

on any date or dates prior to two hundred (200) years from the date hereof, or such later date as may be fixed from time to time as provided for in this Section. Until a later date or dates shall be provided for by an indenture or indentures supplemental to the Mortgage as provided for in this Section, all advances to be secured by the Wyoming Chattel Lien shall be completed prior to two hundred (200) years from the date hereof, or such later date or dates as may be fixed from time to time as provided for in this Section, and no advances made on or after two hundred (200) years from the date hereof, or such later date or dates as may be fixed from time to time as provided for in this Section, shall be secured by the Wyoming Chattel Lien. Upon the execution, delivery and filing for record of such indenture or indentures supplemental hereto, providing a later date or dates for the purposes of this Section, the date or dates which shall be effective and applicable for the purposes of this Section shall be the later date or dates stated in the last such indenture supplemental hereto.

ARTICLE IV.

Miscellaneous Provisions.

SECTION 5. Subject to the amendments provided for in this Twentieth Supplemental Indenture, the terms defined in the Mortgage, as heretofore amended, shall, for all purposes of this Twentieth Supplemental Indenture, have the meanings specified in the Mortgage, as heretofore amended.

SECTION 6. The Trustees hereby accept the trusts hereby declared, provided, created or supplemented, and agree to perform the same upon the terms and conditions herein and in the Mortgage, as heretofore supplemented, set forth, including the following:

The Trustees shall not be responsible in any manner whatsoever for or in respect of the validity or sufficiency of this Twentieth Supplemental Indenture or for or in respect of the recitals contained herein, all of which recitals are made by the Company solely. Each and every term and condition contained in Article XVII of the Mortgage shall apply to and form part of this Twentieth Supplemental Indenture with the same force and effect as if the same were herein set forth in