

expenses, disbursements and compensation incurred in the execution or on account of the trusts hereby created; and the holder of each and every note and interest coupon issued hereunder, by accepting such note and coupons, hereby recognizes and assents to such lien.

(8)

The Trustee shall be protected in acting upon any notice, request, consent, certificate, bond or other instrument or paper believed by him to be genuine, and to have been properly executed; and shall be entitled to receive as conclusive proof of any fact or matter required to be ascertained by him hereunder a certificate of the Companies, signed and sworn to by their respective presidents, vice-presidents, secretaries or treasurers; and all certificates herein required to be given shall be so executed, except as in this indenture otherwise provided, or unless otherwise specifically required.

The Trustee may, if he sees fit, cause an examination to be made into the verity of the statement of fact contained in any certificate, affidavit, request or order provided to be given in this indenture, that he may be reasonably satisfied that such statements are true; but the Trustee shall be under no obligation to make such examination and shall in no case be liable for any mistake in fact or error in judgment in or with respect to any such statement or examination.

(9)

The Trustee shall be under no obligation to recognize any person, firm or corporation as holder, pledgee or owner of any one or more of the notes secured hereby, or to do or refrain from doing any act pursuant to the request of any person, firm or corporation, professing or claiming to be such holder, pledgee or owner, until such professed holder, pledgee or owner shall deposit such note or notes with the Trustee, and shall indemnify and save harmless the Trustee to his satisfaction from any and all costs and expenses, outlays, counsel fees, and other reasonable disbursements and damages, for which he may become liable or responsible on proceeding to carry out such request or demand.

(10)

The Trustee shall be under no obligation to institute, conduct or defend any suit or litigation, or to take any proceedings under this indenture by reason of his being Trustee hereunder until he shall be indemnified to his satisfaction for all expenses and costs of every kind which, in his judgment, such proceedings may cause.

(11)

The Trustee shall not be responsible for any moneys deposited with, or for any action by, the Assets Realization Company under the terms of this indenture.

Section 2. All the covenants, stipulations, promises and agreements herein contained by or on behalf of the Companies, collectively, jointly, severally and respectively, shall bind their respective successors, lessees and assigns, whether so expressed or not. For every purpose hereunder the term, the "Companies," means not only the parties of the first part, collectively, jointly, severally, and respectively, and their respective successors and assigns but any corporation into or with which any of the companies may be merged or consolidated or to which its property may be conveyed as stated in and subject to all of the provisions of Article seven hereof.

The words "Assets Realization Company" wherever used herein mean the corporation of that name having its place of business in the city of Chicago, Cook County, Illinois;