

OTHER INCUMBRANCE THEREON, OR TO MAKE REPAIRS, OR TO COMPLY WITH ANY OTHER COVENANT CONTAINED IN THIS INDENTURE, OR IN PROSECUTING OR DEFENDING ANY SUIT IN RELATION TO THE PROPERTY OF THE COMPANY, OR TO IN ANY MANNER PROTECT THE TITLE OR ESTATE BY THIS INDENTURE CONVEYED, OR INTENDED SO TO BE; AND ALL SUMS SO ADVANCED FOR ANY OF THE AFORESAID PURPOSES, WITH INTEREST THEREON AT THE RATE OF SIX AND ONE-HALF PER CENTUM PER ANNUM, SHALL BE DEEMED A CHARGE UPON THE MORTGAGED PROPERTY, PRIOR AND PAR-AMOUNT TO THE BONDS HEREBY SECURED, AND SHALL BE SECURED BY THIS INDENTURE IN THE SAME MANNER AS THE SAID BONDS ARE SECURED, AND MAY ALSO BE FORTHWITH SUED FOR AND RECOVERED FROM THE COMPANY IN AN APPROPRIATE ACTION FOR THAT PURPOSE. IN MAKING ANY SUCH ADVANCES OR EXPENDITURES IT SHALL NOT BE OBLIGATORY TO INQUIRE INTO THE VALIDITY OF ANY SUCH TAX, TITLE, OR OF ANY SUCH TAXES OR ASSESSMENTS OR SALES THEREFOR, OR OF ANY OF SUCH MECHANIC'S LIEN OR OTHER INCUMBRANCE.

ARTICLE IV.

SECTION 1. ANY BOND ISSUED HEREUNDER WHICH IS SUBJECT TO REDEMPTION BY ITS TERMS MAY BE REDEEMED BY THE COMPANY IN ACCORDANCE WITH SUCH TERMS, PROVIDED, THAT NO BOND SHALL BE SUBJECT TO REDEMPTION EXCEPT ON AN INTEREST PAYMENT DATE. IF THE COMPANY SHALL ELECT TO REDEEM ANY BONDS HEREUNDER IT SHALL NOTIFY THE TRUST COMPANY AT LEAST FIFTY-FIVE DAYS PRIOR TO THE INTEREST DATE ON WHICH IT IS PROPOSED TO REDEEM ANY SUCH BONDS OF THE AGGREGATE PRINCIPAL AMOUNT AND OF THE PARTICULAR SERIES (ONE OR MORE), AND IN THE CASE OF SERIAL BONDS WITH DIFFERENT MATURITIES OF THE PARTICULAR MATURITIES, OF BONDS WHICH THE COMPANY DESIRES TO REDEEM. IF IT IS DESIRED TO REDEEM LESS THAN ALL THE BONDS OF ANY PARTICULAR SERIES, OR LESS THAN ALL THE BONDS OF ANY PARTICULAR MATURITY IN THE CASE OF SERIAL BONDS WITH DIFFERENT MATURITIES, THE BONDS OF SUCH PARTICULAR SERIES OR MATURITY TO BE REDEEMED SHALL BE SELECTED BY THE TRUST COMPANY BY LOT, IN ANY USUAL MANNER IN ITS DISCRETION, AND IT SHALL CERTIFY TO THE COMPANY THE NUMBERS OF THE BONDS SO SELECTED AND THE NAMED AND ADDRESSES OF ANY REGISTERED OWNERS THEREOF, IF IT SHALL BE THE REGISTRAR FOR SUCH BONDS. THE COMPANY SHALL THEREUPON PUBLISH A NOTICE THAT SAID BONDS ARE CALLED FOR PAYMENT ON THE DAY FIXED FOR THE REDEMPTION THEREOF, AT LEAST ONCE A WEEK FOR FOUR SUCCESSIVE WEEKS IN A DAILY NEWSPAPER OF GENERAL CIRCULATION IN THE CITY OF CHICAGO, IN THE STATE OF ILLINOIS, THE FIRST PUBLICATION OF SAID NOTICE TO BE MADE AT LEAST FORTY-FIVE DAYS BEFORE THE DATE FIXED FOR THE REDEMPTION OF SUCH BONDS. IF LESS THAN ALL THE BONDS OF A SERIES ARE TO BE REDEEMED, SUCH NOTICE SHALL STATE THE SERIAL NUMBERS OF THE BONDS TO BE SO REDEEMED. WITHIN FIVE DAYS AFTER THE FIRST PUBLICATION THEREOF, THE COMPANY SHALL MAIL A COPY OF SUCH NOTICE TO THE HOLDER OF ANY REGISTERED BOND SO CALLED FOR REDEMPTION WHOSE ADDRESS IS SHOWN ON THE BOND REGISTER BUT THE MAILING OF SUCH NOTICE SHALL NOT BE A CONDITION PRECEDENT TO REDEMPTION AND FAILURE TO MAIL SUCH NOTICE SHALL NOT AFFECT THE VALIDITY OF THE PROCEEDINGS FOR REDEMPTION.

IN RESPECT OF ANY SERIES OF BONDS (OTHER THAN SERIES A), THE COMPANY MAY AT THE TIME OF THE CREATION OF SAID SERIES PROVIDE IN SUCH BONDS AND/OR IN ANY SUPPLEMENTAL INDENTURE EXECUTED PURSUANT HERETO FOR A DIFFERENT NOTICE OF THE REDEMPTION OF THE BONDS OF ANY SUCH SERIES AND/OR FOR A DIFFERENT METHOD OF SELECTING THE BONDS OF SUCH SERIES TO BE REDEEMED, IN WHICH EVENT SUCH PROVISIONS SHALL BE OBSERVED IN LIEU OF THOSE HEREINBEFORE PROVIDED.

UPON THE DEPOSIT WITH THE TRUST COMPANY, ON OR PRIOR TO THE REDEMPTION