

OF SUCH SERIES, OF A LIKE AGGREGATE PRINCIPAL AMOUNT; AND WHENEVER ANY SUCH COUPON BOND OR BONDS OF THE AGGREGATE PRINCIPAL AMOUNT OF \$1000, OR SOME MULTIPLE THEREOF, WITH ALL UNMATURED INTEREST COUPONS ATTACHED, SHALL BE SO SURRENDERED FOR THAT PURPOSE, THE COMPANY SHALL ISSUE AND THE TRUSTEE SHALL AUTHENTICATE AND DELIVER IN EXCHANGE THEREFOR A REGISTERED BOND OR BONDS OF SUCH SERIES, OF THE SAME AGGREGATE PRINCIPAL AMOUNT.

SECTION 14. THE REGISTERED OWNER OF ANY REGISTERED BOND OR BONDS, MAY, AT HIS OPTION AT ANY TIME, SURRENDER THE SAME AT THE PRINCIPAL OFFICE OF THE TRUSTEE IN THE BOROUGH OF MANHATTAN, CITY AND STATE OF NEW YORK, AND RECEIVE IN EXCHANGE THEREFOR A COUPON BOND OR BONDS OF THE SAME SERIES OF A LIKE AGGREGATE PRINCIPAL AMOUNT; AND WHENEVER ANY REGISTERED BOND SHALL BE SURRENDERED FOR THAT PURPOSE, THE COMPANY SHALL ISSUE AND THE TRUSTEE SHALL AUTHENTICATE AND DELIVER IN EXCHANGE FOR SUCH REGISTERED BOND, A COUPON BOND OR BONDS, OF THE SAME SERIES, BEARING THE COUPON BOND SERIAL NUMBER OR NUMBERS AND OF THE DENOMINATIONS SPECIFIED AND INDORSED UPON THE REGISTERED BOND SO SURRENDERED AND WITH INTEREST COUPONS ATTACHING MATURING ON AND AFTER THE NEXT ENSUING INTEREST DATE.

SECTION 15. FOR ANY EXCHANGE OF A COUPON BOND OR BONDS OF ONE DENOMINATION FOR A COUPON BOND OR BONDS OF ANOTHER DENOMINATION, AND FOR ANY EXCHANGE OF COUPON BONDS FOR REGISTERED BONDS OR OF REGISTERED BONDS FOR COUPON BONDS, AND FOR ANY TRANSFER OF REGISTERED BONDS, AND FOR ANY EXCHANGE OF BONDS OF ONE SERIES FOR BONDS OF ANOTHER SERIES (WHEN AUTHORIZED), THE COMPANY, AT ITS OPTION, MAY REQUIRE THE PAYMENT OF A SUM SUFFICIENT TO REIMBURSE IT FOR ANY STAMP TAX OR OTHER GOVERNMENTAL CHARGE CONNECTED THEREWITH AND ALSO A FURTHER SUM, NOT EXCEEDING TWO DOLLARS FOR EACH NEW BOND ISSUED UPON SUCH EXCHANGE OR TRANSFER. IN CASE OF ANY SUCH EXCHANGE OR TRANSFER, THE TRUSTEE SHALL FORTHWITH CANCEL THE SURRENDERED BONDS AND THEIR ^{INTEREST} COUPONS (IF ANY), AND SHALL DELIVER THE SAME TO THE COMPANY, UPON ITS WRITTEN REQUEST THEREFOR.

SECTION 16. UNTIL DEFINITE BONDS OF ANY SERIES ARE PREPARED AND READY FOR DELIVERY, THE COMPANY MAY EXECUTE AND THEREUPON THE TRUSTEE SHALL AUTHENTICATE AND DELIVER, IN LIEU OF SUCH DEFINIT^{IVE} BONDS, ONE OR MORE TEMPORARY BONDS, TYPE-WRITTEN, PRINTED OR LITHOGRAPHED, WITH OR WITHOUT INTEREST COUPONS, OF ANY DENOMINATION OR DENONIMATIONS AUTHORIZED FOR SUCH SERIES, OR ANY MULTIPLE THEREOF, SUBSTANTIALLY OF THE TENOR OF THE DEFINIT^{IVE} COUPON BONDS OF SUCH SERIES, EXCEPT THAT SUCH TEMPORARY BONDS NEED NOT CONTAIN PROVISIONS FOR REGISTRATION OR EXCHANGE FOR REGISTERED BONDS. EVERY SUCH TEMPORARY BOND SHALL BEAR UPON ITS FACE THE WORDS: "TEMPORARY BOND: EXCHANGEABLE FOR A LIKE PRINCIPAL AMOUNT OF DEFINIT^{IVE} BONDS OF THE SAME SERIES", AND SHALL BE AUTHENTICATED BY THE TRUSTEE IN SUBSTANTIALLY THE SAME MANNER, AND WITH LIKE EFFECT, AS THE DEFINIT^{IVE} BONDS. WHEN DEFINIT^{IVE} BONDS ARE PREPARED AND READY FOR DELIVERY, ALL OR ANY OF SUCH TEMPORARY BONDS MAY BE SURRENDERED FOR EXCHANGE THEREFOR, AND, UPON THE CANCELLATION THEREOF, THE TRUSTEE SHALL AUTHENTICATE AND DELIVER IN EXCHANGE THEREFOR AN EQUAL AGGREGATE PRINCIPAL AMOUNT OF DEFINIT^{IVE} BONDS OF THE SAME SERIES. THE TEMPORARY BONDS, SO SURRENDERED AND CANCELLED, SHALL, FROM TIME TO TIME, BE DELIVERED TO THE COMPANY, UPON ITS WRITTEN REQUEST THEREFOR.

UNTIL EXCHANGE FOR DEFINIT^{IVE} BONDS, AS ABOVE PROVIDED, THE TEMPORARY BONDS SHALL IN ALL RESPECTS BE ENTITLED TO THE SECURITY OF THIS INDENTURE AS BONDS ISSUED AND AUTHENTICATED HEREUNDER; AND IN CASE OF TEMPORARY BONDS WITHOUT