

COMPANY AND AUTHENTICATED BY THE TRUST COMPANY; AND, UPON THE ORDER OF SAID SUCCESSOR CORPORATION IN LIEU OF THE COMPANY, AND SUBJECT TO ALL THE TERMS, CONDITIONS AND RESTRICTIONS HEREIN PRESCRIBED, THE TRUST COMPANY SHALL AUTHENTICATE AND DELIVER ANY OF SUCH BONDS WHICH SHALL HAVE BEEN PREVIOUSLY SIGNED AND DELIVERED BY THE OFFICERS OF THE COMPANY TO THE TRUST COMPANY FOR AUTHENTICATION, AND ANY OF SUCH BONDS WHICH SUCH SUCCESSOR CORPORATION SHALL THEREAFTER CAUSE TO BE SIGNED AND DELIVERED TO THE TRUST COMPANY FOR THAT PURPOSE. ALL THE BONDS SO ISSUED SHALL IN ALL RESPECTS HAVE THE SAME LEGAL RANK AND SECURITY AS THE BONDS THERETOFORE OR THEREAFTER ISSUED IN ACCORDANCE WITH THE TERMS OF THIS INDENTURE. THE WORD "COMPANY" WHEREVER USED IN THIS INDENTURE SHALL INCLUDE ANY SUCH SUCCESSOR CORPORATION SO COMPLYING WITH THE PROVISIONS OF THIS ARTICLE, AND IN ANY SUCH CASE THE CERTIFICATES OF THE OFFICERS OR RESOLUTIONS OF THE BOARD OF DIRECTORS OF THE COMPANY REQUIRED BY THE PROVISIONS OF THIS INDENTURE MAY BE MADE OR ADOPTED BY THE LIKE OFFICIALS OR BODY OF SUCH SUCCESSOR CORPORATION.

#### ARTICLE XV.

SECTION 1. ALL OF THE COVENANTS, STIPULATIONS, PROMISES, UNDERTAKINGS AND AGREEMENTS HEREIN CONTAINED, BY OR ON BEHALF OF THE COMPANY, SHALL BIND ITS SUCCESSORS AND ASSIGNS, WHETHER SO SPECIFIED OR NOT. FOR ALL PURPOSES OF THIS INDENTURE INCLUDING THE EXECUTION, ISSUE AND USE OF ANY OF THE BONDS HEREBY SECURED, THE TERM "COMPANY" INCLUDES AND MEANS NOT ONLY THE PARTY OF THE FIRST PART HERETO, BUT ALSO ANY SUCCESSOR CORPORATION COMPLYING WITH THE PROVISIONS OF ARTICLE XIV. HEREOF.

SEC. 2. THE WORDS "TRUSTEE AND TRUSTEES" MEAN THE TRUSTEE OR TRUSTEES FOR THE TIME BEING, WHETHER ONE OR MORE, AND WHETHER ORIGINAL OR SUBSTITUTED. THE TERM "TRUST COMPANY" MEANS THE CENTRAL TRUST COMPANY OF ILLINOIS AND ITS SUCCESSORS IN TRUST HEREUNDER. THE TERM "INDIVIDUAL TRUSTEE" MEANS AKSEL K. BODHOLDT AND HIS SUCCESSORS IN TRUST HEREUNDER. THE WORDS "TRUSTEE," "BOND" AND "BONDHOLDER" SHALL INCLUDE THE PLURAL AS WELL AS THE SINGULAR NUMBER, UNLESS OTHERWISE SPECIFIED. THE WORD "COUPONS" REFER TO THE COUPONS ATTACHED TO THE COUPON BONDS SECURED HEREBY. THE WORD "INDENTURE" SHALL BE DEEMED TO INCLUDE ALL SUPPLEMENTAL INDENTURES EXECUTED PURSUANT TO THE PROVISIONS HEREOF. THE TERM "COUPON RATE" AS APPLIED TO A BOND SHALL BE DEEMED TO MEAN THE ANNUAL RATE OF INTEREST PAYABLE UPON SUCH BOND AS EVIDENCED BY THE INTEREST COUPONS THEREFOR IN THE CASE OF A COUPON BOND OR BY THE REGULAR PERIODICAL INSTALLMENTS OF INTEREST IN CASE OF A FULLY REGISTERED BOND. THE WORDS "HOLDER" AND "BONDHOLDER," UNLESS THE CONTEXT OTHERWISE REQUIRES, SHALL INCLUDE THE REGISTERED OWNER OF A FULLY REGISTERED BOND OR OF A REGISTERED COUPON BOND. THE TERM "ENGINEER" SHALL MEAN A PERSON, FIRM OR CORPORATION ENGAGED IN THE ENGINEERING BUSINESS.

THE TERM "CURRENT TAXES" SHALL BE DEEMED TO MEAN TAXES AND INSTALLMENTS OF SPECIAL ASSESSMENTS PAYMENT WHEREOF IS NOT IN DEFAULT.

SEC. 3. THE TERM "BANKERS" SHALL BE DEEMED TO MEAN H. M. GAMMACK, OF CHICAGO, ILLINOIS, AND HIS SUCCESSOR OR SUCCESSORS IN BUSINESS. IF AT ANY TIME THE BANKERS SHALL RETIRE FROM OR CEASE DOING BUSINESS LEAVING NO SUCCESSOR, OR SHALL, BY AN INSTRUMENT, IN WRITING FILED WITH THE TRUST COMPANY, SURRENDER HIS, ITS OR THEIR POWERS AND DUTIES HEREUNDER, THEN ALL OF THE FUNCTIONS OF THE BANKERS HEREUNDER MAY BE EXERCISED BY (1) THE TRUST COMPANY OR (2) BY SOME PERSON OR PERSONS (INCLUDING A CORPORATION OR CORPORATIONS) JOINTLY APPOINTED FOR THAT PURPOSE BY THE COMPANY AND THE TRUST COMPANY. IN RESPECT OF THE EXERCISE OR FAILURE TO EXERCISE ANY