

bonds for coupon bonds, the Company, at its option, may require the payment of a sum sufficient to reimburse it for any stamp or other tax or governmental charge required to be paid by the Company or the Trustee. The original registered owners of the \$2,750,000 of Series J fully registered bonds, without coupons initially issued under Section 1.09 hereof shall, however, have the privilege of exchanging without charge for one or more coupon bonds or for one or more fully registered bonds or for a combination of the same any such fully registered bond so initially issued and any fully registered bond which has become substituted for a portion of such a fully registered bond, or for several such fully registered bonds.

Section 1.08. Fully registered bonds of Series J shall be numbered "R-1" and consecutively upwards. Coupon bonds of Series J shall be numbered "M-1" and consecutively upwards.

Section 1.09. Upon the execution of this Tenth Supplemental Indenture the Company shall execute and deliver to the Trustee, and the Trustee (the Company having complied with the provisions of the Original Indenture with respect to the issuance of additional bonds) shall authenticate and deliver to, or upon the order of, the Company bonds of Series J in the form of fully registered bonds without coupons in the aggregate principal amount of Two Million Seven Hundred Fifty Thousand Dollars (\$2,750,000).

ARTICLE TWO

ADDITIONAL PROVISIONS

Section 2.01. So long as any Series J bonds are outstanding the Company will not apply any sum to the redemption, retirement or purchase of any shares of its capital stock of any class nor to the payment of any dividend or other disbursements on its common stock (exclusive of dividends payable in