

DATE, AND (IN THE CASE OF REGISTERED BONDS OR OF COUPON BONDS WHICH SHALL AT THE TIME BE REGISTERED AS TO PRINCIPAL) ACCOMPANIED BY DULY EXECUTED ASSIGNMENTS OR TRANSFER POWERS, SUCH BONDS, OR THE SPECIFIED PORTIONS THEREOF, SHALL BE PAID AND REDEEMED AT THEIR RESPECTIVE CURRENT REDEMPTION PRICES AND ACCRUED INTEREST. UPON THE SURRENDER OF A REGISTERED BOND OF WHICH ONLY A PORTION OF THE PRINCIPAL AMOUNT IS TO BE REDEEMED, THE COMPANY, WITHOUT CHARGE THEREFOR, SHALL ISSUE, AND THE TRUSTEE, ANYTHING HEREIN TO THE CONTRARY NOTWITHSTANDING, SHALL AUTHENTICATE AND DELIVER, IN LIEU OF THE UNREDEEMED PORTION OF SUCH PRINCIPAL AMOUNT, A NEW REGISTERED BOND OR BONDS OF AN AGGREGATE PRINCIPAL AMOUNT EQUAL TO THE LARGEST MULTIPLE OF \$1000 CONTAINED IN SUCH UNREDEEMED PORTION AND A COUPON BOND OR BONDS FOR THE REMAINING PORTION, IF ANY. AFTER THE DATE SO FIXED FOR REDEMPTION, THE BONDS, OR THE PORTIONS OF THE PRINCIPAL OF ANY REGISTERED BONDS, SO CALLED, SHALL CEASE TO BEAR FURTHER INTEREST; BUT ALL INTEREST COUPONS PERTAINING TO COUPON BONDS WHICH SHALL HAVE MATURED PRIOR TO THE REDEMPTION DATE SHALL CONTINUE TO BE PAYABLE TO THE RESPECTIVE HOLDERS THEREOF, BUT WITHOUT INTEREST THEREON.

SECTION 58. ALL BONDS PURCHASED OR REDEEMED, PURSUENT TO ANY OF THE PROVISIONS OF THIS ARTICLE SIXTH, AND ALL COUPON BONDS WHOSE SERIAL NUMBERS SHALL BE DRAWN FOR REDEMPTION WHILE RESERVED AGAINST OUTSTANDING REGISTERED BONDS, SHALL FORTHWITH BE CANCELLED BY THE TRUSTEE AND DELIVERED TO THE COMPANY UPON ITS WRITTEN REQUEST THEREFOR; AND NO NEW BONDS SHALL THEREAFTER BE ISSUED IN PLACE THEREOF EXCEPT IN RESPECT TO THE UNREDEEMED PORTIONS OF REGISTERED BONDS, AS HEREINBEFORE PROVIDED. ALL EXPENSES OF ANY CHARACTER IN CONNECTION WITH THE ADMINISTRATION OF THE SINKING FUND SHALL BE BORNE AND PAID BY THE COMPANY.

ARTICLE SEVENTH

CONTROL OF SECURITIES PLEDGED OR DEPOSITED

SECTION 59. THE TRUSTEE SHALL CAUSE ALL SHARES OF STOCK AND ALL BONDS OR OTHER SECURITIES AT ANY TIME PLEDGED OR DEPOSITED WITH IT HEREUNDER, TO BE TRANSFERRED INTO ITS NAME AS TRUSTEE, OR INTO THE NAME OF ITS NOMINEE OR NOMINEES; AND SHALL HOLD THE SAME SUBJECT TO ALL THE TERMS AND CONDITIONS OF THIS INDENTURE.

SECTION 60. SO LONG AS THE COMPANY SHALL NOT BE IN DEFAULT HEREUNDER, TO THE KNOWLEDGE OF THE TRUSTEE, THE COMPANY SHALL BE ENTITLED, FROM TIME TO TIME, TO COLLECT FOR ITS OWN USE, ALL DIVIDENDS WHICH MAY BE DECLARED ON ANY SHARES OF STOCK WHICH SHALL AT THE TIME BE PLEDGED HEREUNDER, AND ALL SUMS WHICH MAY BECOME DUE AND PAYABLE FOR INTEREST UPON ANY BONDS OR OTHER SECURITIES WHICH SHALL AT THE TIME BE PLEDGED HEREUNDER, OR WHICH MAY ACCRUE UPON ANY MONEYS DEPOSITED WITH THE TRUSTEE HEREUNDER; AND THE TRUSTEE, UPON THE WRITTEN REQUEST OF THE COMPANY, SIGNED BY ITS PRESIDENT OR A VICE-PRESIDENT AND ITS SECRETARY OR AN ASSISTANT SECRETARY, SHALL FROM TIME TO TIME DELIVER TO THE COMPANY SUITABLE ASSIGNMENTS AND ORDERS FOR THE PAYMENT TO IT, OR TO ITS TREASURER OR OTHER OFFICER OR AGENT DESIGNATED IN SUCH REQUEST, ANY DIVIDENDS WHICH, FROM TIME TO TIME, MAY BE DECLARED OR BECOME PAYABLE ON SUCH STOCK, AND SHALL DELIVER TO IT, OR TO ITS TREASURER OR OTHER OFFICERS OR AGENT SO DESIGNATED, THE INTEREST COUPONS PERTAINING TO ANY COUPON BONDS, AS THE SAME BECOME DUE AND PAYABLE, AND SUITABLE ASSIGNMENTS AND ORDERS FOR THE PAYMENT OF INTEREST UPON ANY OTHER BONDS AND SECURITIES; AND THE TRUSTEE, UPON WRITTEN REQUEST OF THE COMPANY, SIGNED AS AFORESAID, SHALL, FROM TIME TO TIME, PAY OVER TO THE COMPANY, OR TO ITS TREASURER OR OTHER OFFICER OR AGENT DESIGNATED IN SUCH REQUEST, ANY AND ALL SUMS WHICH MAY BE RECEIVED OR COLLEC-