

SHALL BE REQUIRED BY LAW THE NOTICE THUS REQUIRED SHALL BE GIVEN.

THE TRUSTEES FROM TIME TO TIME MAY ADJOURN ANY SALE OR SALES BY THEM TO BE MADE UNDER THE PROVISIONS OF THIS INDENTURE BY ANNOUNCEMENT AT THE TIME AND PLACE APPOINTED FOR SUCH SALE, OR ADJOURNED SALE OR SALES, AND, WITHOUT FURTHER NOTICE OR PUBLICATION, THEY MAY MAKE SUCH SALE OR SALES AT THE TIME AND PLACE TO WHICH THE SAME SHALL BE ADJOURNED.

SEC. 5. UPON THE COMPLETION OF ANY SALE OR SALES UNDER THIS INDENTURE, THE TRUSTEES SHALL EXECUTE ALL SUCH DEEDS, CONVEYANCES, BILLS OF SALE OR OTHER INSTRUMENTS IN WRITING AS MAY BE REQUISITE, CONVENIENT, NECESSARY OR DESIRABLE TO VEST IN THE PURCHASER OR PURCHASERS THE TITLE TO THE PROPERTY SO SOLD AND SHALL DELIVER TO SUCH PURCHASER OR PURCHASERS ANY OF SUCH PROPERTY WHICH MAY BE IN THE POSSESSION OF THE TRUSTEES, OR EITHER OF THEM.

THE TRUSTEES AND THEIR SUCCESSORS HEREBY ARE APPOINTED THE TRUE AND LAWFUL ATTORNEY OR ATTORNEYS IRREVOCABLE OF THE COMPANY, IN ITS NAME AND STEAD, OR OTHERWISE, TO MAKE, EXECUTE, ACKNOWLEDGE AND DELIVER ALL SUCH DEEDS, CONVEYANCES, BILLS OF SALE OR OTHER WRITTEN INSTRUMENTS, THE COMPANY HEREBY RATIFYING AND CONFIRMING ALL THAT ITS SAID ATTORNEY OR ATTORNEYS SHALL LAWFULLY DO BY VIRTUE HEREOF.

ANY SALE OR SALES MADE UNDER OR BY VIRTUE OF THIS INDENTURE, OR UNDER AND BY VIRTUE OF ANY JUDICIAL PROCEEDINGS TAKEN HEREUNDER, SHALL OPERATE TO DIVEST ALL RIGHT, TITLE, INTEREST, CLAIM AND DEMAND WHATSOEVER, EITHER AT LAW OR IN EQUITY, OF THE COMPANY OF, IN AND TO THE PROPERTY SO SOLD, AND SHALL BE A PERPETUAL BAR, BOTH IN LAW AND IN EQUITY, AGAINST THE COMPANY, ITS SUCCESSORS AND ASSIGNS, AND AGAINST ANY AND ALL PERSONS CLAIMING, OR TO CLAIM, THE PROPERTY SOLD, OR ANY PART THEREOF, FROM, THROUGH OR UNDER THE COMPANY, ITS SUCCESSORS OR ASSIGNS; AND THE RECEIPT OF THE TRUSTEES OR OF THE OFFICER CONDUCTING SUCH SALE FOR THE CONSIDERATION MONEY PAID AT ANY SUCH SALE OR SALES SHALL BE A SUFFICIENT DISCHARGE TO THE PURCHASER, WITHOUT ANY LIABILITY ON THE PART OF THE PURCHASER TO SEE TO THE APPLICATION OF THE PURCHASE MONEY, OR TO BE BOUND TO INQUIRE AS TO THE AUTHORIZATION, NECESSITY, EXPEDIENCY OR REGULARITY OF ANY SUCH SALE OR SALES.

SEC. 6. IN CASE OF ANY SUCH SALE, THE PRINCIPAL SUMS OF ALL BONDS HEREBY SECURED, IF NOT PREVIOUSLY DUE, SHALL IMMEDIATELY THEREUPON BECOME DUE AND PAYABLE, ANYTHING IN SAID BONDS OR IN THIS INDENTURE CONTAINED TO THE CONTRARY NOTWITHSTANDING.

SEC. 7 THE PURCHASE MONEY, PROCEEDS AND AVAILS OF ANY SUCH SALE OR SALES, TOGETHER WITH ANY SUMS WHICH THEN MAY BE HELD BY THE TRUSTEES, OR EITHER OF THEM, UNDER ANY OF THE PROVISIONS OF THIS INDENTURE, AS PART OF THE MORTGAGED PROPERTY, OR THE PROCEEDS THEREOF (INCLUDING ANY UNAPPROPRIATED SINKING FUND MONIES, SUBJECT, HOWEVER, TO ANY EXCLUSIVE RIGHTS WHICH MAY HAVE BEEN CONFERRED UPON THE HOLDERS OF ANY PARTICULAR SERIES OF BONDS IN RESPECT OF ANY SINKING FUND ESTABLISHED FOR THEIR EXCLUSIVE BENEFIT), SHALL, SUBJECT TO THE PROVISIONS OF SECTION 1 OF THIS ARTICLE, BE APPLIED AS FOLLOWS:

FIRST: TO THE PAYMENT OF THE COSTS AND EXPENSES OF SUCH SALE, INCLUDING A REASONABLE COMPENSATION TO THE TRUSTEES, THEIR AGENTS, ATTORNEYS AND COUNSEL, AND OF ALL EXPENSES, LIABILITIES AND ADVANCES MADE OR INCURRED BY THE TRUSTEES, AND ALL OTHER CHARGES WHICH, BY THE TERMS HEREOF OR OTHERWISE, ARE PRIOR TO THE BONDS HEREBY SECURED, EXCEPT ANY CHARGES SUBJECT TO WHICH SAID SALE SHALL HAVE BEEN MADE.

SECOND: TO THE PAYMENT OF THE INTEREST ON SAID BONDS ACCRUED AND UNPAID IN THE ORDER OF MATURITY; WITH INTEREST ON OVERDUE INSTALLMENTS OF INTEREST AT THE COUPON