

AT THE TIME THE SAID TAX WAS ASSESSED, THE DENOMINATIONS, SERIES AND SERIAL NUMBERS OF THE BONDS, THE DATE OF PAYMENT OF THE TAX AND THE AMOUNT THEREOF, THE PERSON, OFFICER OR COMMISSION TO WHOM THE TAX WAS PAID, THAT SUCH TAX WAS ASSESSED AGAINST AND PAID BY THE APPLICANT BECAUSE OF HIS OWNERSHIP OF SUCH BONDS, AND SUCH FURTHER FACTS (IF ANY) WITH RESPECT TO THE LEGAL LIABILITY OF SUCH APPLICANT TO PAY SUCH TAX AS THE COMPANY MAY REASONABLY REQUIRE; PROVIDED, THAT, IN CASE OF THE PAYMENT OF A TAX FOR THE PURPOSE OF EXEMPTING BONDS FROM TAXATION IN THE STATE OF CONNECTICUT FOR A PERIOD OF ONE YEAR OR MORE, APPLICATION FOR REIMBURSEMENT SHALL BE MADE WITHIN SIXTY DAYS AFTER THE DATE OF THE PAYMENT OF SUCH TAX AND WITHIN SIXTY DAYS AFTER EACH ANNIVERSARY OF THE PAYMENT THEREOF DURING THE PERIOD FOR WHICH SUCH TAX WAS PAID, AND, IN LIEU OF ANY OTHER STATEMENT OF FACTS, SUCH APPLICATION SHALL SET FORTH THE OWNERSHIP OF THE BONDS BY THE APPLICANT, AND HIS RESIDENCE, AT THE TIME THE SAID TAX WAS PAID, THE DENOMINATIONS, <sup>SERIES AND</sup> SERIAL NUMBERS OF THE BONDS, THE DATE OF PAYMENT OF THE TAX AND THE AMOUNT THEREOF, THE PERSON, OFFICER OR COMMISSION TO WHOM THE TAX WAS PAID, THAT SUCH TAX WAS PAID FOR THE PURPOSE OF EXEMPTING THE SAID BONDS FROM TAXATION IN THE STATE OF CONNECTICUT AND THE PERIOD FOR WHICH SUCH TAX WAS PAID, THAT THE TREASURER OF THE SAID STATE OR OTHER PROPER OFFICIAL (NAMING THE SAME) HAS MADE AN INDORSEMENT UPON THE BONDS OR HAS GIVEN A RECEIPT FOR THE TAX THEREON, DESCRIBING THE SAID BONDS AND CERTIFYING THAT THE SAME ARE EXEMPT FROM ALL TAXATION IN THE SAID STATE FOR THE PERIOD FOR WHICH THE TAX HAS BEEN PAID, AND, IN CASE OF APPLICATION FOR REIMBURSEMENT MADE UPON OR WITHIN SIXTY DAYS AFTER THE ANNIVERSARY OF ANY SUCH PAYMENT, AS HEREINBEFORE PROVIDED, THE DENOMINATIONS, SERIES AND SERIAL NUMBERS OF SUCH BONDS OWNED BY THE APPLICANT ON SUCH ANNIVERSARY. THE COMPANY SHALL IN NO EVENT BE LIABLE TO REIMBURSE ANY OWNER OF ANY BOND FOR ANY INTEREST OR PENALTY ASSESSED AGAINST OR PAID BY HIM IN ADDITION TO THE AMOUNT OF ANY TAX AS ORIGINALLY ASSESSED.

FOURTH: THE BONDS OF SERIES C SHALL BE SUBJECT TO REDEMPTION, IN WHOLE OR IN PART, EITHER AT THE OPTION OF THE COMPANY OR THROUGH THE OPERATION OF THE SINKING FUND PROVIDED FOR IN THE SAID MORTGAGE, ON ANY INTEREST DATE PRIOR TO MATURITY, AT A REDEMPTION PRICE EQUIVALENT TO 105 PER CENT. OF THE PRINCIPAL AMOUNT THEREOF, IF REDEEMED ON OR BEFORE MAY 1, 1936; AT A REDEMPTION PRICE EQUIVALENT TO 104 PER CENT. THEREOF, IF REDEEMED AFTER MAY 1, 1936, AND ON OR BEFORE MAY 1, 1941; AT A REDEMPTION PRICE EQUIVALENT TO 103 PER CENT. THEREOF, IF REDEEMED AFTER MAY 1, 1941, AND ON OR BEFORE MAY 1, 1946; AT A REDEMPTION PRICE EQUIVALENT TO 102 PER CENT. THEREOF, IF REDEEMED AFTER MAY 1, 1946, AND ON OR BEFORE MAY 1, 1948; AND AT A REDEMPTION PRICE EQUIVALENT TO 100 PER CENT. THEREOF, IF REDEEMED AFTER MAY 1, 1948, ALL IN THE MANNER AND SUBJECT TO THE PROVISIONS SET FORTH IN THE SAID MORTGAGE.

FIFTH: EXCEPT AS HEREIN OTHERWISE EXPRESSLY PROVIDED, NO DUTIES, RESPONSIBILITIES OR LIABILITIES ARE ASSUMED OR SHALL BE CONSTRUED TO BE ASSUMED BY THE TRUSTEE BY REASON OF THIS SUPPLEMENTAL INDENTURE, OTHER THAN AS SET FORTH IN THE SAID MORTGAGE; AND THIS SUPPLEMENTAL INDENTURE IS EXECUTED AND ACCEPTED ON BEHALF OF THE TRUSTEE, SUBJECT TO ALL THE TERMS AND CONDITIONS SET FORTH IN THE SAID MORTGAGE, AS FULLY, TO ALL INTENTS AND PURPOSES, AS IF THE SAME WERE HEREIN SET FORTH AT LENGTH.

SIXTH: AS SUPPLEMENTED BY THIS SUPPLEMENTAL INDENTURE, THE SAID MORTGAGE IS IN ALL RESPECTS RATIFIED AND CONFIRMED; AND THE SAID MORTGAGE AND THIS SUPPLEMENTAL INDENTURE SHALL BE READ, TAKEN AND CONSTRUED AS ONE AND THE SAME INSTRUMENT.