

APPOINTED, MAY BE REMOVED AT ANY TIME BY AN INSTRUMENT OR CONCURRENT INSTRUMENTS IN WRITING SIGNED BY THE HOLDERS OF NOT LESS THAN TWO THIRDS IN AMOUNT OF THE BONDS HEREBY SECURED AND THEN OUTSTANDING. IN CASE AT ANY TIME THE TRUST COMPANY, OR ANY SUCCESSOR TO THE TRUST COMPANY HEREAFTER APPOINTED, SHALL RESIGN OR SHALL BE REMOVED OR OTHERWISE SHALL BECOME INCAPABLE OF ACTING, A SUCCESSOR TRUST COMPANY MAY BE APPOINTED BY THE HOLDERS OF A MAJORITY IN AMOUNT OF THE BONDS, HEREBY SECURED AND THEN OUTSTANDING BY AN INSTRUMENT, OR CONCURRENT INSTRUMENTS, SIGNED BY SUCH BONDHOLDERS, OR THEIR ATTORNEYS IN FACT DULY AUTHORIZED, PROVIDED, NEVERTHELESS, THAT IT IS HEREBY AGREED AND DECLARED THAT IN ANY SUCH CASE THE COMPANY BY AN INSTRUMENT EXECUTED BY ORDER OF ITS BOARD OF DIRECTORS MAY APPOINT A SUCCESSOR TRUST COMPANY UNTIL A SUCCESSOR TRUST COMPANY SHALL BE APPOINTED BY THE BONDHOLDERS AS HEREIN AUTHORIZED. THE COMPANY SHALL PUBLISH A NOTICE OF ANY SUCH APPOINTMENT BY IT MADE ONCE IN EACH WEEK FOR FOUR SUCCESSIVE WEEKS, IN A DAILY NEWSPAPER <sup>PUBLISHED</sup> IN CHICAGO, ILLINOIS, AND ANY SUCCESSOR TRUST COMPANY SO APPOINTED BY THE COMPANY SHALL IMMEDIATELY, AND WITHOUT FURTHER ACT, BE SUPERSEDED BY A SUCCESSOR TRUST COMPANY APPOINTED BY THE BONDHOLDERS IN THE MANNER ABOVE PROVIDED. IF NEITHER THE COMPANY NOR THE BONDHOLDERS SHALL APPOINT A SUCCESSOR TRUST COMPANY WITHIN A REASONABLE TIME, SUCH APPOINTMENT MAY BE MADE BY ANY COURT OF COMPETENT JURISDICTION UPON APPLICATION OF ANY BONDHOLDER, OR OF THE TRUST COMPANY LAST IN OFFICE, OR OF THE INDIVIDUAL TRUSTEE. EVERY SUCCESSOR TO THE TRUST COMPANY, WHETHER APPOINTED BY THE BONDHOLDERS, OR BY THE COMPANY, OR BY THE DECREE OF ANY COURT, SHALL ALWAYS BE A TRUST COMPANY IN GOOD STANDING, HAVING A CAPITAL AND SURPLUS AGGREGATING AT LEAST ONE MILLION DOLLARS.

IN CASE THE TRUST COMPANY SHALL AT ANY TIME CONSOLIDATE WITH OR MERGE INTO ANY OTHER CORPORATION, THE CORPORATION REMAINING AFTER OR RESULTING FROM SUCH CONSOLIDATION OR MERGER SHALL, IPSO FACTO, AND WITHOUT COMPLIANCE WITH THE PROVISIONS OF SECTION 3 OF THIS ARTICLE, SUCCEED THE TRUST COMPANY AS ONE OF THE TRUSTEES HEREUNDER, ANYTHING IN THIS INDENTURE TO THE CONTRARY NOTWITHSTANDING.

SEC. 2. THE INDIVIDUAL TRUSTEE MAY BE REMOVED AT ANY TIME BY AN INSTRUMENT IN WRITING EXECUTED BY THE PERSON WHO SHALL AT THE TIME BE THE PRESIDENT OF THE TRUST COMPANY AND ACKNOWLEDGED AND FILED IN EACH PLACE <sup>WHERE</sup> THIS INDENTURE SHALL HAVE BEEN RECORDED. IN THE EVENT OF THE DEATH, REMOVAL, RESIGNATION OR INCAPACITY TO ACT OF THE INDIVIDUAL TRUSTEE, A SUCCESSOR TO SUCH INDIVIDUAL TRUSTEE MAY BE APPOINTED BY AN INSTRUMENT IN WRITING SIGNED BY THE PERSON WHO SHALL AT THE TIME BE THE PRESIDENT OF THE TRUST COMPANY, AND ACKNOWLEDGED AND FILED FOR RECORD IN EACH PLACE WHERE THIS INDENTURE SHALL HAVE BEEN RECORDED; AND IN THE EVENT OF THE FAILURE OF THE PRESIDENT OF THE TRUST COMPANY TO MAKE SUCH APPOINTMENT WITHIN A REASONABLE TIME AFTER SUCH DEATH, REMOVAL, RESIGNATION OR INCAPACITY TO ACT OF THE INDIVIDUAL TRUSTEE, AND SUCH FAILURE STILL CONTINUING, A SUCCESSOR INDIVIDUAL TRUSTEE MAY BE APPOINTED IN THE SAME MANNER AS IS PROVIDED IN SECTION 1 OF THIS ARTICLE WITH RESPECT TO THE APPOINTMENT OF A SUCCESSOR TRUST COMPANY. EVERY SUCCESSOR TO THE INDIVIDUAL TRUSTEE SHALL BE AN INDIVIDUAL PERSON WHO IS AN OFFICER OF THE TRUST COMPANY UNLESS SUCH AN OFFICER WOULD BE DISQUALIFIED BY REASON OF SOME LAW OR OTHERWISE. ANY NOTICE TO OR DEMAND UPON THE INDIVIDUAL TRUSTEE AUTHORIZED OR REQUIRED BY ANY PROVISION OF THIS INDENTURE SHALL BE DEEMED SUFFICIENTLY GIVEN OR MADE IF ADDRESSED TO SUCH INDIVIDUAL TRUSTEE AND LEFT FOR HIM AT THE OFFICE OF THE TRUST COMPANY.

SEC. 3. EVERY SUCCESSOR TO THE INDIVIDUAL TRUSTEE OR TO THE TRUST COMPANY APPOINTED HEREUNDER SHALL EXECUTE, ACKNOWLEDGE AND DELIVER TO HIS OR ITS PREDECESSOR