

SECTION 13. IN THE EVENT THAT EITHER THE LUMBERMENS TRUST COMPANY, OR PACIFIC-SOUTHWEST TRUST AND SAVINGS BANK, OR ITS SUCCESSOR HEREUNDER, SHALL AT ANY TIME MERGE OR CONSOLIDATE WITH ANOTHER CORPORATION, THE CORPORATION RESULTING FROM SUCH MERGER OR CONSOLIDATION SHALL THEREUPON BE AND BECOME TRUSTEE HEREUNDER IN PLACE AND INSTEAD OF THE CORPORATION ORIGINALLY DESIGNATED, WITHOUT THE EXECUTION OF FILING OR RECORDING OF ANY INSTRUMENT AND WITHOUT THE NECESSITY OF ANY ACTION ON THE PART OF THE COMPANY OR OF THE HOLDERS OF BONDS HEREUNDER.

ARTICLE IX.

DEFEASANCE.

IF THE COMPANY SHALL PAY THE PRINCIPAL AND INTEREST CALLED FOR BY THE SAID BONDS AND COUPONS AT THE TIMES AND THE PLACE HEREIN SPECIFIED, OR IF IT SHALL AT ANY TIME DELIVER TO THE TRUSTEE, LUMBERMENS TRUST COMPANY, FOR CANCELLATION OR DESTRUCTION ALL THE BONDS ISSUED HEREUNDER, TOGETHER WITH ALL COUPONS THEREUNTO BELONGING, AND SHALL ALSO PAY ALL OTHER SUMS PAYABLE HEREUNDER, AND SHALL KEEP, PERFORM AND OBSERVE ALL OF THE COVENANTS REQUIRED TO BE KEPT, PERFORMED AND OBSERVED BY IT ACCORDING TO THE INTENT AND MEANING OF THIS INSTRUMENT, THEN AND IN SUCH CASE ALL THE PROPERTY, RIGHTS AND INTEREST HEREBY CONVEYED SHALL REVERT TO THE COMPANY AND THIS INSTRUMENT SHALL THEREUPON BECOME VOID, AND THE TRUSTEES IN SUCH CASE ON DEMAND OF THE COMPANY AND AT THE COST AND EXPENSE OF THE COMPANY SHALL SATISFY THIS INSTRUMENT ON THE PUBLIC RECORDS.

ARTICLE X.

ACCEPTANCE OF TRUST.

LUMBERMENS TRUST COMPANY AND PACIFIC SOUTHWEST TRUST AND SAVINGS BANK HEREBY ACCEPT THE TRUSTS IN THIS INSTRUMENT DECLARED AND AGREE TO PERFORM THE SAME ON THE TERMS AND CONDITIONS HEREIN SET FORTH.

ARTICLE XI.

INTERNAL REVENUE STAMPS.

DOCUMENTARY INTERNAL REVENUE STAMPS IN THE SUM OF \$175.00 (I.E. FIVE (5) CENTSEPER \$100 OF PAR VALUE) ARE AFFIXED TO ORIGINAL NO. 1 OF THIS INSTRUMENT AND PROPERLY CANCELLED ON EXECUTION AND DELIVERY HEREOF TO OBVIATE THE NECESSITY OF SO AFFIXING STAMPS TO THE BONDS SECURED HEREBY.

ARTICLE XII

TEMPORARY BONDS.

UNTIL THE PERMANENT ENGRAVED COUPON BONDS INTENDED TO BE SECURED HEREBY CAN BE ENGRAVED, PREPARED AND EXECUTED, THE COMPANY MAY EXECUTE, ISSUE AND SELL AND THE TRUSTEE, LUMBERMENS TRUST COMPANY, MAY CERTIFY AND DELIVER TEMPORARY PRINTED BONDS BEARING INTEREST FROM THE FIRST DAY OF JANUARY, 1924, WHICH BOND SHALL BE TRANSFERRABLE BY DELIVERY UNLESS REGISTERED IN ACCORDANCE WITH THE PROVISIONS OF THIS INSTRUMENT AND SHALL BE SUBSTANTIALLY OF THE TENOR AND FORM OF THE BONDS HEREINBEFORE RECITED, EXCEPT THAT NOT MORE THAN ONE COUPON SHALL BE ATTACHED TO SUCH TEMPORARY PRINTED BONDS. THE TRUSTEE'S CERTIFICATE UPON SAID TEMPORARY PRINTED BONDS SHALL BE SUBSTANTIALLY IN THE SAME FORM AS THE TRUSTEE'S CERTIFICATE HEREINBEFORE SET FORTH. THE EXECUTION, ISSUANCE, SALE, CERTIFICATION AND DELIVERY OF SAID TEMPORARY BONDS SHALL BE SUBJECT TO ALL OF THE TERMS AND PROVISIONS CONTAINED IN THIS INSTRUMENT. SUCH TEMPORARY BONDS WHEN DULY EXECUTED, ISSUED, CERTIFIED AND DELIVERED SHALL BE EXCHANGEABLE FOR AN EQUAL AMOUNT IN PAR VALUE OF PERMANENT ENGRAVED COUPON BONDS TO BE ISSUED HEREUNDER, AND WHEN SO EXCHANGED