

TION MAY CAUSE TO BE SIGNED AND MAY ISSUE, EITHER IN ITS OWN NAME OR IN THE NAME OF THE COMPANY, ANY OR ALL BONDS AUTHORIZED TO BE ISSUED HEREUNDER WHICH SHALL NOT THEREFORE HAVE BEEN SIGNED BY THE COMPANY AND DELIVERED TO THE TRUSTEE; AND, UPON THE ORDER OF SUCH SUCCESSOR CORPORATION AND SUBJECT TO ALL THE TERMS, CONDITIONS AND RESTRICTIONS HEREIN PRESCRIBED, THE TRUSTEE SHALL AUTHENTICATE AND DELIVER ANY SUCH BONDS WHICH SHALL HAVE BEEN PREVIOUSLY SIGNED BY THE OFFICERS OF THE COMPANY AND ANY OF SUCH BONDS WHICH SUCH SUCCESSOR CORPORATION SHALL THEREAFTER CAUSE TO BE SIGNED AND DELIVERED TO THE TRUSTEE FOR THAT PURPOSE. ALL BONDS SO ISSUED SHALL IN ALL RESPECTS HAVE THE SAME LEGAL RANK AND SECURITY AS THE BONDS THERETOFORE ISSUED IN ACCORDANCE WITH THE TERMS OF THIS INDENTURE, AS THOUGH ALL SUCH BONDS HAD BEEN ISSUED AT THE DATE OF THE EXECUTION HEREOF.

SECTION 88. EVERY SUCH SUCCESSOR CORPORATION SHALL POSSESS, SUBJECT TO THE TERMS AND CONDITIONS OF THIS INDENTURE, AND MAY, FROM TIME TO TIME, EXERCISE EACH AND EVERY RIGHT AND POWER HEREUNDER OF THE COMPANY, IN ITS NAME OR OTHERWISE; AND ANY ACT, PROCEEDING, RESOLUTION OR CERTIFICATE BY ANY OF THE TERMS OF THIS INDENTURE REQUIRED OR PROVIDED TO BE DONE, TAKEN OR PERFORMED, OR MADE OR EXECUTED, BY ANY BOARD, COMMITTEE OR OFFICER OF THE COMPANY SHALL AND MAY BE DONE, TAKEN AND PERFORMED, OR MADE AND EXECUTED, WITH LIKE FORCE AND EFFECT, BY THE CORRESPONDING BOARD, COMMITTEE OR OFFICER OF ANY SUCH SUCCESSOR CORPORATION.

ARTICLE ELEVENTH SUPPLEMENTAL INDENTURES

SECTION 89. THE COMPANY AND THE TRUSTEE MAY, FROM TIME TO TIME AND AT ANY TIME, IF BY THEM DEEMED NECESSARY OR ADVISABLE, ENTER INTO SUCH ENDENTURE OR AGREEMENTS SUPPLEMENTAL HERETO AS SHALL NOT BE INCONSISTENT WITH THE TERMS AND PROVISIONS HEREOF (WHICH SUPPLEMENTAL INDENTURES OR AGGREMENTS SHALL THEREAFTER FORM A PART HEREOF) FOR ONE OR MORE OF THE FOLLOWING PURPOSES:

(A) TO CORRECT THE DESCRIPTION OF ANY PROPERTY HEREBY CONVEYED OR PLEDGED OR INTENDED SO TO BE, OR TO ASSIGN, CONVEY, MORTGAGE, PLEDGE, TRANSFER AND SET OVER UNTO THE TRUSTEE, SUBJECT TO SUCH LIENS OR OTHER ENCUMBRANCES AS SHALL BE THEREIN SPECIFICALLY DESCRIBED, ADDITIONAL PROPERTY OR PROPERTIES OF THE COMPANY, FOR THE EQUAL AND PROPORTIONATE BENEFIT AND SECURITY OF THE HOLDERS AND OWNERS OF ALL BONDS AT ANY TIME ISSUED AND OUTSTANDING UNDER THIS INDENTURE.

(B) TO PROVIDE THE TERMS AND CONDITIONS OF THE EXCHANGE OF BONDS OF ONE SERIES FOR BONDS OF ANOTHER OR OTHER SERIES, OR AS TO THE EXCHANGE OF BONDS OF ONE DENOMINATION FOR BONDS OF ANOTHER DENOMINATION, OF THE SAME SERIES.

(C) TO PROVIDE THE TERMS AND CONDITIONS OF REDEMPTION OF THE BONDS OF ANY PARTICULAR SERIES.

(D) TO PROVIDE THAT THE PRINCIPAL OF THE BONDS OF ANY PARTICULAR SERIES MAY BE CONVERTED AT THE OPTION OF THE HOLDERS INTO THE CAPITAL STOCK OF THE COMPANY, AND THE TERMS AND CONDITIONS OF SUCH CONVERSION.

(E) TO EVIDENCE THE SUCCESSION OF ANOTHER CORPORATION TO THE COMPANY, OR SUCCESSIVE SUCCESSIONS, AND THE ASSUMPTION BY SUCH SUCCESSOR CORPORATION OF THE COVENANTS AND OBLIGATIONS OF THE COMPANY UNDER THIS INDENTURE.

(F) TO CHANGE THE DESIGNATION OF THE BONDS ISSUED HEREUNDER TO "FIRST MORTGAGE GOLD BONDS", IN THE MANNER AND UPON THE CONDITIONS PROVIDED IN ARTICLE FIRST HEREOF.

(G) FOR ANY OTHER PURPOSE NOT INCONSISTENT WITH THE TERMS OF THIS