

WHEREAS, all consents required for the execution and delivery of this Fifty-ninth Supplemental Indenture and the modification of the Mortgage effected hereby have been obtained, and the execution, acknowledgment and delivery of this Fifty-ninth Supplemental Indenture have been duly authorized by the Company; and

WHEREAS, the Company desires to make, execute and deliver to the Trustees, and has requested the Trustees to join in the execution of, a Supplemental Indenture in the form hereof; and

WHEREAS, all conditions and requirements necessary to authorize the execution, acknowledgment and delivery of this Fifty-ninth Supplemental Indenture and duly and legally to effect the modification of the Mortgage provided for in this Fifty-ninth Supplemental Indenture, and to make the Mortgage, as supplemented and modified by this Fifty-ninth Supplemental Indenture, a valid and binding agreement and indenture of mortgage for the security of bonds of the Company issued and to be issued thereunder have been complied with and/or have been done and performed;

Now, THEREFORE, in consideration of the premises and of the sum of One Dollar (\$1) lawful money of the United States of America by each of the parties hereto to each of the others in hand paid and other valuable considerations duly paid by the Company to the Trustees at or before the execution and delivery of these presents, the receipt of all of which considerations is hereby severally acknowledged, and in pursuance of the authority expressed in the Mortgage, the parties hereto do respectively act and agree, and the Company, for itself, its successors and assigns, does hereby covenant and agree to and with the Trustees, and their successors in trust, for the benefit of those who hold or who shall hold any of the bonds issued and outstanding under the Mortgage, as now or hereafter supplemented and modified, as hereinafter set forth:

ARTICLE ONE.

MODIFICATIONS OF THE MORTGAGE.

SECTION 1. Subdivision (c) of Section 7.08 of the Mortgage is hereby modified by striking out the figure "\$75,000,000" in each place that it appears in said subdivision and inserting, in lieu thereof, the figure "\$100,000,000", so that said subdivision (c), as so modified, shall read as follows: