

78003

DANIEL J. EVANS, GOVERNOR

GEORGE KINNEAR, DIRECTOR



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CLARENCE A. BORLEY  
ASSISTANT DIRECTOR

PLEASE ADDRESS REPLY TO  
INHERITANCE TAX DIVISION

STATE OF WASHINGTON  
DEPARTMENT OF REVENUE  
INHERITANCE TAX DIVISION

GIFT TAXES AND ESCHEATS

OLYMPIA 98504

XL 509

SKAMANIA COUNTY

In the Matter of the Estate of )

No Probate

IVOR C. DAVIES )

CERTIFICATE OF PAYMENT OF  
INHERITANCE TAX

Decensed )

In accordance with the affidavit filed with this Division pursuant to RCW 83.24.010, we find that the property not probated in the above estate, as described in the schedules attached hereto, is subject to inheritance tax payable to this State in the amount of \$ 117.35 which said amount has been paid in full.

This certificate constitutes our consent to the transfer of all assets described herein.

Dated at Olympia, Washington, this 18th day of July, 1974.



DES:mr  
Attachment

Debbie Linton  
Deputy Supervisor

DANIEL J. EVANS, GOVERNOR  
GEORGE KINNEAR, DIRECTOR



BOOK 67 PAGE 371

CLARENCE A. BOWEN  
ASSISTANT DIRECTOR

STATE OF WASHINGTON  
DEPARTMENT OF REVENUE  
INHERITANCE TAX DIVISION

GIFT TAXES AND ESCHEATS  
OLYMPIA 98504

DATE OF DEATH: Oct. 18, 1973

NO PROBATE ESTATE OF Ivor C. Davies

COUNTY OF Wasco, Oregon

INVENTORY OF ASSETS

ITEM NO.	DESCRIPTION OF ASSETS (descriptions MUST be typewritten)	ASSESSED VALUE	FAIR MARKET VALUE
1.	<p>1/2 interest in Lot 8, Sec. 2, Township 4 North, Range 3 East, Willamette Meridian, Bkmaniana, County, Washington</p> <p>[This was community property, and decedent had contributed half of the cost and his wife had contributed the other half, so that the only property being transferred by reason of death is really a 1/4th interest, or \$12,000.]</p> <p><i>et</i></p>		\$24,000.00

ESTATE OF IVOR C. DAVIES, DECEASEDAMENDED INVENTORY

3400 +  
 3403 +  
 2253.00 +  
 351.54 +  
 3755.38 +  
 6053.38 +

Cash on hand

Real estate tax refund

Accumulated dividends and interest checks  
and cash equivalentsPayments due from Medicare and  
accident insurance

on yellow:

Pmts due from Wabash 3144.00  
 Aetna-Medicare 365.28  
 Bankers life refund 246.10  
 3755.38

Certif.  
 No.

21					
12	2.	2,804	American Bankers Insurance Company of Florida, common represented by	U6312 U11500 A 25643 A 25644 A 25645 A 25646 A 25647 A 25648 A 25649 A 25650 A 25651 U17459	
13					
14					
15					
16					
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18					
19					
20	3.	400	Arizona Public Service Company, represented by	CA42156 CA42157 CA42158 CA42159	
21					
22					
23					
24	4.	204	Bank of America Corporation, common, represented by	SF 10071 SF019437 SS32784	
25					
26					
27	5.	450	Bank of America Realty Investors, represented by	SF21174 SF21175 SF21176 SF21177 SF017701	
28					
29					
30					
31					
32					

DAVIES, ILLIC, STRAYEN, STEEL AND DOLEY  
 ATTORNEYS AT LAW  
 200 S. W. FIFTH AVENUE  
 PORTLAND, OREGON 97204  
 TELEPHONE (503) 241-1114

1	6.	1,059	Castle & Cooke, Inc., common represented by	SC28789 SC28790 SC28791 SC28792 SC28793 SC28794 SC28795 SC28796 SC28797 SC28798 SO20466 HS/D 4095
2				
3				
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8				
9	7.	141	Crown Zellerbach Corporation, common, represented by	SFA 8481 SF189564
10				
11				
12	8.	113	Ethyl Corporation, Cum. 2d. Pfd., represented by	RA2841 RA02589
13				
14				
15	9.	205	Ethyl Corporation, common represented by	RO13258 R32777 R32778
16				
17				
18	10.	150	Ford Motor Company, common represented by	SC66286 SC081451
19				
20				
21	11.	50	General Motors Corporation, common, represented by	SL142-283
22				
23				
24	12.	825	General Public Utilities Corporation, common represented by	C971956 C971957 C971958 C971959 C971960 C971961 C971962 FA283256 FA135207
25				
26				
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32				

DAVIES, BIGGS, STRAUSS, STEEL AND HOLLY  
ATTORNEYS AT LAW  
PORTLAND, OREGON 97201  
TELEPHONE 523-3433

1	13.	500	General Telephone and Electronics Corporation, common, represented by	F73726 F73727 F73728 F73729 F73730
2				
3				
4				
5	14.	107	Halliburton Company, common represented by	167851 N433189
6				
7				
8	15.	100	Joy Manufacturing Company, common, represented by	C16359
9				
10				
11	16.	225	Kearney & Trecker Corporation, common, represented by	C52402 C52403 C035678
12				
13				
14	17.	36	Norton Simon, Inc., \$1.60 Series A Conv.Pref., represented by	LP/0 4264
15				
16				
17	18.	323	Norton Simon, Inc., common represented by	NO190136 L32833 L06755 NU34464
18				
19				
20				
21	19.	150	Otis Elevator Company, common represented by	NC/0379047 N/C 451775
22				
23				
24	20.	532	Pacific Gas and Electric Company, common, represented by	SC242076 SC242077 SC242078 SC242079 CU66986 SF311065
25				
26				
27				
28				
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30				
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32				

EAMES, HUGH STRAVER, STOL AND BOLLEY  
 TWENTYNINTH FLOOR  
 1000 FIFTH AVENUE  
 NEW YORK, N.Y. 10020

[illegible]

1	21.	1,000	Pacific Power & Light Company, Common, represented by	PC70000 NC200236 NC200237 NC200238 NC200239 NC200240 NC200241 NC200242 NC200243 NC200244
2				
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8	22.	400	Portland General Electric Company, common, represented by	PC26796 PC26797 PC26798 PC26799
9				
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11				
12	23.	500	Public Service Company of New Hampshire, common represented by	BC106851 BC106852 BC106853 BC106854 BC106855
13				
14				
15				
16	24.	279	Public Service Electric and Gas Company, common represented by	X0269023 SX04475 SX51630 X220226 X220227
17				
18				
19				
20	25.	150	San Diego Gas and Electric Company, common represented by	SC/0145037 SC141196
21				
22				
23	26.	121	Seaboard Coast Line Industries, Inc., common represented by	CBF18260 CBC72319 CBF0055038
24				
25				
26	27.	253	Standard Oil Company of California, common represented by	SF/DB179618 SF/DB1,9619 SF/DB800996
27				
28				
29	27a.	170	Standard Oil Company of New Jersey (Exxon Corporation), common, represented by	PF64294 PH55914
30				
31				



1 20 95 The Singer Company, common SF/015299  
represented by

2

3

4 29. 500 U. S. Bancorp, common P52509  
represented by P52510  
F0002275

5

6

7 30. 1,454 U. S. Truck Lines, Inc. of C44319  
Delaware, common C44320  
represented by C44321  
C44322  
C44323  
C44324  
C44325  
C052234  
C013498

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12 31. 600.978 sh. Investors New Dimension  
Fund, Inc. held by company for  
account of decedent

13

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18

Bonds:

19 32. \$4,500 Bank of America Realty Investors 6-3/4%  
subordinate debentures, due 1990  
20 \$s RM4025, RM4026, RM4027 & RM4028 for  
\$1,000 each and RD645 for \$500

21

Accrued interest

23 33. \$1,000 Wasco County, Oregon, Sch. Dist. #12 3.5%  
bond dated 6-1-61, due 6-1-75 with  
24 SCA

25

Accrued interest

26 34. \$3,000 Umatilla County, Oregon Sch. Dist 2-W  
3.0% bonds dated 6-1-54, due 6-1-74  
27 each for \$1000 with 2-74 SCA

28

Accrued interest

29 35. \$5,000 Kelso Sch. Dist. #403 Cowlitz County,  
Washington general obligation bonds  
30 Series A dated 1-1-59 due 1-1-74 each for  
\$1000 with 1-74 coupon for \$18 attached

31

Accrued interest

32

AMENDED

1 36. \$2,000 Lane County, City of Springfield, Oregon  
2 4.0% general obligation bonds dated  
3 1-1-59 due 1-1-77, each for \$1,000 with  
4 1-74 coupon for \$20 each attached

5 Accrued interest

6 37. \$15,000 San Francisco Airport Improvement Corpora-  
7 tion 7.7% bonds, 2nd issue of 1970, Series A,  
8 dated 5-1-70 due 11-1-84, each with 11-1-74  
9 SCA

10 Accrued interest

11 38. \$1,500 Jamaica Water and Utilities, Inc. 6.5%  
12 Series A subordinated debentures, dated  
13 11-1-72, due 11-1-77, being #s RA4659 and  
14 RA4665 to RA4669 inclusive

15 Accrued interest from May 1, 1973

16 39. \$3,000 Jamaica Water and Utilities, Inc. 6.5%  
17 Series A subordinated debentures, dated  
18 3-30-72 due 11-1-87, being #s RB8581 through  
19 RB8583 inclusive

20 Accrued interest from May 1, 1973

21 40. \$750 Jamaica Water and Utilities, Inc. 6.5%  
22 Series B subordinated debentures, dated  
23 3-30-73 due 11-1-87, being #s RB8584,  
24 RB8585 and RB 8574 through RB8580 inclusive

25 Accrued interest from May 1, 1973

26 Miscellaneous Personal Property:

27 41. Undivided 1/2 interest in that certain promissory note  
28 for \$150,000, with interest at 12 percent per annum,  
29 issued to Ivor C. Davies and Loretta L. Davies by  
30 Triple O. Ranches, Inc., an Arizona corporation,  
31 dated April 24, 1973 and due October 24, 1974

32 42. Undivided 1/2 interest in that certain promissory note  
33 for \$3,688.52 dated 3-1-73, issued to Ivor C. and/or  
34 Loretta L. Davies by Mutual Wholesale Drug Co., a  
35 corporation, bearing interest at the rate of 8% per  
36 annum

37 Accrued interest to 10-10-73

DAVIES, IVORE C. TRUSTEES, IVORE C. AND DAUGHTER  
LORETTA L. DAVIES, TRUSTEES, 1001 N. W. 10TH AVENUE  
PORTLAND, OREGON 97227  
TELEPHONE 525-1111



43. Undivided 1/2 interest in that certain conditional contract of sale of personal property dated April 1, 1968 between Ivor C. Davies and Lauretta L. Davies, as sellers, and Kenneth D. Kloster and Thelma V. Kloster, as buyers, upon which the whole contract balance due at date of death was \$22,500 plus interest at 5 percent per annum from October 1, 1973

Accrued interest to 10-18-73

44. Undivided 1/4 interest in contract for sale of real estate dated January 2, 1973 between Ivor C. Davies and Lauretta L. Davies and Flossie Reeves, as sellers, and Kenneth Kloster and Thelma Kloster, as buyers, covering real property in Bingen, Washington, upon which the whole contract balance due at date of death was \$39,008.02, plus interest at 5 percent per annum from October 1, 1973

Accrued interest to 10-18-73

45. Undivided 1/6 interest of decedent in a 1/33rd interest in an oil lease in the name of Lewis Dillman, on property in Saskatchewan Province, Canada

46. Personal effects

TOTAL AMENDED INVENTORY

DAVIES, BROUGHTON, AND SULLY  
ATTORNEYS AT LAW  
2100 10TH AVENUE  
SPOKANE, IDAHO 83401

AMENDED

1326\*015 \*  
23\*375 \*  
23943\*124 \*

ESTATE OF IVOR C. DAVIES, DECEASED

AMENDED  
INVENTORY

Joint Property Listed for  
Inheritance Tax Purposes Only

Cash:

Checking account #1702-7, First National  
Bank, The Dalles Branch

Savings account #204898-1, First National  
Bank, The Dalles Branch

Checking account #47-894, United States  
National Bank of Oregon, The Dalles Branch

Savings account #11-000098-7, Benjamin  
Franklin Savings & Loan, The Dalles Branch

Checking account, United States National  
Bank of Oregon, The Dalles Branch, in the  
name of Lauretta L. Davies only

Stocks:

1026.016 sh. stock Montgomery Street  
Associates in name of Ivor C.  
Davies and Lauretta L. Davies,  
as joint tenants, represented by  
certificate #NU3814

1,000 sh. stock American Eagle Petroleum,  
Ltd. in name of Ivor C. Davies and  
Lauretta L. Davies, as joint tenants,  
represented by certificate #C0247

100 sh. Massachusetts Mutual Income  
Investors, Inc. in name of Ivor C.  
Davies and Lauretta L. Davies, as  
joint tenants, represented by  
certificate #B57054

10,000 sh. stock OXOCO Offshore Exploration  
Oil Company in name of Ivor C. Davies  
and Lauretta L. Davies, as joint tenants,  
represented by certificate #LU403

50 sh. Pacific American Income Shares, Inc.  
in name of Ivor C. Davies and Lauretta L.  
Davies, as joint tenants, represented by  
certificate #TNU27648

Miscellaneous Personal Property:

Note of Davies Drug Co. payable to Ivor C. and Lauretta L. Davies as joint tenants, upon which the balance due at date of death was \$908.03

Interest to 10-18-73 at 6% per annum

The following described real property in Wasco County, Oregon to wit: All of Lot 7 and East 1/2 of Lot 8, Block 25, Bigelow's Addition to The Dalles City, said property commonly known as 821 East 11th Street, The Dalles, Oregon, and subject to contract of sale between Ivor C. Davies and Lauretta L. Davies, as sellers, and Richard P. Rogers and Jane R. Rogers, as buyers, upon which contract balance due at date of death was \$18,617.67 with interest at 7 percent per annum

Interest to 10-18-73 at 7% per annum

Partnership interests in IDS/McCulloch Oil Exploration Programs of 1970, 1971 and 1972 in the names of Ivor C. Davies and Lauretta L. Davies as joint tenants

Note of Joe Burns payable to Ivor C. Davies and Lauretta L. Davies as joint tenants, in the principal amount of \$10,000, dated April 18, 1969, with interest at 6 percent per annum

Accrued interest to 10-18-73 at 6% per annum

1969 Oldsmobile Sedan, certif. of title #6830507403, serial #386699M126081

Property at 1011 E. 9th Street, The Dalles, Oregon: TN, 42 Sec. 3, T1N, R13E, W.M.

*att*

DAVIES ESTATE, WILL AND PROBATE  
 THE STATE OF OREGON  
 COUNTY OF WASCO  
 DECEASED  
 IVOR C. DAVIES  
 AND  
 LAURETTA L. DAVIES  
 CO-EXECUTORS

AMENDED