHWITH CANCELLED BY THE CORPORATE TRUSTEE AND THEREAFTER CREMATED. UNTIL EXCHANGED FOR DEFINITIVE<sup>IVE</sup> BONDS, EACH OF THE TEMPORARY BONDS SHALL IN ALL RESPECTS BE ENTITLED TO THE LIEN AND SECURITY OF THIS INDENTURE, AND INTEREST THEREON, WHEN AND AS PAYABLE, SHALL BE PAID TO THE BEARER OF SUCH BOND UPON PRESENTATION THEREOF AND NOTATION OF SUCH PAYMENT THEREON, UNLESS SUCH TEMPORARY BOND SHALL BE A FULLY REGISTERED BOND OR SHALL BEAR A COUPON FOR SUCH INTEREST.

SECTION 12. THE COMPANY SHALL KEEP OR CAUSE TO BE KEPT AT AN OFFICE OR AGENCY TO BE MAINTAINED BY IT IN MINNEAPOLIS, MINNESOTA, OR IN THE BOROUGH OF MANHATTAN IN THE CITY OF NEW YORK, BOOKS FOR THE REGISTRATION AND TRANSFER OF BONDS ISSUED HEREUNDER, WHICH SHALL AT ALL TIMES BE OPEN TO INSPECTION BY THE CORPORATE TRUSTEE; AND, UPON PRESENTATION FOR SUCH PURPOSE, THE COMPANY SHALL, UNDER SUCH REASONABLE REGULATIONS AS IT MAY PRESCRIBE, REGISTER OR TRANSFER OR CAUSE TO BE