

SHALL BE PAYABLE AT SUCH PLACE OR PLACES, SHALL MATURE ON SUCH DATE, SHALL BEAR INTEREST AT SUCH RATE OR RATES PAYABLE IN SUCH INSTALLMENTS AND ON SUCH DATES, AND MAY BE REDEEMABLE BEFORE MATURITY AT SUCH PRICE OR PRICES AND UPON SUCH TERMS AND CONDITIONS, AS SHALL BE FIXED AND DETERMINED AS AFORESAID BY THE BOARD OF DIRECTORS OF THE COMPANY, AND AS SHALL BE APPROPRIATELY EXPRESSED IN THE BONDS OF SUCH SERIES. THE COMPANY MAY, AT THE TIME OF THE CREATION OF ANY PARTICULAR SERIES OF BONDS OR AT ANY TIME THEREAFTER, MAKE, AND THE BONDS OF SUCH SERIES MAY CONTAIN:

- (A) PROVISION FOR THE PAYMENT OF THE PRINCIPAL OF AND/OR THE INTEREST ON THE BONDS OF SUCH SERIES WITHOUT DEDUCTION FOR SPECIFIED TAXES, ASSESSMENTS OR OTHER GOVERNMENTAL CHARGES; AND/OR
- (B) PROVISION FOR REFUNDING TO THE HOLDERS OF THE BONDS OF SUCH SERIES, SPECIFIED TAXES, ASSESSMENTS OR OTHER GOVERNMENTAL CHARGES; AND/OR
- (C) PROVISION FOR THE EXCHANGE OR CONVERSION OF THE BONDS OF SUCH SERIES FOR OR INTO NEW BONDS ISSUABLE HEREUNDER OF A DIFFERENT SERIES AND/OR SHARES OF STOCK OF THE COMPANY OR OF A SUCCESSOR CORPORATION AND/OR OTHER SECURITIES; AND/OR
- (D) PROVISION FOR A SINKING, AMORTIZATION, IMPROVEMENT OR OTHER ANALGOUS FUND; AND/OR
- (E) PROVISION LIMITING THE AGGREGATE PRINCIPAL AMOUNT OF THE BONDS OF SUCH SERIES; ALL TO SUCH EXTENT, AT SUCH TIMES AND UPON SUCH TERMS AND CONDITIONS AS THE BOARD OF DIRECTORS OF THE COMPANY MAY DETERMINE AND FIX. ALL BONDS OF THE SAME SERIES SHALL BE IDENTICAL AS TO DATE OF MATURITY, RATE OF INTEREST, AND TERMS OF REDEMPTION, IF REDEEMABLE.

SECTION 7. THE BONDS OF EACH SERIES SHALL BE ISSUED IN SUCH DENOMINATIONS AND SHALL BE NUMBERED OR OTHERWISE DISTINGUISHED FROM EACH OTHER, IN SUCH MANNER OR IN ACCORDANCE WITH SUCH PLAN, AS THE BOARD OF DIRECTORS OF THE COMPANY OR THE OFFICERS EXECUTING SUCH BONDS MAY DETERMINE, SUCH DETERMINATION TO BE EVIDENCED BY THEIR SIGNING THE BONDS. IN THE ABSENCE OF ANY SUCH DETERMINATION WITH RESPECT TO THE BONDS OF ANY PARTICULAR SERIES, THE COUPON BONDS OF SUCH SERIES SHALL BE OF THE DENOMINATIONS OF \$1,000, \$500 AND/OR \$100, AND THE REGISTERED BONDS WITHOUT COUPONS OF SUCH SERIES SHALL BE OF THE DENOMINATIONS OF \$5,000 AND/OR \$1,000, AND SAID BONDS SHALL BE OF SUCH RESPECTIVE AMOUNTS OF SAID DENOMINATIONS AND KINDS AS MAY BE EXECUTED BY THE COMPANY AND DELIVERED TO THE CORPORATE TRUSTEE FOR AUTHENTICATION AND DELIVERY. WHENEVER A REGISTERED BOND WITHOUT COUPONS SHALL BE ISSUED, THERE SHALL BE RESERVED IN RESPECT OF THE ISSUANCE THEREOF THE NUMBER OR NUMBERS OF A COUPON BOND OR BONDS NOT THEN OUTSTANDING OF THE DENOMINATION OF \$1,000 OF THE SAME SERIES, OF AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO THE PRINCIPAL AMOUNT OF SUCH REGISTERED BOND WITHOUT COUPONS; AND SUCH REGISTERED BOND WITHOUT COUPONS SHALL BEAR SUCH LEGEND RECITING THE NUMBER<sup>OR NUMBERS</sup> OF SUCH COUPON BOND OR BONDS SO RESERVED, AS MAY BE REQUIRED TO COMPLY WITH THE RULES OF ANY EXCHANGE OR TO CONFORM TO ANY USAGE IN RESPECT THEREOF.

REGISTERED BONDS WITHOUT COUPONS SHALL BEAR INTEREST FROM, AND SHALL BE DATED AS OF, THE INTEREST DATE NEXT PRECEDING THE DATE ON WHICH THE SAME SHALL BE AUTHENTICATED BY THE CORPORATE TRUSTEE, UNLESS SUCH DATE OF AUTHENTICATION SHALL BE AN INTEREST DATE, IN WHICH CASE SUCH BONDS SHALL BEAR INTEREST FROM, AND SHALL BE DATED AS OF, SUCH INTEREST DATE.

SECTION 8. IF AND TO THE EXTENT THAT THE COMPANY, BY RESOLUTION OF ITS BOARD OF DIRECTORS OR BY AN INDENTURE SUPPLEMENTAL HERETO AUTHORIZED BY LIKE RESOLUTION, SHALL SO DETERMINE, EITHER AT THE TIME OF THE CREATION OF ANY SERIES OF BONDS OR AT