

The redemption price for Series K bonds redeemed for the purposes of the sinking fund created by this section shall be the principal amount thereof, plus interest accrued thereon to the date fixed for such redemption, without any premium.

No bonds of any other series shall be entitled to the benefits of the sinking fund created under this section.

Section 1.04. Series K bonds redeemed pursuant to the provisions of Article Twelve of the Original Indenture with money paid to or deposited with the Trustee pursuant to Section 8.11, 8.14, 9.02 and 11.04 of the Original Indenture as amended shall be redeemed at the then applicable redemption price specified in Section 1.02 hereof.

In the event that all or any part of the bonds of Series K shall be redeemed or otherwise discharged prior to their maturity pursuant to or in accordance with the order of any governmental commission or regulatory authority upon the reorganization, dissolution or liquidation of the Company, the holders or registered owners of such bonds shall be entitled to be paid therefor an amount equal to the then applicable redemption price specified in Section 1.02 hereof.

Section 1.05. If in case of redemption of less than all of the Series K bonds outstanding, all of the Series K bonds then outstanding are in fully registered form in the names of holders, the aggregate of moneys to be applied in redemption shall be apportioned by the Trustee prorata as nearly as practicable in amounts of \$500 or any integral multiple thereof between each of such fully registered holders of bonds of such series in the proportion that the aggregate principal amount of registered bonds of such series then held by each such holder concerned bears to the aggregate principal amount of bonds of such series then outstanding; and the Trustee shall within ten (10) days after such appor-