

the extent that the same shall have been made the basis of a credit under the provisions of Section 40 hereof”.

Clause (c) of Section 5 of the Mortgage, as heretofore amended, is hereby further amended to read as follows:

“(c) any cash deposited with the Corporate Trustee under Section 39 hereof (subject to the provisions of said Section 39 permitting bonds purchased or redeemed by application of cash pursuant to the provisions of said Section 39 to cease to be deemed to have been purchased or redeemed with Funded Cash), but when all bonds of the Twenty-fifth, Twenty-fourth, Twenty-third, Twenty-second, Twenty-first, Twentieth, Nineteenth, Eighteenth, Seventeenth, Sixteenth, Fifteenth, Fourteenth, Thirteenth, Twelfth, Eleventh, Tenth, Ninth, Eighth, Seventh, Sixth, Fifth, Fourth, Third, Second and First Series shall have ceased to be Outstanding hereunder, such cash shall no longer be deemed to be or to have been Funded Cash, and any cash deposited with the Corporate Trustee under Section 40 hereof, but when all bonds of the Twenty-fourth, Twenty-third, Twenty-second, Twenty-first, Twentieth, Nineteenth, Eighteenth, Seventeenth, Sixteenth, Fifteenth, Fourteenth, Thirteenth, Twelfth, Eleventh, Tenth, Ninth, Eighth, Seventh, Sixth, Fifth, Fourth, Third, Second and First Series shall have ceased to be Outstanding hereunder, such cash shall no longer be deemed to be or to have been Funded Cash”.

Section 29 of the Mortgage, as heretofore amended, is hereby further amended by substituting “another credit under the provisions of Section 40 hereof, or, unless all bonds of the Twenty-fifth, Twenty-fourth, Twenty-third, Twenty-second, Twenty-first, Twentieth, Nineteenth, Eighteenth, Seventeenth, Sixteenth, Fifteenth, Fourteenth, Thirteenth, Twelfth, Eleventh, Tenth, Ninth, Eighth, Seventh, Sixth, Fifth, Fourth, Third, Second and First Series shall have ceased to be Outstanding, the basis of the withdrawal of cash or of another credit under the provisions of Section 39 hereof,” for the words “another credit under the provisions of Section 39 or Section 40 hereof,” each time such words appear therein.