

NEVERTHELESS, BE ADOPTED BY THE COMPANY, AND SHALL BE AUTHENTICATED BY THE TRUSTEE AND MAY BE ISSUED BY THE COMPANY, AS THOUGH THE PERSONS WHO HAD SIGNED OR SEALED SUCH BONDS HAD NOT CEASED TO BE SUCH OFFICERS.

SECTION 5. THE INTEREST COUPONS TO BE ATTACHED TO THE COUPON BONDS SHALL BE SUBSTANTIALLY IN THE FORM HEREINBEFORE RECITED FOR BONDS OF SERIES A, WITH SUCH MODIFICATIONS THEREOF AND ADDITIONS THERETO AS MAY BE NECESSARY OR APPROPRIATE BY REASON OF THE TERMS UNDER WHICH THE RESPECTIVE BONDS ARE ISSUED, AND SHALL BE EXECUTED WITH THE FACSIMILE SIGNATURE OF THE PRESENT OR ANY FUTURE TREASURER OF THE COMPANY; AND THE COMPANY MAY ADOPT AND USE FOR THAT PURPOSE THE FACSIMILE SIGNATURE OF SUCH TREASURER, NOTWITHSTANDING THE FACT THAT HE MAY HAVE CEASED TO BE SUCH TREASURER AT THE TIME WHEN SUCH BONDS SHALL BE ACTUALLY AUTHENTICATED OR ISSUED.

SECTION 6. ONLY SUCH BONDS AS SHALL BE AUTHENTICATED BY A CERTIFICATE SUBSTANTIALLY IN THE FORM HEREINBEFORE RECITED, EXECUTED BY THE TRUSTEE, SHALL BE SECURED BY THIS INDENTURE OR ENTITLED TO ANY RIGHT OR BENEFIT HEREUNDER. SUCH AUTHENTICATION BY THE TRUSTEE OF ANY BOND ^{SHALL BE CONCLUSIVE EVIDENCE THAT THE BOND} ~~SO~~ AUTHENTICATED HAS BEEN DULY ISSUED HEREUNDER AND THAT THE HOLDER THEREOF IS ENTITLED TO THE BENEFIT OF THE TRUSTS HEREBY CREATED. BEFORE AUTHENTICATING OR DELIVERING ANY COUPON BOND, ALL INTEREST COUPONS ATTACHED THERETO AND THEN MATURED SHALL BE DETACHED AND CANCELLED BY THE TRUSTEE AND DELIVERED TO THE COMPANY, UPON ITS WRITTEN REQUEST THEREFOR.

SECTION 7. IN EACH SERIES COUPON BONDS OF THE DENOMINATION OF \$100 SHALL BE NUMBERED FROM C-1, CONSECUTIVELY UPWARDS; COUPON BONDS OF THE DENOMINATION OF \$500 SHALL BE NUMBERED FROM D-1, CONSECUTIVELY UPWARDS, AND COUPON BONDS OF THE DENOMINATION OF \$1000 SHALL BE NUMBERED FROM M-1, CONSECUTIVELY UPWARDS.

COUPON BONDS OF EACH SERIES SHALL BEAR SUCH DATE AS MAY BE DETERMINED BY THE BOARD OF DIRECTORS OF THE COMPANY AT THE TIME OF THE AUTHORIZATION OF THE ORIGINAL ISSUE OF BONDS OF THE SERIES, AND SHALL BEAR INTEREST FROM DATE.

SECTION 8. THE HOLDER OF ANY COUPON BOND MAY HAVE THE OWNERSHIP THEREOF REGISTERED ON BOOKS TO BE KEPT AT THE PRINCIPAL OFFICE OF THE TRUSTEE IN THE BOROUGH OF MANHATTAN, CITY AND STATE OF NEW YORK, AND SUCH REGISTRATION, ^{NOTED ON THE BOND. AFTER SUCH REGISTRATION,} NO FURTHER TRANSFER OF SUCH BONDS SHALL BE VALID UNLESS MADE ON THE SAID BOOKS BY THE REGISTERED HOLDER IN PERSON OR BY DULY AUTHORIZED ATTORNEY AND SIMILARLY NOTED ON THE BONDS; BUT THE SAME MAY BE DISCHARGED FROM REGISTRY BY BEING IN LIKE MANNER TRANSFERRED TO BEARER, AND THEREUPON TRANSFERABILITY BY DELIVERY SHALL BE RESTORED. COUPON BONDS SHALL CONTINUE TO BE SUBJECT TO SUCCESSIVE REGISTRATIONS AND TRANSFERS TO BEARER, AT THE OPTION OF THEIR RESPECTIVE HOLDERS; BUT NO SUCH REGISTRATION OF ANY COUPON BOND SHALL AFFECT THE NEGOTIABILITY OF THE INTEREST COUPONS PERTAINING THERETO, WHICH SHALL CONTINUE TO BE PAYABLE TO BEARER AND TRANSFERABLE BY DELIVERY MERELY.

SECTION 9. COUPON BONDS OF ANY DENOMINATION SHALL BE EXCHANGEABLE AT THE OPTION OF THE HOLDER, FOR A LIKE AGGREGATE PRINCIPAL AMOUNT OF COUPON BONDS OF ANY OTHER LARGER AUTHORIZED DENOMINATION OR DENOMINATIONS OF THE SAME SERIES; AND EACH COUPON BOND SHALL BEAR INDORSED THEREON SUCH APPROPRIATE LEGEND IN REFERENCE TO THE PRIVILEGE OF SUCH EXCHANGE AS MAY BE NECESSARY OR ADVISABLE, TO COMPLY WITH THE RULES OF ANY STOCK EXCHANGE OR TO CONFORM WITH USAGE IN RESPECT THERETO. WHENEVER ANY COUPON BONDS OF ANY DENOMINATION, OF THE SAME SERIES, WITH ALL UNMATURED INTEREST COUPONS ATTACHED, SHALL BE SURRENDERED AT THE PRINCIPAL