

who is not in the employ of the Company. Such engineer will, at Company expense, file with the Trustee an independent engineer's certificate as such term is defined in Section 1.01 of the Original Indenture, which shall contain a written report stating the extent to which the property of the Company has been maintained in compliance with this covenant. The Trustee will mail a copy of the report to each bondholder who has requested such inspection.

Section 2.04. All newspaper notices with respect to Series J bonds shall be published in a newspaper published and of general circulation in the City of Chicago, State of Illinois, as well as in one so published and of general circulation in the Borough of Manhattan, City and State of New York.

Section 2.05. For any default by the Company in the covenants, stipulations, promises and agreements herein contained or contained in the bonds of Series J the Trustees and the bondholders shall have the same rights and remedies, subject to the same limitations, as are provided in the Original Indenture.

Section 2.06. Except as herein specifically changed, the Original Indenture, the First Supplemental Indenture, the Second Supplemental Indenture, the Third Supplemental Indenture, the Fourth Supplemental Indenture, the Fifth Supplemental Indenture, the Sixth Supplemental Indenture, the Seventh Supplemental Indenture, the Eighth Supplemental Indenture and the Ninth Supplemental Indenture are hereby in all respects ratified and confirmed.

Sec. 2.07. This Tenth Supplemental Indenture shall be simultaneously executed in several counterparts each of which shall be an original and all of which shall constitute but one and the same instrument.