

FROM  
 DENTURE, THOSE IN THE DENOMINATION OF \$1,000 EACH SHALL BE NUMBERED AND LETTERED/M-1  
 UPWARD; THOSE IN THE DENOMINATION OF \$500 EACH SHALL BE NUMBERED AND LETTERED FROM  
 D-1 UPWARD, AND THOSE IN THE DENOMINATION OF \$100 EACH SHALL BE NUMBERED AND LETTERED  
 FROM C-1 UPWARD. ANY OTHER AND FURTHER BONDS WHICH MAY BE AUTHENTICATED UNDER THIS  
 INDENTURE SHALL BE NUMBERED AND/OR LETTERED IN SUCH MANNER AS MAY BE DETERMINED BY  
 THE COMPANY AND APPROVED BY THE TRUST COMPANY. ANY SUCH BOND MAY BEAR SUCH ADDITIONAL  
 LETTER OR LETTERS AND/OR OTHER DESIGNATION OR DESIGNATIONS AND MAY CONTAIN THEREIN OR  
 HAVE IMPRINTED THEREON SUCH PROVISIONS AS MAY BE REQUIRED TO COMPLY WITH THE RULES OF  
 ANY BROKERS BOARD OR EXCHANGE OR WITH THE ORDER OF ANY GOVERNMENTAL BODY HAVING  
 JURISDICTION IN THE PREMISES OR TO CONFORM TO USAGE.

SEC. 3. THE COUPONS TO BE ATTACHED TO SAID COUPON BONDS SHALL BE AUTHENTI-  
 CATED BY THE FACSIMILE SIGNATURE OF THE PRESENT TREASURER OR ANY FUTURE TREASURER OF  
 THE COMPANY, IT BEING INTENDED THAT THE COMPANY MAY ADOPT AND USE FOR THAT PURPOSE  
 THE FACSIMILE SIGNATURE OF ANY SUCH TREASURER NOTWITHSTANDING THAT HE MAY HAVE CEASED  
 TO BE THE TREASURER OF THE COMPANY AT THE TIME WHEN SAID BONDS SHALL BE AUTHENTI-  
 CATED AND DELIVERED.

SEC. 4. ALL BONDS, WHEN EXECUTED BY THE COMPANY, SHALL BE DELIVERED TO THE  
 TRUST COMPANY, TO BE AUTHENTICATED BY IT, AND THE TRUST COMPANY SHALL AUTHENTICATE  
 AND DELIVER THE SAME ONLY AS PROVIDED IN THIS INDENTURE. ONLY SUCH BONDS AS SHALL  
 BEAR THEREON THE CERTIFICATE OF THE TRUST COMPANY, DULY SIGNED, SHALL BE SECURED BY  
 THIS INDENTURE OR ENTITLED TO ANY LIEN OR BENEFIT HEREUNDER, AND SUCH CERTIFICATE OF  
 THE TRUST COMPANY UPON ANY SUCH BOND EXECUTED ON BEHALF OF THE COMPANY SHALL BE CON-  
 CLUSIVE EVIDENCE THAT THE BOND SO AUTHENTICATED HAS BEEN DULY ISSUED HEREUNDER AND IS  
 ENTITLED TO THE BENEFITS OF THE TRUST HEREBY CREATED.

SEC. 5. THE HOLDER OF ANY COUPON BOND OR BONDS OUTSTANDING HEREUNDER SHALL  
 HAVE THE RIGHT TO EXCHANGE THE SAME FOR A LIKE PRINCIPAL AMOUNT OF COUPON BONDS HERE-  
 BY SECURED OF ANY OTHER DENOMINATION OR DENOMINATIONS HEREINABOVE DESCRIBED, BUT OF  
 THE SAME DATE, SERIES, TENOR AND MATURITY, UPON PAYMENT OF A REASONABLE CHARGE TO THE  
 COMPANY, AND UPON SURRENDER OF ANY SUCH OUTSTANDING BONDS TO THE TRUST COMPANY FOR  
 CANCELLATION, WITH ALL UNMATURED COUPONS THERETO APPERTAINING, THE COMPANY SHALL EX-  
 ECUTE, AND THE TRUST COMPANY SHALL AUTHENTICATE AND DELIVER, NEW BONDS HEREBY SECURED  
 FOR THE SAME AGGREGATE PRINCIPAL AMOUNT AND OF THE SAME DATE, SERIES, TENOR AND MA-  
 TURITY, WITH ALL UNMATURED COUPONS THERETO APPERTAINING, AND SAID NEW BONDS SO AUTHEN-  
 TICATED AND DELIVERED SHALL BE ENTITLED TO THE SAME SECURITY UNDER THIS INDENTURE AS  
 THE BONDS IN EXCHANGE FOR WHICH THEY WERE SO ISSUED.

SEC. 6. THE COUPON BONDS OF SERIES A, WITH THE COUPONS FOR THE INTEREST  
 THEREON AND THE CERTIFICATE OF THE TRUST COMPANY FOR THE AUTHENTICATION THEREOF,  
 SHALL BE IN THE FORM AND OF THE TENOR HEREINBEFORE SET FORTH. THE BONDS AND COUPONS  
 OF ANY OTHER SERIES WHICH MAY BE ISSUED HEREUNDER, AND THE CERTIFICATE OF THE TRUST  
 COMPANY FOR THE AUTHENTICATION OF SUCH BONDS, SHALL BE IN THE SAME FORMS AS THE FORMS  
 HEREINBEFORE SET FORTH WITH RESPECT TO THE BONDS OF SERIES A, SUBJECT TO SUCH VARIA-  
 TIONS, ADDITIONS, SUBSTITUTIONS AND OMISSIONS AS ARE REQUIRED OR PERMITTED BY THIS  
 INDENTURE. THE BONDS OF ANY SUCH OTHER SERIES MAY (1) BE DATED AS OF SUCH DATE OR  
 DATES, (2) BEAR SUCH RATE OF INTEREST, NOT EXCEEDING EIGHT PER CENTUM PER ANNUM, PAY-  
 ABLE AT SUCH TIMES, (3) MATURE AT SUCH TIME, AND IN THE CASE OF BONDS OF SERIAL MA-  
 TURITIES AT SUCH TIMES, (4) BE FULLY REGISTERED BONDS OR COUPON BONDS, (5) BE PAYABLE  
 AND/OR SUBJECT TO REGISTRATION AND TRANSFER AT SUCH PLACE OR PLACES, (6) CONTAIN SUCH