

HAVE NO INTEREST COUPONS ATTACHED THERETO AND MAY, IF DESIRED, BE MADE EXCHANGEABLE FOR OTHER REGISTERED BONDS OF DIFFERENT DENOMINATIONS AND/OR FOR COUPON BONDS OF THE SAME SERIES, SHALL BE IN ALL RESPECTS SUBSTANTIALLY OF THE SAME TENOR AS THE COUPON BONDS OF SAID SERIES.

SEC. 9. PENDING THE PREPARATION OF ANY DEFINITIVE BOND TO BE ISSUED UNDER AND SECURED BY THIS INDENTURE THE COMPANY MAY EXECUTE AND DELIVER TEMPORARY PRINTED OR TYPEWRITTEN BONDS WITHOUT ANY OR WITH ONE OR MORE INTEREST COUPONS, SUBSTANTIALLY OF THE TENOR OF THE DEFINITIVE BONDS, IN DENOMINATIONS OF \$100 AND/OR ANY MULTIPLE OR MULTIPLES THEREOF. ANY SUCH TEMPORARY BONDS SHALL BE AUTHENTICATED BY THE TRUST COMPANY IN THE SAME MANNER AS THE DEFINITIVE BONDS AND SUCH AUTHENTICATION SHALL CONSTITUTE CONCLUSIVE EVIDENCE THAT THE TEMPORARY BONDS SO AUTHENTICATED HAVE BEEN DULY ISSUED UNDER THIS INDENTURE AND THAT THE HOLDERS THEREOF ARE ENTITLED TO THE BENEFITS OF THE TRUST HEREBY CREATED. SUCH TEMPORARY BONDS ISSUED AND AUTHENTICATED AS AFORESAID SHALL BE EXCHANGEABLE WITHOUT EXPENSE TO THE HOLDER FOR DEFINITIVE BONDS TO BE ISSUED UNDER AND SECURED BY THIS INDENTURE, AND UPON ANY SUCH EXCHANGE SUCH TEMPORARY BONDS SHALL BE FORTHWITH CANCELLED BY THE TRUST COMPANY AND DELIVERED TO THE COMPANY. ANY SUCH TEMPORARY BONDS MAY ALSO, WITH THE CONSENT OF THE COMPANY, BE EXCHANGED FOR OTHER TEMPORARY BONDS OF THE SAME SERIES AND MATURITY AND FOR THE SAME AGGREGATE PRINCIPAL AMOUNT. UNTIL SO EXCHANGED, SAID TEMPORARY BONDS SHALL BE IN ALL RESPECTS ENTITLED TO THE LIEN AND SECURITY OF THIS INDENTURE AS BONDS ISSUED AND AUTHENTICATED HEREUNDER. WITHOUT UNNECESSARY DELAY THE COMPANY WILL EXECUTE AND WILL FURNISH SUCH DEFINITIVE BONDS TO BE EXCHANGED FOR SUCH TEMPORARY BONDS UPON SURRENDER OF SUCH TEMPORARY BONDS AT THE PLACE, OR EITHER OF THE PLACES, OF PAYMENT SPECIFIED THEREIN.

SEC. 10. IN CASE ANY BOND OR COUPON ISSUED HEREUNDER SHALL BE MUTILATED, LOST, STOLEN OR DESTROYED, THE COMPANY MAY IN ITS DISCRETION ISSUE AND DELIVER A NEW BOND OR COUPON OF LIKE TENOR AND DATE (AND THE TRUST COMPANY SHALL THEREUPON AUTHENTICATE SUCH NEW BOND) IN EXCHANGE AND SUBSTITUTION FOR AND UPON CANCELLATION OF THE MUTILATED BOND OR COUPON, OR IN LIEU OF AND SUBSTITUTION FOR THE BOND OR COUPON SO LOST, STOLEN OR DESTROYED, UPON RECEIPT OF EVIDENCE SATISFACTORY TO THE COMPANY AND THE TRUST COMPANY OF THE LOSS, THEFT OR DESTRUCTION OF SUCH BOND OR COUPON, AND UPON RECEIPT ALSO OF LIKE SATISFACTORY INDEMNITY. THE TRUST COMPANY SHALL INCUR NO LIABILITY FOR ANYTHING DONE BY IT UNDER THIS SECTION.

## ARTICLE II.

SECTION 1. COUPON BONDS OF SERIES A TO THE AGGREGATE PRINCIPAL AMOUNT OF THREE HUNDRED THOUSAND DOLLARS (\$300,000), IN SUCH DENOMINATIONS AS MAY BE SPECIFIED IN THE ORDER HEREINAFTER MENTIONED, SHALL FORTHWITH BE EXECUTED BY THE COMPANY AND DELIVERED TO THE TRUST COMPANY FOR AUTHENTICATION, AND THE TRUST COMPANY SHALL FORTHWITH (AND WITHOUT AWAITING THE RECORDING OF THIS INDENTURE) AUTHENTICATE AND DELIVER THE SAME UPON THE ORDER OF THE COMPANY SIGNED BY ITS PRESIDENT OR VICE-PRESIDENT, AND ITS SECRETARY OR ASSISTANT SECRETARY, UNDER THE CORPORATE SEAL, WITHOUT ANY OBLIGATION ON THE PART OF THE TRUST COMPANY TO SEE TO THE USE OR APPLICATION OF SAID BONDS OR THEIR PROCEEDS.

SEC. 2. BONDS MAY BE ISSUED BY THE COMPANY AND SHALL BE AUTHENTICATED AND DELIVERED FROM TIME TO TIME BY THE TRUST COMPANY ON THE ORDER OF THE COMPANY SIGNED BY ITS PRESIDENT OR A VICE-PRESIDENT AND ITS SECRETARY OR AN ASSISTANT SECRETARY UNDER ITS CORPORATE SEAL, ACCOMPANIED BY A CERTIFIED COPY OF A RESOLUTION OF THE