

NO BONDS SHALL BE AUTHENTICATED AND DELIVERED, OR DEPOSITED CASH PAID OUT, FOR THE PURPOSE OF REIMBURSING THE COMPANY OR ANY SUBSIDIARY COMPANY FOR ANY EXPENDITURE FOR ANY OF THE PURPOSES DESCRIBED IN THE PRECEDING PARAGRAPH OF THIS SUB-SECTION I OF SECTION 29, IF THE COMPANY OR SUBSIDIARY COMPANY SHALL HAVE BEEN REIMBURSED THEREFOR EITHER (1) FROM OTHER BONDS ISSUED HEREUNDER, OR THE PROCEEDS THEREOF, OR (2) FROM ANY MONEYS PAID OUT OF THE GENERAL RESERVE FUND, AS PROVIDED IN ARTICLE FIFTH OF THIS INDENTURE, AS TO WHICH MONEYS THE SAID FUND SHALL NOT ITSELF HAVE BEEN REIMBURSED, AS PROVIDED IN SECTION 50 HEREOF, OR (3) FROM ANY MONEYS DISBURSED UNDER ANY OTHER PROVISION OF THIS INDENTURE, OR (4) FROM ANY INSURANCE MONEYS OR THE PROCEEDS OF ANY PROPERTY TAKEN BY EMINENT DOMAIN OR THE PROCEEDS OF THE SALE OF ANY PROPERTY UNDER ANY UNDERLYING MORTGAGE, NOR FOR THE PURPOSE OF REIMBURSING THE COMPANY OR ANY SUBSIDIARY COMPANY FOR ANY EXPENDITURE NECESSARY TO COMPENSATE ANY EXCESS DESCRIBED IN SUB-SECTION VI OF THIS SECTION 29.

11. THERE SHALL, IN EACH CASE, BE DELIVERED TO THE TRUSTEE, THE FOLLOWING INSTRUMENTS:

(A) A COPY OF A RESOLUTION OR RESOLUTIONS OF THE BOARD OF DIRECTORS OF THE COMPANY, CERTIFIED BY ITS SECRETARY OR AN ASSISTANT SECRETARY UNDER ITS CORPORATE SEAL, REQUESTING THE SAID TRUSTEE TO AUTHENTICATE AND DELIVER A SPECIFIED AMOUNT OF BONDS OF SUCH SERIES, BEARING SUCH RATE OF INTEREST AND HAVING SUCH OTHER TERMS, AND PROVISIONS AUTHORIZED HEREBY, AS SHALL BE THEREIN SPECIFIED, OR TO PAY OUT A SPECIFIED AMOUNT OF DEPOSITED CASH, TO REIMBURSE EXPENDITURES MADE BY THE COMPANY OR BY A SUBSIDIARY COMPANY FOR ONE OR MORE OF THE PURPOSES SPECIFIED IN SUB-SECTION I OF THIS SECTION 29;

(B) SUCH SUPPLEMENTAL INDENTURE OR AGREEMENT (IF ANY), EXECUTED AND DELIVERED IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE ELEVENTH HEREOF, AS THE TRUSTEE MAY DEEM NECESSARY OR DESIRABLE WITH RESPECT TO THE SERIES OF BONDS, SPECIFIED IN SUCH RESOLUTION OR RESOLUTIONS;

(C) A CERTIFICATE SIGNED BY THE PRESIDENT OR A VICE-PRESIDENT AND THE AUDITOR OR TREASURER OF THE COMPANY, VERIFIED BY ONE OF SUCH OFFICERS, SETTING FORTH THAT STATED EXPENDITURES WERE MADE FOR ONE OR MORE OF THE PURPOSES SPECIFIED IN SUB-SECTION I OF THIS SECTION 29, BY OR FOR THE ACCOUNT OF THE COMPANY, AFTER THE DATE HEREOF, OR BY OR FOR THE ACCOUNT OF A SUBSIDIARY COMPANY AFTER THE DATE OF ITS BECOMING A SUBSIDIARY COMPANY, AS THE CASE MAY BE, AND STATING THE GENERAL DESCRIPTION AND LOCATION (IF FIXED) OF THE NEW PROPERTY, EXTENSIONS, ENLARGEMENTS OR ADDITIONS PURCHASED, INSTALLED, CONSTRUCTED OR ACQUIRED, AND THE EXPENDITURES MADE THEREFOR, AND THAT THE COMPANY MAKING SUCH EXPENDITURES IS USING OR INTENDS TO USE SUCH PROPERTY IN THE OPERATION OF ITS BUSINESS OR IN THE EXTENSION THEREOF, AND STATING, ALSO, WHETHER ANY PORTION OF SUCH PROPERTY HAD BEEN PREVIOUSLY CONSTRUCTED, USED OR OPERATED BY OTHERS THAN THE COMPANY OR A SUBSIDIARY COMPANY, AS THE CASE MAY BE, OR HAD BEEN ACQUIRED SUBJECT TO A PREEXISTING LIEN OR ENCUMBRANCE THEREON. SUCH CERTIFICATE SHALL ALSO CERTIFY, IN EACH CASE, (1) THAT THE ACTUAL AND REASONABLE EXPENDITURES FORMING THE SUBJECT OF SUCH CERTIFICATE WERE NOT IN EXCESS OF THE CASH COST OR FAIR PHYSICAL VALUE OF SUCH PROPERTY AFTER DUE ALLOWANCE FOR DEPRECIATION; (2) THAT SUCH EXPENDITURES WERE PROPERLY CHARGEABLE TO CAPITAL ACCOUNT, AND WERE SO CHARGED, AND THAT NONE OF THEM WAS INCLUDED IN OR MADE PART OF ANY EXPENDITURES PREVIOUSLY CHARGED ON THE BOOKS OR REPORTED IN ANY