

OF THE PREMISES, AND OF THE ACCEPTANCE OR PURCHASE OF THE BONDS BY THE HOLDERS THEREOF, AND OF THE SUM OF ONE DOLLAR, LAWFUL MONEY OF THE UNITED STATES OF AMERICA, TO THE COMPANY DULY PAID AND BY THE TRUSTEE AT OR BEFORE THE EXECUTION AND DELIVERY OF THESE PRESENTS, AND FOR OTHER GOOD AND VALUABLE CONSIDERATIONS, THE RECEIPT WHEREOF IS HEREBY ACKNOWLEDGED, AND IN ORDER TO SECURE THE PAYMENT OF THE PRINCIPAL AND INTEREST OF ALL THE BONDS AT ANY TIME OUTSTANDING UNDER THIS INDENTURE, ACCORDING TO THE IR TENOR, PURPORT AND EFFECT, AND IN ORDER TO SECURE THE FAITHFUL PERFORMANCE AND OBSERVANCE OF ALL THE COVENANTS AND CONDITIONS HEREINAFTER SET FORTH, THE COMPANY HAS GRANTED, BARGAINED, SOLD, RELEASED, CONVEYED, CONFIRMED, ASSIGNED, TRANSFERRED, MORTGAGED, PLEDGED AND SET OVER, AND BY THESE PRESENTS DOES GRANT, BARGAIN, SELL, RELEASE, CONVEY, CONFIRM, ASSIGN, TRANSFER, MORTGAGE, PLEDGE AND SET OVER UNTO THE TRUSTEE, ITS SUCCESSORS AND ASSIGNS, FOREVER, ALL AND SINGULAR THE PROPERTIES, FRANCHISES, RIGHTS AND PRIVILEGES OF THE COMPANY, INCLUDING THE FOLLOWING:

(A) ALL ITS REAL ESTATE, FRANCHISES, RIGHTS, LICENSES, GRANTS, EASEMENTS, LEASES, PERMITS, PRIVILEGES, SERVITUDES AND IMMUNITIES;

(B) ALL ITS STREET RAILWAY SYSTEM, INTERURBAN RAILWAY SYSTEM, STREET AND INTERURBAN RAILWAY LINES, POWER PLANTS, POWER HOUSES, SUB-STATIONS, TERMINALS, CAR BARNs, STATIONS, FREIGHT HOUSES, OFFICE BUILDINGS, STRUCTURES, MACHINERY, GENERATORS, DYNAMOS, BOILERS, ENGINES, APPARATUS, SIDINGS, SWITCHES, CROSS-OVERS, RAILS, OVERHEAD AND UNDERGROUND ELECTRICAL CONSTRUCTION, CONDUITS, WIRES, ROLLING STOCK, MATERIALS AND SUPPLIES, FURNITURE AND FIXTURES, TOOLS AND APPLIANCES, IMPLEMENTS AND EQUIPMENT, AND ALL OTHER PROPERTY USED OR USEFUL IN CONNECTION WITH ITS STREET AND INTERURBAN RAILWAY BUSINESS;

(C) ALL ITS FLOWAGE LANDS AND RIGHTS, DAMS, CANALS, FLUME, LINES, TUNNELS, PENSTOCKS, WATER POWER PLANTS, ELECTRIC PLANTS, SUB-STATIONS, STRUCTURES, POWER PLANT AND SUB-STATION MACHINERY, APPARATUS AND EQUIPMENT, BOILERS, ENGINES, MACHINERY, MOTORS, ELECTRICAL TRANSMISSION AND DISTRIBUTION SYSTEMS AND LINES, TELEPHONE SYSTEMS AND LINES, TOWERS, MASTS, POLES, WIRES, LAMPS, ELECTRICAL APPARATUS AND EQUIPMENT, OVERHEAD AND UNDERGROUND CONSTRUCTION, CONDUITS, METERS, SERVICES, MATERIALS AND SUPPLIES, FURNITURE AND FIXTURES, APPARATUS, MACHINERY, TOOLS AND APPLIANCES, IMPLEMENTS, AND EQUIPMENT, AND OTHER PROPERTY USED OR USEFUL IN CONNECTION WITH THE BUSINESS OF MANUFACTURING, DISTRIBUTING AND SUPPLYING ELECTRICITY;

(D) ALL ITS GAS PLANTS, GAS WORKS, BOILERS, ENGINES, RETORTS, GENERATORS, PURIFIERS, SCRUBBERS, HOLDERS, CONVERTERS, REGULATORS, STRUCTURES, SHOPS, LABORATORIES, METERS, DISTRIBUTION SYSTEM, PUMPS, MAINS, CONDUITS, PIPES, VALVES, MATERIALS AND SUPPLIES, FURNITURE AND FIXTURES, APPARATUS, MACHINERY, POSTS, LAMPS, TOOLS AND APPLIANCES, IMPLEMENTS AND EQUIPMENT, AND ALL OTHER PROPERTY USED OR USEFUL IN CONNECTION WITH THE BUSINESS OF MANUFACTURING, DISTRIBUTING AND SUPPLYING GAS;

WITHOUT IN ANY <sup>WAY</sup> LIMITING OR RESTRICTING THE GENERALITY OF THE FOREGOING, THE FOLLOWING PARTICULARLY DESCRIBED PROPERTIES, PREMISES, PIECES AND PARCELS OF PROPERTY, RIGHTS, PRIVILEGES, FRANCHISES AND IMMUNITIES:

FIRST. ALL OF THE RAILROADS, STREET RAILWAY, WATER POWER AND ELECTRIC LIGHT AND POWER LINES AND PLANTS AND ALL OF THE PROPERTIES, BOTH REAL AND PERSONAL, AND ALL OF THE RIGHTS, PRIVILEGES AND APPURTENANCES, FRANCHISES AND EASEMENTS