

WASHINGTON, IN RECORDS OF MORTGAGES OF REAL PROPERTY, ON MARCH 13, 1912, IN BOOK 97, PAGE 1, AND ON MARCH 27, 1912, IN BOOK 97, PAGE 76, AND IN RECORDS OF CHATTEL MORTGAGES, ON MARCH 14, 1912, IN BOOK "H", PAGE 1, AND ON MARCH 27, 1912, IN BOOK "H", PAGE 76; AND IN SKAMANIA COUNTY, WASHINGTON, IN RECORDS OF MORTGAGES OF REAL PROPERTY, ON MARCH 13, 1912, IN BOOK "K", PAGE 463, AND ON MARCH 28, 1912, IN BOOK "L", PAGE 1, AND IN RECORDS OF CHATTEL MORTGAGES, ON MARCH 13, 1912, IN BOOK 1, PAGE 61, AND ON MARCH 28, 1912, IN BOOK 1, PAGE 61; AND WHICH SUPPLEMENTAL MORTGAGE WAS RECORDED IN MULTNOMAH COUNTY, OREGON, IN RECORDS OF MORTGAGES OF REAL PROPERTY, ON JUNE 5, 1912, IN BOOK 470, PAGE 390; IN CLACKAMAS COUNTY, OREGON, IN RECORDS OF MORTGAGES OF REAL PROPERTY, ON JUNE 18, 1912, IN BOOK 88, PAGE 119; IN MARION COUNTY, OREGON, IN RECORDS OF MORTGAGES OF REAL PROPERTY, ON JUNE 26, 1912, IN VOLUME 73, PAGE 448; IN CLARKE COUNTY, WASHINGTON, IN RECORDS OF MORTGAGES OF REAL PROPERTY, ON JUNE 25, 1912, IN BOOK 97, PAGE 290, AND IN RECORDS OF CHATTEL MORTGAGES, ON JULY 13, 1912, IN BOOK "H", PAGE 131; AND IN SKAMANIA COUNTY, WASHINGTON, IN RECORDS OF MORTGAGES OF REAL PROPERTY, ON JULY 1, 1912, IN BOOK "L", PAGE 130, AND IN RECORDS OF CHATTEL MORTGAGES, ON JULY 13, 1912, IN BOOK "O", PAGE 393.

\$23,764,000, AGGREGATE PRINCIPAL AMOUNT, OF THE SAID BONDS ARE, AT THE DATE HEREOF, EITHER OUTSTANDING OR IN COURSE OF ISSUE, OF WHICH BONDS, \$15,156,900, AGGREGATE PRINCIPAL AMOUNT, ARE IN THE HANDS OF THE PUBLIC; \$1,907,100, AGGREGATE PRINCIPAL AMOUNT, ARE HELD IN THE SINKING FUND PROVIDED IN THE SAID MORTGAGE, AND \$6,700,000 AGGREGATE PRINCIPAL AMOUNT ARE PLEDGED UNDER THIS INDENTURE.

(B) MORTGAGE AND DEED OF TRUST, DATED JULY 1, 1905, EXECUTED BY THE PORTLAND GENERAL ELECTRIC COMPANY TO THE UNITED STATES MORTGAGE AND TRUST COMPANY, OF THE CITY AND STATE OF NEW YORK, AS TRUSTEE, TO SECURE AN ISSUE OF NOT EXCEEDING TEN MILLION DOLLARS, AGGREGATE PRINCIPAL AMOUNT, FIRST MORTGAGE FIVE PER CENT. GOLD BONDS, DUE JULY 1, 1935, OF THE SAID PORTLAND GENERAL ELECTRIC COMPANY, WHICH MORTGAGE WAS RECORDED IN MULTNOMAH COUNTY, OREGON, ON JULY 19, 1905, IN RECORDS OF MORTGAGES, BOOK 256, PAGE 1; IN CLACKAMAS COUNTY, OREGON, ON JULY 19, 1905, IN RECORDS OF MORTGAGES, BOOK 61, PAGE 331; IN MARION COUNTY, OREGON, ON JANUARY 4, 1907, IN RECORDS OF MORTGAGES, BOOK 58, PAGE 218; AND IN CLARKE COUNTY, WASHINGTON, ON DECEMBER 21, 1906, IN RECORDS OF MORTGAGES, BOOK 64, PAGE 101, AND IN RECORDS OF CHATTEL MORTGAGES, BOOK "F" PAGE 401.

\$7,524,000, AGGREGATE PRINCIPAL AMOUNT, OF THE SAID BONDS AT THE DATE HEREOF ARE OUTSTANDING IN THE HANDS OF THE PUBLIC.

(C) FIRST AND REFUNDING MORTGAGE AND DEED OF TRUST, DATED NOVEMBER 1, 1905, EXECUTED BY THE PORTLAND RAILWAY COMPANY TO THE NEW YORK TRUST COMPANY, OF THE CITY AND STATE OF NEW YORK, AS TRUSTEE, TO SECURE AN ISSUE OF NOT EXCEEDING TEN MILLION DOLLARS, AGGREGATE PRINCIPAL AMOUNT, FIRST AND REFUNDING MORTGAGE FIVE PER CENT. SINKING FUND GOLD BONDS, DUE NOVEMBER 1, 1930, OF THE SAID PORTLAND RAILWAY COMPANY, WHICH MORTGAGE WAS RECORDED ON OCTOBER 31, 1905, IN MULTNOMAH COUNTY, OREGON, IN RECORDS OF MORTGAGES OF REAL PROPERTY, BOOK 259, PAGE 388; IN CLARKE COUNTY, WASHINGTON, IN RECORDS OF MORTGAGES OF REAL PROPERTY, BOOK 59, PAGE 376; AND IN RECORDS OF CHATTEL MORTGAGES, BOOK "F", PAGE 353; AND IN SKAMANIA COUNTY, WASHINGTON, IN RECORDS OF MORTGAGES OF REAL PROPERTY, BOOK "H", PAGE 1, AND IN RECORDS OF CHATTEL MORTGAGES, BOOK "O", PAGE 1.