

for the payment of which cash shall not have been deposited as aforesaid, execute proper instruments acknowledging satisfaction of this indenture, and any deed of release or conveyance deemed by the Companies necessary or proper to revest in them respectively the trust estate - otherwise this indenture shall be, continue and remain in full force and effect.

Cash deposited for the payment of notes and coupons under the provisions of this section shall be held by the said Assets Realization Company as a special trust fund for the account of the holder or holders of such notes and coupons, and shall be applied by said Assets Realization Company to the payment of such notes and coupons in accordance with the tenor and terms thereof and the provisions of this indenture upon the presentation and surrender thereof. Such deposit of cash shall discharge the liability of the Companies on the notes and coupons, to pay which such deposit shall be made, and thereafter such notes and coupons shall not be entitled to any benefit of or under this indenture.

In case of such deposit the said Assets Realization Company shall certify the fact thereof to the Trustee, and such certification shall be a condition precedent to the execution of any release, conveyance or satisfaction under this section.

Section 2. In every case of payment of the notes issued hereunder and of the interest coupons thereto appertaining said notes and coupons so paid shall be forthwith canceled and surrendered to the Trustee to be by him delivered to or on the order of the treasurer of the Railroad Company.

ARTICLE TEN.

REGULATION AND APPOINTMENT OF TRUSTEES.

Section 1. The Trustee, or any trustee or trustees hereafter appointed, may resign and be discharged of the trusts created by this indenture by sending written notice thereof by registered mail to the Companies, and to his co-trustee or co-trustees, and by giving to the noteholders notice, by publication, of such resignation, specifying a date when such resignation shall take effect, which notice shall be published at least once a week for four successive calendar weeks in a daily newspaper of general circulation, published in the City of Chicago, in the State of Illinois; and such resignation shall take effect thirty days after the mailing and first publication of such notice.

Section 2. In case at any time the said William W. Crawford shall resign or be removed or otherwise become incapable of acting as Trustee hereunder, then and in such event Edward Ridgely of the City of Chicago, County of Cook and State of Illinois, shall be and he is hereby appointed as the successor in trust to the said William W. Crawford.

In case at any time the said successor in trust shall resign or be removed or otherwise become incapable of acting as Trustee hereunder, then a successor to him may be appointed by the Assets Realization Company aforesaid, by an instrument signed by it or by its attorney or attorneys in fact duly authorized.

Immediately upon making such appointment the said Assets Realization Company shall cause to be published a notice of such appointment at least once a week for three successive calendar weeks, in a newspaper published in the City of Chicago, Illinois, and shall cause a copy of such notice to be sent by registered mail to the president of each of the Companies.

In default of any such appointment by the said Assets Realization Company,