

Section 4. The aggregate principal amount of bonds at any time outstanding under and secured by this Indenture shall not exceed Nine Hundred Thousand Dollars (\$900,000). All of said bonds shall be forthwith executed by the Company and delivered to said Continental and Commercial Trust and Savings Bank for certification and delivery hereunder.

Section 5. No one of said bonds shall be deemed issued or valid or be secured by this Indenture until certified by said Continental and Commercial Trust and Savings Bank, as Trustee, to be one of the bonds described in this Indenture, which certificate shall be substantially in the form of the Trustee's Certificate hereinbefore set out. Such certificate, when duly executed by said Trustee shall be conclusive evidence that the bond so certified has been duly issued hereunder and is entitled to the benefit of the provisions of the Indenture. The certificate of said Trustee may be signed by its secretary or by any other officer or agent of the said Trustee duly authorized by it for that purpose. Before certifying any bond under this Indenture said Trustee shall detach and cancel all matured coupons belonging thereto and deliver the same to the Company. All bonds certified and issued hereunder shall stand upon an equality and be equally secured hereby without regard to the date of certification, delivery or issuance.

Section 6. Pending the preparation of the definitive bonds to be issued under and secured by this Indenture, the Company may execute and deliver a written or printed bond or bonds without coupons substantially in the form of the bonds hereinbefore recited, in amounts of \$500 or of any multiple of \$500, and each of said bonds shall be marked "Temporary Bond" or "Interim Bond."

Such temporary or interim bonds shall be duly authenticated and delivered by the Continental and Commercial Trust and Savings Bank, as Trustee, in the same manner as herein provided in respect of the definitive bonds to be issued under this Indenture; and such certificate of the said Trustee shall be conclusive and the only evidence that such temporary or interim bonds so certified have been duly issued hereunder, and that the holders thereof are entitled to the benefit of the trusts hereby created.

Such temporary or interim bonds, duly issued and certified hereunder, shall be exchangeable, from time to time, at the office of the said Trustee in the City of Chicago, without expense to the holder, for definitive engraved bonds, secured hereby. Such temporary or interim bonds, until definitive engraved bonds are prepared for delivery, shall be exchangeable for other temporary or interim bonds of a like principal amount, whether of the same or of different denominations. Immediately upon any such exchange, such temporary or interim bonds shall be cancelled by the said Trustee, and be delivered to the Company. Until so exchanged, said temporary or interim bonds shall in all respects be entitled to the lien and security of these presents.

Section 7. Said bonds shall be certified and delivered by said Continental and Commercial Trust and Savings Bank, as Trustee, as follows:

(a) The first Two Hundred and Fifty Thousand Dollars (\$250,000) par value of said bonds, numbered M-1 to M-225 inclusive, and D-1 to D-5) inclusive, or any part thereof, shall be certified and delivered by said Trustee upon the written order of the Company signed by its President or Vice-President and attested by its Secretary under the corporate seal, and only upon deposit with the said Trustee of cash equal in amount to at least ninety per cent. (90%) of the par value of said bonds, or any part thereof requested to be certified and delivered, which cash, so deposited with said Trustee, shall be held by said Trustee for the benefit and further security of the holders of bonds outstanding hereunder, and shall be paid out by said Trustee to said Company, or its order, from time to time, upon request of the Company, in amounts equal to expenditures made by the Company, for any portion of the following purposes (the Company hereby covenanting and agreeing that a sum of money not exceeding Two Hundred and Fifteen Thousand Dollars (\$215,000) shall be used therefor):